



RFP No. 2024-14

Professional Engineering
Services - Continuing
Services Contracts for the
City of North Port

March 4, 2024

Copy



City of North Port
Ginny Duyn, CPPB, Senior Purchasing Administrator
Finance Department-Purchasing Division
4970 City Hall Boulevard, Suite 337
North Port, Florida 34286

Submit one (1) original hard-copy UNBOUND (marked "ORIGINAL")
with signature in blue ink. and three (3) hard copies BOUND (marked
"COPY") by March 4, 2024 at 2:00 p.m.

Point of Contact:
SGM Engineering, Inc.
Bobak 'Bobby' Shahnami, PE, CxA, LEED® AP BD+C, President
E: bobby@sgmengineering.com
www.sgmengineering.com

SGM
ENGINEERING

Tampa Office
2202 N West Shore Blvd.
Suite 200
Tampa, FL 33607

O 407-767-5188
F 407-767-5772
sgmengineering.com



TITLE PAGE

March 4, 2024

RFP No. 2024-21 Professional Engineering Services - Continuing Services Contracts for City of North Port

Consultant's Business Name: SGM Engineering, Inc.

Primary Contract for this RFQ including all contact information:

Bobak 'Bobby' Shahnami, PE, CxA, LEED® AP BD+C
President; Project Manager

Email: bobby@sgmengineering.com | www.sgmengineering.com

Address: 2202 N West Shore Boulevard, Suite 200, Tampa, FL 33607

Telephone Number: O 407-767-5188 | F 407-767-5772



REGISTRATION

FL Engineer #78419

ACG Certified Commissioning Authority

LEED Accredited Professional Building Design &
Construction

YEARS EXPERIENCE

25 Years Total Experience

25 Years with SGM

EDUCATION

BS in Mechanical Engineering, University of Central
Florida

RFP No. 2024-14



Professional Engineering
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City of North Port

March 4, 2024

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Transmittal Letter

SGM
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March 4, 2024

City of North Port
Ginny Duyn, CPPB, Senior Purchasing Administrator
Finance Department-Purchasing Division
4970 City Hall Boulevard, Suite 337
North Port, Florida 34286

RE: RFP No. 2024-14 Professional Engineering Services - Continuing Services
Contracts for City of North Port

Dear Selection Committee Members:

SGM Engineering, Inc. is pleased to present our qualifications in response to the City of North Port's RFP No. 2024-21 Professional Engineering Services - Continuing Services Contracts for City of North Port. We are confident this package demonstrates the breadth and depth of our collective experience related to the required services.

WHO WE ARE

SGM was established in 1991 as an S-Corporation chartered by the Florida Department of State that is headquartered in Orlando, FL with additional offices in Miami, Tampa, and Jacksonville, FL. Our business approach is to review, evaluate, design, and recommend the safest, most efficient, and cost-effective methods possible for all of our clients and the projects we undertake. We provide the highest quality design, construction documents, cost estimates, construction administration, and coordination efforts with construction managers and owner's representatives, guaranteeing high professional standards and timely executions of every project.

SGM specializes in the design, construction administration, and commissioning service of mechanical, electrical, plumbing, and fire protection systems. Today, we possess over 33 years of experience providing MEP services for city, county and state municipalities, higher education, school boards, multi family, and commercial facilities across the state of Florida. One of the firm's core sectors is public facility development contracts providing maintenance, remodeling, renovation, commissioning and construction administration and QA/QC services for mechanical, electrical, plumbing, and fire protection systems.

SGM has designed hundreds of projects across the state including projects within the public Sector. Our firm has formed a dedicated team of building system experts consisting of Licensed Professional Engineers, Project Managers, Designers, and Commissioning Agents (CxA), all of whom have extensive backgrounds in their respective fields including: the evaluation of MEP/FP systems; facilities development; engineering and operations experience with educational buildings and structures throughout the State of Florida.

EXPERTS IN ANNUAL ENGINEERING CONTINUING SERVICE CONTRACTS

SGM has over 33 years of extensive experience providing professional mechanical, electrical, plumbing and fire protection engineering services. We have worked as a prime consultant for multiple municipalities, providing our professional services for public facilities, resulting in hundreds of successful projects across the State of Florida. Over the past three decades, we have formed a deep understanding of

Established

Florida Corporation
December 17, 1991

State of Florida Minority
Business Enterprise

AABC Commissioning Group
Member

USGBC Member

Office Locations

Corporate Headquarters
935 Lake Baldwin Lane
Orlando, FL 32814
P: 407-767-5188
F: 407-767-5772

Miami Office

5301 Waterford District Drive
Suite 750
Miami, FL 33126
P: 954-421-1944
F: 954-421-1924

Tampa Office

2202 N West Shore Boulevard
Suite 200
Tampa, FL 33607

Jacksonville Office

10151 Deerwood Park
Boulevard
Bldg. 200, Suite 250
Jacksonville, FL 32256

Corporate Officer/Principal

Bobak "Bobby" Shahnam, PE
President
Bobby@sgmengineering.com
Info@sgmengineering.com
www.sgmengineering.com

the complex factors that contribute to the success of a project: the sensitive nature of working on an occupied building or campus, the necessity for safety and advanced planning, and the importance of construction phasing to accommodate the City's schedule.

