

Application Form

Personal Information Visibility

Using the above definition, do you qualify as a youth member?

Yes No

Profile

Jeffrey

First Name

J

Middle
Initial

Tamas

Last Name

3600 JESUP AVE

Home Address

North Port

City

FL

State

34288

Postal Code

jeff@idealretirementsolutions.com

Email Address

Home: (941) 929-5537

Primary Phone

Alternate Phone

Please list three references (name only)

Corey Cyr Scott Long Tom Laipply

Except as otherwise provided, all board members must reside in the city as least six months prior to appointment. Residency must be maintained throughout the term of office. Failure to maintain consistent residency within the city will result in automatic termination of the board appointment. One nonresident may serve as a voting member on each board, provided that the person has owned real property in the city for at least one year prior to the date of appointment. Ownership must be maintained throughout the term of office and will be determined by reviewing the Sarasota County Property Appraiser's records. Youth members must be at least 14 years-old and in high school. Board members may serve on only one board, with the exception of ad hoc, task force, or special committees appointed by the city commission. Do you meet the above residency requirements?

Yes No

Interests & Experiences

Which Boards would you like to apply for?

Municipal Police Officers Pension Trust Fund Board of Trustees: On Agenda

Jeffrey J Tamas

Are you currently serving on any other City Board/Committee?

Yes No

Were you ever removed from a City Board/Committee due to lack of attendance?

Yes No

Do you have any relatives currently serving on a City Board/Committee or relatives that are currently serving on the same City Board/Committee for which you are applying? Relatives as defined in F.S. Chapter 112.3135; grandparents; and grandchildren may not (i) concurrently serve on the same board; or (iii) concurrently serve on the city commission and a board that hears quasi-judicial items.

Yes No

Educational Background:

Brewster High School (GED) US Army Veteran American College of Financial Services RICP Retirement Income Certified Professional Licensed Fiducary

Ideal Retirement Solutions

Employer

CEO/Co-Founder

Occupation

Please list any Civic organizations to which you belong.

None at the moment, and I am very active at my church here in North Port. Foundation Church

Why do you desire to serve on the above Board/Committee? Please list any relative experience, if applicable.

I have a desire to serve on the committee because I want to do my part to help ensure the brave men and women of the North Port Police Department have a secure future. As for what qualifies me, that part is easy. I am the co-owner of a financial planning firm in Southwest Florida that manages nearly a quarter of a billion dollars for our clients. We specialize in retirement distribution planning, helping individuals create reliable income strategies so they do not outlive their money. Through this experience, I have become very well-versed in retirement income planning, long-term financial strategies, and the investment principles necessary to support sustainable financial security. I appreciate the opportunity to submit my application and would be honored to serve the City of North Port in this capacity.

Demographics**Ethnicity**

Caucasian/Non-Hispanic

Gender

Male

Acknowledgements**Please Agree with the Following Statement**

I agree that if appointed, I will serve on the above board without compensation and at the pleasure of the City Commission.

I Agree

Please Agree with the Following Statement

I agree to abide by the Sunshine and Public Records Laws and attend all mandatory training sessions.

I Agree

Question applies to multiple boards

I understand that membership on this board requires an annual Statement of Financial Interest disclosure form to be filed on or before July 1st of each year.

Yes No

Please indicate if any information provided on this application is exempt under Florida Statutes Chapter 119.071

NA