SGM TEAM

SGM's team of professional MEP/FP Engineers, and a full support staff of designers, technicians and administrative staff are all committed to providing the most comprehensive services possible by offering quality services from early in the design phase, through construction, and into the warranty period. These field experts will be available immediately for your projects, backed by a support staff that can easily assist the team to simultaneously handle multiple projects. Our proposed team has extensive prior experience working together on public facility projects. The SGM team's management organization will utilize specific management tools and collaboration meetings to facilitate communication, responsiveness, understanding and resource management for the overall contract and each individual task. SGM's communication procedures help to maintain the transmission of information to the project team. One of our greatest attributes at SGM is our ability to communicate with the owner's representative/project manager and commissioning team. Our goal is to be available to assist the owner's representative and team when needed. This characteristic has promoted the fluidity of the construction and minimized project delays. We identify concerns immediately and provide suggestions to resolve the issues to the owner's representative or project manager. We pay special care in coordination, analysis, control, and visualization of the problems for the owner in order to save cost, speed up the process, make effective decisions, and create accountability for the stake holders. We believe effective communication is the key to our success. In order to positively solve a problem, you have to be part of the solution. Therefore, we will always be there and will always be part of the solution. We will use technology, to the best of our ability to collect pertinent information, distribute it to all parties involved in a timely manner, and stay involved until completion of the project.

COMMITMENT AND WILLINGNESS TO PROVIDE THE SERVICES

SGM's proposed team will remain committed to the City of North Port to ensure each assigned task receives full dedication and necessary time. Beyond the immediate contract, our goal involves nurturing a long and productive working relationship with the City, consistently completing projects on time and within budget by reviewing the design documents at every stage of development to make sure the owner's requirements have been met. We understand that one of the unique aspects of working with municipalities is the need to be on-call and provide immediate response in the event of unforeseen challenges and also working on occupied facilities. Our past performance with various projects speaks to our ability to adapt and respond to the needs of the projects regardless of size or complexity.

OUR TEAM'S CAPABILITIES

Our resources, combined knowledge, and extensive experience will allow SGM to be flexible and cost effective for each task we are assigned. Our team has the ability to commit as soon as the notice to proceed is issued. Additionally, SGM's team is capable of performing multiple projects concurrently. Through digital communication methods, coordination meetings, and individual accountability, we always meet deadlines and cost requirements.

We look forward to further conversations about our interest and excitement in furthering our professional relationship with the City of North Port through RFP No. 2024-21 Professional Engineering Services - Continuing Services Contracts for City of North Port.

Sincerely,

SGM Engineering, Inc.



Bobak (Bobby) Shahnami, PE, CXA, LEED AP BD+C
President

Qualifications of the Consultant Firm

SGM
ENGINEERING

Tampa Office
2202 N West Shore Blvd.
Suite 200
Tampa, FL 33607

O 407-767-5188
F 407-767-5772
sgmengineering.com



ATTACHMENT A

ATTACHMENT A - RFP NO. 2024-14 PROFESSIONAL ENGINEERING SERVICES - CONTINUING SERVICES CONTRACTS FOR THE CITY OF NORTH PORT

Professional Service Categories sought in this RFP include, but not limited to, the following:	
Roadway Design	Construction Engineering Inspection
Pavement Design	Roadway Construction Inspection
Utility Coordination	Construction Materials Inspection
Intersection Improvements	Minor Bridge Inspection
Roadway Widening	Major Bridge Inspection
	Contract Administration and Management
Drainage & Environmental	
Drainage Studies & Modeling	Planning
Drainage Design	Policy Planning
Environmental Studies	System Planning
Environmental Permitting	Corridor Planning
	Transportation Statistics
Structures Design	
Miscellaneous structures	Landscape Architecture
Water Control Structures	Landscape plans
Bridge Design	Irrigation plans
	Others:
Bridge Inspections	
Bridge Load Ratings	Right of Way/Land Acquisition
Conventional Bridge Inspection	Acquisition, Negotiation, Closing
Underwater Inspections	Order of Taking
Other:	Business Damage Estimating
	Relocation Assistance
Traffic Studies	
Signal Warrant Analysis	Mechanical, Electrical & Plumbing (MEP)
Intersection Control Studies	<input checked="" type="checkbox"/> Building retrofits
No-Passing Zone Studies	<input checked="" type="checkbox"/> HVAC Design and plans preparation
Signal Timing Studies	<input checked="" type="checkbox"/> HVAC Inspection
Traffic Impact Analysis/Studies	<input checked="" type="checkbox"/> MEP Design and plans preparation
Speed Studies	
Others:	Surveying
	Control Surveying
Traffic Operations	Design, ROW and Construction Surveying
Signing and Pavement Marking Plans	Right of Way Mapping
Lighting Plans	As-build preparation
Signalization Plans	
	Other Services
Soil, Material Testing and Foundations	
Soil Exploration	
Soil Lab Testing	
Material Testing	
Foundation Studies	

Please indicate with an "x" the services you want to be considered under this RFP



QUALIFICATIONS OF THE CONSULTANT FIRM

SGM Engineering, Inc. was established in 1991 as a Minority Business Enterprise (MBE) and an S Corporation chartered by the Florida Department of State that is headquartered in Orlando, FL with additional offices in Miami, Tampa, and Jacksonville, FL. Bobby Shahanmi is 100% owner and stakeholder of SGM Engineering. Other executives include Tony Shahnami, Founder and Justin Mundell, Principal. Throughout the past 33 years, SGM has provided professional mechanical, electrical, plumbing, and fire protection engineering services through continuing contracts for numerous local governments and municipalities throughout Florida.

Company Address: 2202 N West Shore Boulevard, Suite 200, Tampa, FL 33607

Phone Number: 407-767-5188

Fax Number: 407-767-5772

Email Address: Bobby@sgmengineering.com

Website: sgmengineering.com

Contact Person: Bobby Shahnami, President



Bobby Shahnami, President

SGM Engineering is a financially stable company that has been in good standing with the State of Florida for the past 32 years. In addition it has never been involved in any bankrupt proceedings or litigation since inception. The firm operates comfortably without being constrained by finances and is well-equipped with the financial resources and a professional staff of 56 firm-wide to provide our services at the required level to the City of North Port.

SGM proudly affirms that we possess sufficient financial resources and ability necessary to successfully perform this contract. We maintain a strong financial foundation, supported by precise fiscal management and a history of fiscal responsibility, ensuring that we are well-equipped to fulfill all project requirements efficiently and effectively. We are committed to delivering high-quality results while maintaining the financial stability and integrity that our clients can trust. We have brought together a stellar group of professional mechanical, electrical, plumbing and fire protection engineers whom have worked on many successful projects together for multiple continuing service projects, designing new and existing systems throughout occupied facilities, including feasibility studies, facility fire systems programming, building evaluations, maintenance reviews, ADA upgrades, and compliance and fire code issues for new construction, additions, renovations, modifications, and upgrades while on fully operational building sites.

SGM currently has 10 Registered Professional Engineers on staff dedicated to current projects and will be available for any project that may come from this contract. Also on staff are 6 licensed commissioning agents and over 40 designers and supporting staff who are available to assist in any awarded projects at a moments notice. To the right you will find a breakdown of our staff by discipline for our entire firm.

NUMBER OF STAFF (56) BY DISCIPLINE	
FL Registered Professional Engineers (Including Mechanical and Electrical)	10
Mechanical Designers	12
Electrical Designer	18
Plumbing/Fire Protection	9
Commissioning/Construction Admin.	6
CAD Technicians	3
Information Technology (IT)	1
Support Services (Admin, Business Development, Finance)	7



FIRM LICENSES

State of Florida Department of State

I certify from the records of this office that SGM ENGINEERING, INC. is a corporation organized under the laws of the State of Florida, filed on December 20, 1991, effective December 17, 1991.

The document number of this corporation is V02240.

I further certify that said corporation has paid all fees due this office through December 31, 2024, that its most recent annual report/uniform business report was filed on January 5, 2024, and that its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Fifth day of January, 2024*



[Signature]
Secretary of State

Tracking Number: 3931320949CC
To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.
<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>

Licensee Information

Name:	SGM ENGINEERING, INC. (Primary Name)
Main Address:	935 LAKE BALDWIN LANE BALDWIN PARK ORLANDO Florida 32814
County:	ORANGE

License Information

License Type:	Engineering Business Registry
Rank:	Registry
License Number:	6208
Status:	Current
Licensure Date:	03/05/1992
Expires:	

Licensee

Name:	SGM ENGINEERING, INC.	License Number:	6208
Rank:	Registry	License Expiration Date:	
Primary Status:	Current	Original License Date:	03/05/1992

Related License Information

License Number	Status	Related Party	Relationship Type	Relation Effective Date	Rank	Expiration Date
78419	Current Active	SHAHNAMI, BOBAK	Registry		Professional Engineer	02/28/2025
41204	Current Active	SHAHNAMI, GHULAM REZA	Registry	01/10/2005	Professional Engineer	02/28/2025

State of Florida

Minority Business Certification

SGM Engineering, Inc.

Is certified under the provisions of 287 and 295.187, Florida Statutes, for a period from 02/15/2023 to 02/15/2025

[Signature]
J. Todd Iman
Florida Department of Management Services

Office of Supplier Diversity
450 Espanola Way, Suite 300
Tallahassee, FL 32399
904-487-7055
www.dms.florida.com/sd

Company ID Number: 461815

Approved by:

Employer SGM Engineering, Inc	
Name (Please Type or Print) Tony Shahnam	Title
Signature Electronically Signed	Date 11/01/2011
Department of Homeland Security – Verification Division	
Name (Please Type or Print) USCIS Verification Division	Title
Signature Electronically Signed	Date 11/01/2011

STATE OF FLORIDA

BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

SHAHNAMI, BOBAK
9325 SW 1445T
MIAMI FL 33176

LICENSE NUMBER: PE78419
EXPIRATION DATE: FEBRUARY 28, 2025
Always verify licenses online at MyFloridaLicense.com

Do not alter this document in any form.
This is your license. It is unlawful for anyone other than the licensee to use this document.



SF330 PART I: A-C

ARCHITECT-ENGINEER QUALIFICATIONS

PART I - CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION (City and State)

Professional Engineering Services- Continuing Services Contracts for City of North Port

2. PUBLIC NOTICE DATE

January 31, 2024

3. SOLICITATION OR PROJECT NUMBER

RFP No. 2024-14

B. ARCHITECT - ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Bobak "Bobby" Shahnam, PE, President

5. NAME OF FIRM

SGM Engineering, Inc.

6. TELEPHONE NUMBER

407-767-5188

7. FAX NUMBER

407-767-5772

8. E-MAIL ADDRESS

Bobby@sgmengineering.com

C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors)

	(Check)			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V PARTNER	SUBCON-TRACTOR			
a.	<input checked="" type="checkbox"/>			SGM Engineering, Inc. <input checked="" type="checkbox"/> CHECK IF BRANCH OFFICE	2202 N West Shore Boulevard Suite 200 Tampa, FL 33607	MEP/FP Engineer
b.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
c.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
d.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
e.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		
f.				<input type="checkbox"/> CHECK IF BRANCH OFFICE		

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

(Attached)

Qualifications of the Project Team/Project Manager Experience

SGM
ENGINEERING

Tampa Office
2202 N West Shore Blvd.
Suite 200
Tampa, FL 33607

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F 407-767-5772
sgmengineering.com



QUALIFICATIONS OF THE PROJECT TEAM

Personnel/Role	Specific Discipline / Nature & Extent of Work Performed at SGM	Years of Experience	License; Education; and Similar Prior Experience
Bobby Shahnam, PE, CxA, LEED AP BD+C, President; Project Manager; Senior Mechanical Engineer	Mechanical & Plumbing Engineering Commissioning Agent	25 Years Total 25 Years with SGM	<ul style="list-style-type: none"> FL Engineer #78419 ACG Certified Commissioning Authority LEED Accredited Professional Building Design & Construction BS in Mechanical Engineering, University of Central Florida
Manuel Hernandez, PE Senior Electrical Engineer	Electrical Engineering	16 Years Total 9 Years with SGM	<ul style="list-style-type: none"> FL Engineer #74989 ACG Certified Commissioning Authority BS in Mechanical Engineering, University of Central Florida
Justin Mundell, PE, RCDD Principal; Project Manager	Electrical Engineering	20 Years Total 17.5 Years with SGM	<ul style="list-style-type: none"> FL Engineer #70700 Registered Communications Distribution Designer BS in Electrical Engineering, University of Central Florida
John Stellpflug, PE Senior Mechanical Engineer	Mechanical Engineering	39 Years Total 6 Years with SGM	<ul style="list-style-type: none"> FL Engineer #68794 Registered Engineer in: Maryland, Washington, and Wisconsin BS in Mechanical Engineering, Walla Walla University
Chad Robinson, PE Sr. Mechanical/Plumbing/ FP Engineer	Mechanical & Plumbing Engineering	6.5 Years Total 6.5 Years with SGM	<ul style="list-style-type: none"> FL Engineer #92485 BS in Mechanical Engineering, University of Central Florida
Julian Harris, PE Senior Plumbing/ FP Engineer; P/FP Department Manager	Mechanical, Plumbing & Fire Protection Engineering	6.5 Years Total 6.5 Years with SGM	<ul style="list-style-type: none"> FL Engineer #93562 BS in Aerospace Engineering, University of Central Florida
Jerry Schneider Tampa Division Director; Plumbing/FP Engineering	Plumbing & Fire Protection Engineering	34 Years Total 17 Years with SGM	<ul style="list-style-type: none"> Autodesk Training for Building Systems



BOBBY SHAHNAMI, PE, CXA, LEED AP BD+C President; Principal-in-Charge; Project Manager

Mr. Shahnam, President of SGM Engineering has extensive experience in program, business development, project, construction management and capable of managing several projects simultaneously in the fields of Mechanical, Plumbing, and Fire Protection Engineering. Having worked on over 3000 projects with SGM he has a clear understanding of the design and construction sectors. As President of SGM Engineering he is responsible for the overall performance of the firm and is engaged everyday with clients and projects. His public, municipal and government facility experience includes having been the Engineer of Record for projects throughout Central, South and North Florida including projects in Orange, Brevard, Manatee, Osceola, Lake, Volusia, and Miami-Dade Counties, the Cities of Miami, Fort Lauderdale, Tampa, Orlando and Jacksonville, Florida. Mr. Shahnam has a diverse blend of public and private sector senior management and executive leadership experience providing creative strategic solutions to his clients and projects throughout his 25 year career. His experience includes over \$5B in construction value. Additionally, Mr. Shahnam boasts over 25 years' experience in Commissioning, Engineering, and MEP Quality Control in the Public Safety Facility sector. His experience also includes providing energy savings of 50% above ASHRAE 90.1 standards, has extensive hydronic and airside troubleshooting experience, and able to seamlessly link BACnet, LonTalk, Modbus and other common open protocol devices into a single system.



REGISTRATION

FL Engineer #78419

ACG Certified
Commissioning Authority

LEED Accredited
Professional Building
Design & Construction

EDUCATION

BS in Mechanical
Engineering, University of
Central Florida

JUSTIN MUNDELL, PE, RCDD

Principal; Senior Electrical Engineer

Mr. Mundell, Principal of SGM, has 20 years of experience in his field as an Electrical Engineer. His responsibilities include client service, design and engineering, planning, construction services, project delivery, and quality assurance. He has been involved in all aspects of new, renovation, addition, and modernization construction type projects from conceptual design to project closeout for Public and Private Clients throughout Central and South Florida. His vast experience as an electrical engineer includes: project management, permitting, job costing, major purchases/subcontracts, submittals, scheduling, manpower loading, field coordination, change order estimating, technical assistance to field personnel, and project closeouts for the public and private sector. He is skilled in the design of electrical systems and has extensive experience with electrical renovations, alterations, and additions.

REGISTRATION

FL Engineer #70700

Registered
Communications
Distribution Designer

EDUCATION

BS in Electrical
Engineering, University of
Central Florida

MANUEL HERNANDEZ, PE Senior Electrical Engineer

Mr. Hernandez has over 15 years of experience designing institutional, municipal, public, private, retail and commercial facilities. His electrical experience includes calculating service sizes, feeder sizes, branch circuit sizes, short circuit currents, voltage drop, and performing short-circuit/arc flash/coordination studies and over-current protection device selection using specialized software. Mr. Hernandez is also experienced in the layout of equipment for floor plans, riser diagrams, fire alarm systems, telecommunication systems, HVAC, Plumbing and Fire Protection coordination, and surveys. His public facility experience includes having been the Electrical Engineer for projects throughout South and Central Florida including several municipalities within Miami- Dade, Broward, and Palm Beach Counties. His project experience encompasses an array of public facilities that include parks, community centers, courthouses, and public safety facilities.

REGISTRATION

FL Engineer #74989

EDUCATION

BS in Electrical
Engineering, University of
Puerto Rico



JOHN STELLPFLUG, PE Senior Mechanical Engineer

Mr. Stellpflug has 39 years of mechanical engineering experience. He is registered as a professional engineer not only in the state of Florida, but also in Maryland, Washington, and Wisconsin. Mr. Stellpflug is experienced in providing cost-effective, energy-efficient, innovative HVAC systems, including chilled water, direct expansion, hot water, and steam, and plumbing systems designed to the highest professional standards.

REGISTRATION
FL Engineer #68794

EDUCATION
BS in Mechanical Engineering, Walla Walla University

CHAD ROBINSON, PE Senior Mechanical Engineer

Mr. Robinson is experienced in completing various projects for municipalities across the State of Florida including City of Orlando, Orange County, and more. He is a certified Solidworks Associate with experience in Nx, and is also proficient with Matlab Mathcad and Labview. Mr. Robinson has been in roles such as project designer, project engineer and as the project manager for many projects in the following Counties: Orange, Marion, Seminole, Broward and Miami-Dade, in addition to other municipalities throughout Central and South Florida.

REGISTRATION
FL Engineer #92485

EDUCATION
BS in Mechanical Engineering, University of Central Florida

JULIAN HARRIS, PE Senior Plumbing/Fire Protection Engineer

Mr. Harris has over six years of plumbing and fire protection design/construction administration experience for local government, higher education, commercial, institutional, healthcare and residential clients. He has worked on numerous projects as a plumbing/fire protection designer or engineer with all members of this team since working at SGM.

REGISTRATION
FL Engineer #93562

EDUCATION
BS in Aerospace Engineering, University of Central Florida

JERRY SCHNEIDER Plumbing/Fire Protection Engineering

Mr. Schneider has over 34 years of plumbing and fire protection design/ construction administration experience for local and federal governments, K-12, higher education, commercial, institutional, health/science labs, clinics, student housing, and residential type projects throughout Florida. He is familiar with Florida's state and local code requirements, ASPE Guidelines, NFPA, and International Code Standards. He is knowledgeable in national building and fire codes as well as water-based fire extinguishing systems, smoke control systems, detection systems, and alarm systems.

EDUCATION
Autodesk Training for Building Systems

TEAM'S PROFESSIONAL LICENSES & CERTIFICATIONS

The image displays a collection of professional licenses and certifications for the team members:

- Professional Engineer Licenses (State of Florida):**
 - Bobby Shahnam:** License #68794, expires February 28, 2025.
 - Chad Robinson:** License #92485, expires February 28, 2025.
 - Julian Harris:** License #93562, expires February 28, 2025.
 - John Stellpflug:** License #68794, expires February 28, 2025.
- Registered Communications Distribution Designer (RCDD):** Justin Mundell, License #12345, expires February 28, 2025.
- LEED AP BD+C:** Bobby Shahnam, License #12345, expires February 28, 2025.
- ACG Commissioning Authority:** Bobby Shahnam, License #611-850, expires 12/31/2024.
- Autodesk Building Systems Training:** John Stellpflug, License #12345, expires February 28, 2025.

SF330 SECTION E



E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS OF EXPERIENCE	
		a. TOTAL	b. WITH CURRENT FIRM
Bobby Shahnam, PE, CxA, LEED AP BD+C	Principal-in-Charge of MEP Engineering	25	25

15. FIRM NAME AND LOCATION (City and State)

SGM Engineering, Inc., Miami, FL

16. EDUCATION (Degree and Specialization)

BS in Mechanical Engineering, University of Central Florida

17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline)

Professional Engineer, FL #74989; ACG Certified Commissioning Authority; LEED Accredited Professional

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Mr. Shahnam has over 25 years of experience as a leader with SGM in the fields of mechanical, plumbing, and fire protection engineering. He has over 25 years of experience exclusively with SGM, focusing primarily on educational projects involving renovations, modifications, repairs, and retro-fits of existing buildings.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a. City of Fort Lauderdale Continuing Contract Fort Lauderdale, FL	Ongoing	Ongoing
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Sr. Mechanical Engineer; SGM Engineering has served as the MEP Engineer as prime under a continuing contract with the City of Fort Lauderdale since 2015, completing projects such as: Courthouse 6th Floor IT Data Center HVAC Upgrade, DSD Rooftop Unit Replacement, and War Memorial Auditorium.		
b. Florida Department of Management Services MEP Continuing Contract, South Florida Region	Ongoing	Ongoing
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Sr. Mechanical Engineer; SGM has provided mechanical, electrical, plumbing, and fire protection engineering services to the Florida Department of Management Services since 2014. We have successfully completed numerous projects through this contract. A few of the projects include Dimick Building Fire Alarm Replacement and WMFE Radio Antenna.		
c. City of Orlando Continuing Services Contract Orlando, FL	Ongoing	Ongoing
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Sr. Mechanical Engineer; SGM Engineering has held the MEP Engineering and Commissioning Continuing Contract as prime with the City of Orlando since 2016, completing many successful projects such as: Beardall Senior HVAC Replacement, Orlando Operations Center UPS and Generator, and City of Orlando Conserve Building I.		
d. Greater Orlando Aviation Authority Continuing Contract Orlando, FL	Ongoing	Ongoing
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Sr. Mechanical Engineer; SGM Engineering has provided MEP/FP engineering services for multiple projects throughout the past decade for GOAA including the Warehouse Building 1400 Systems Condition Assessment and Blue Lot LED Lighting Report.		
e. Orange County Government Continuing Contract Orange County, FL	Ongoing	Ongoing
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Sr. Mechanical Engineer; SGM Engineering has held the MEP Engineering and Commissioning Continuing Contract as prime with Orange County Government since 2013, completing many successful projects such as the Internal Operations Center HR Renovation and Wittenstein House Renovation.		



E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person)

12. NAME Justin Mundell, PE, RCDD	13. ROLE IN THIS CONTRACT Principal/Senior Electrical Engineer	14. YEARS OF EXPERIENCE	
		a. TOTAL 20	b. WITH CURRENT FIRM 17.5

15. FIRM NAME AND LOCATION (City and State)
 SGM Engineering, Inc., Tampa, FL

16. EDUCATION (Degree and Specialization) BS in Electrical Engineering, University of Central Florida	17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Engineer, FL #70700; Registered Communications Distribution Designer
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18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
 Mr. Mundell's vast experience as an electrical engineer includes: project management, permitting, job costing, major purchases/subcontracts, submittals, scheduling, manpower loading, field coordination, change order estimating, technical assistance to field personnel, and project closeouts for the public and private sector.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a. Orange County Government Continuing Contract Orange County, FL	Ongoing	Ongoing
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager/Sr. Electrical Engineer; SGM Engineering has held the MEP Engineering and Commissioning Continuing Contract as prime with Orange County Government since 2013, completing many successful projects such as the Internal Operations Center HR Renovation and Wittenstein House Renovation.		
b. City of Orlando Continuing Services Contract Orlando, FL	Ongoing	Ongoing
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager/Sr. Electrical Engineer; SGM has held an MEP Engineering and Commissioning Continuing Contract as prime with the City of Orlando since 2016, completing many successful projects such as: Beardall Senior HVAC Replacement, Orlando Operations Center UPS and Generator, and City of Orlando Conserve Building I.		
c. Greater Orlando Aviation Authority Continuing Contract, Orlando, FL	Ongoing	Ongoing
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Sr. Electrical Engineer; SGM has provided MEP/FP engineering services for multiple projects throughout the past decade for GOAA including the Warehouse Bldg. 1400 Systems Condition Assessment and Blue Lot LED Lighting Report.		
d. OCPS MEP Design & Commissioning Continuing Service Contract, Orlando, FL	Ongoing	Ongoing
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager/Sr. Electrical Engineer; SGM is under a long standing continuing contract with Orange County Public Schools (1998-2010, 2012-Present), SGM has completed various projects throughout the school district providing professional MEP/FP Engineering, Commissioning, and Construction Administration services for many years.		
e. City of Fort Lauderdale Continuing Contract Fort Lauderdale, FL	Ongoing	Ongoing
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Sr. Electrical Engineer; SGM Engineering has served as the MEP Engineer as prime under a continuing contract with the City of Fort Lauderdale since 2015, completing projects such as: Courthouse 6th Floor IT Data Center HVAC Upgrade, DSD Rooftop Unit Replacement, and War Memorial Auditorium.		



E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person)

12. NAME Manuel Hernandez, PE	13. ROLE IN THIS CONTRACT Senior Electrical Engineer	14. YEARS OF EXPERIENCE	
		a. TOTAL 16	b. WITH CURRENT FIRM 9

15. FIRM NAME AND LOCATION (City and State)

SGM Engineering, Inc., Miami, FL

16. EDUCATION (Degree and Specialization)

BS in Electrical Engineering, University of Puerto Rico

17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline)

FL Engineer #74989

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Mr. Hernandez has over 16 years of experience designing municipality facilities. His educational facility experience includes having been the Electrical Engineer for projects throughout South and Central Florida. His project experience encompasses an array of municipalities, including Broward County, the City of Fort Lauderdale, and the City of Miami.

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	City of Fort Lauderdale Continuing Contract Fort Lauderdale, FL	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Sr. Electrical Engineer; SGM Engineering has served as the MEP Engineer as prime under a continuing contract with the City of Fort Lauderdale since 2015, completing projects such as: Courthouse 6th Floor IT Data Center HVAC Upgrade, DSD Rooftop Unit Replacement, and War Memorial Auditorium.		
b.	Florida Department of Management Services MEP Continuing Contract, South Florida Region	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Sr. Electrical Engineer; SGM has provided mechanical, electrical, plumbing, and fire protection engineering services to the Florida Department of Management Services since 2014. We have successfully completed numerous projects through this contract. A few of the projects include Dimick Building Fire Alarm Replacement and WMFE Radio Antenna.		
c.	Fort Lauderdale Courthouse Chiller Plant Upgrades Fort Lauderdale, FL	2017	2018
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Sr. Electrical Engineer; SGM provided MEP/FP and Commissioning Services. The scope of work included the replacement of Water Cooled Chillers. New chilled water pumps were provided to accommodate variable primary pumping scheme. \$2.8M		
d.	Public Works Administration EOC Building HVAC Renovation, Fort Lauderdale, FL	2021	2023
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Sr. Electrical Engineer; SGM provided full demolition drawings for the existing system and design for the new HVAC system including chilled water AHUs with VAV boxes, electrical panels, exhaust systems, and all associated controls. \$1.95M		
e.	Police Headquarters Firing Range HVAC Fort Lauderdale, FL	2019	2020
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Sr. Electrical Engineer; SGM provided MEP/FP design to address the City of Fort Lauderdale Police Department HVAC Firing Range and Radio Room Renovation. We provided two air cooled chillers sized at 80 tons each with packaged chilled water pumps and new energy calculations. \$950,000		



E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person)

12. NAME John Stellpflug, PE	13. ROLE IN THIS CONTRACT Senior Mechanical Engineer	14. YEARS OF EXPERIENCE	
		a. TOTAL 39	b. WITH CURRENT FIRM 6
15. FIRM NAME AND LOCATION (City and State) SGM Engineering, Inc., Orlando, FL			
16. EDUCATION (Degree and Specialization) BS in Mechanical Engineering, Walla Walla University		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Engineer, FL #68794	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Mr. Stellpflug has 39 years of mechanical and plumbing engineering experience with municipalities. He is skilled in performing assessments of existing HVAC, plumbing, and fire protection systems with an eye for cost effective upgrades and replacements.			

19. RELEVANT PROJECTS

a.	(1) TITLE AND LOCATION (City and State) Orange County Government Continuing Contract Orange County, FL	(2) YEAR COMPLETED	
		Ongoing	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Sr. Mechanical Engineer; SGM Engineering has held the MEP Engineering and Commissioning Continuing Contract as prime with Orange County Government since 2013, completing many successful projects such as the Internal Operations Center HR Renovation and Wittenstein House Renovation.		
b.	(1) TITLE AND LOCATION (City and State) City of Orlando Continuing Services Contract Orlando, FL	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Sr. Mechanical Engineer; SGM Engineering has held the MEP Engineering and Commissioning Continuing Contract as prime with the City of Orlando since 2016, completing many successful projects such as: Beardall Senior HVAC Replacement, Orlando Operations Center UPS and Generator, and City of Orlando Conserve Building I.		
c.	(1) TITLE AND LOCATION (City and State) City of Fort Lauderdale Continuing Contract Fort Lauderdale, FL	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Sr. Mechanical Engineer; SGM Engineering has served as the MEP Engineer as prime under a continuing contract with the City of Fort Lauderdale since 2015, completing projects such as: Courthouse 6th Floor IT Data Center HVAC Upgrade, DSD Rooftop Unit Replacement, and War Memorial Auditorium.		
d.	(1) TITLE AND LOCATION (City and State) Brevard County School District MEP Continuing Service Contract, Brevard County, FL	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Sr. Mechanical Engineer; SGM currently holds a continuing contract with Brevard Public Schools. Through this contract, we have provided professional MEP/FP engineering and commissioning services for the following projects: Hoover Middle School CEP Upgrade and Creel Elementary School Commissioning.		
e.	(1) TITLE AND LOCATION (City and State) Polk County School District MEP Continuing Services Contract, Polk County, FL	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Sr. Mechanical Engineer; SGM holds a continuing contract with Polk County School District. Through the continuing contract, we have provided services for numerous projects including Garden Grove Elementary School, Lakeland Senior High School Field Lighting, Winter Haven Senior High School, and Lake Wales Senior High School Field Lighting.		



E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS OF EXPERIENCE	
		a. TOTAL	b. WITH CURRENT FIRM
Chad Robinson, PE	Senior Mechanical Engineer	6.5	6.5

15. FIRM NAME AND LOCATION (City and State)
SGM Engineering, Inc., Orlando, FL

16. EDUCATION (Degree and Specialization) 17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline)
BS in Mechanical Engineering, University of Central Florida Professional Engineer, FL #92485

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
Mr. Robinson is experienced in completing various projects for municipalities across the State of Florida including City of Orlando, Orange County, and more. He is a certified Solidworks Associate with experience in Nx, and is also proficient with Matlab Mathcad and Labview.

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Orange County Government Continuing Contract Orange County, FL	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mechanical Engineer; SGM Engineering has held the MEP Engineering and Commissioning Continuing Contract as prime with Orange County Government since 2013, completing many successful projects such as the Internal Operations Center HR Renovation and Wittenstein House Renovation.		
b.	Marion County Public Schools MEP Continuing Services Contract, Marion County, FL	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Project Manager/Mechanical Engineer; As part of a Continuing Contract with Marion County Public Schools, SGM is serving as the Prime Consultant to successfully execute engineering services including, but not limited to, the following projects: Dunellon High School Gymnasium HVAC Mezzanines and West Port High School UPS Power Survey and Report.		
c.	City of Orlando Continuing Services Contract Orlando, FL	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mechanical/Plumbing Engineer; SGM Engineering has held the MEP Engineering and Commissioning Continuing Contract as prime with Orange County Government since 2016, completing many successful projects such as: Beardall Senior HVAC Replacement, Orlando Operations Center UPS and Generator , and City of Orlando Conserve Building I.		
d.	Brevard County School District MEP Continuing Service Contract, Brevard County, FL	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mechanical Engineer; SGM currently holds a continuing contract with Brevard Public Schools. Through this contract, we have provided professional MEP/FP engineering and commissioning services for the following projects: Hoover Middle School CEP Upgrade and Creel Elementary School Commissioning.		
e.	OCPS MEP Design & Commissioning Continuing Service Contract, Orlando, FL	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Mechanical/Plumbing/FP Engineer; SGM is under a long standing continuing contract with Orange County Public Schools (1998-2010, 2012-Present), SGM has completed various projects throughout the school district providing professional MEP/FP Engineering, Commissioning, and Construction Administration services for many years.		



Orlando
Miami
Tampa
Jacksonville





E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS OF EXPERIENCE	
		a. TOTAL	b. WITH CURRENT FIRM
Julian Harris, PE	Senior Plumbing/Fire Protection Engineer	6.5	6.5

15. FIRM NAME AND LOCATION (City and State)

SGM Engineering, Inc., Miami, FL

16. EDUCATION (Degree and Specialization)

BS in Aerospace Engineering, University of Central Florida

17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline)

Professional Engineer, FL #93562

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Mr. Harris has six years of plumbing and fire protection design/construction administration experience for local government, higher education, commercial, institutional, healthcare and residential clients. He has worked on numerous projects as a plumbing/fire protection designer or engineer with all members of this team since working at SGM.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
Greater Orlando Aviation Authority Continuing Contract Orlando, FL	Ongoing	Ongoing
a. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Plumbing/FP Engineer; SGM Engineering has provided MEP/FP engineering services for multiple projects throughout the past decade for GOAA including the Warehouse Building 1400 Systems Condition Assessment and Blue Lot LED Lighting Report.		
Orange County Government Continuing Contract Orange County, FL	Ongoing	Ongoing
b. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Plumbing/FP Engineer; SGM Engineering has held the MEP Engineering and Commissioning Continuing Contract as prime with Orange County Government since 2013, completing many successful projects such as the Internal Operations Center HR Renovation and Wittenstein House Renovation.		
City of Orlando Continuing Services Contract Orlando, FL	Ongoing	Ongoing
c. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Plumbing/FP Engineer; SGM Engineering has held the MEP Engineering and Commissioning Continuing Contract as prime with Orange County Government since 2016, completing many successful projects such as: Beardall Senior HVAC Replacement, Orlando Operations Center UPS and Generator, and City of Orlando Conserve Building I.		
City of Fort Lauderdale Continuing Contract Fort Lauderdale, FL	Ongoing	Ongoing
d. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Plumbing/FP Engineer; SGM Engineering has served as the MEP Engineer as prime under a continuing contract with the City of Fort Lauderdale since 2015, completing projects such as: Courthouse 6th Floor IT Data Center HVAC Upgrade, DSD Rooftop Unit Replacement, and War Memorial Auditorium.		
OCPS MEP Design & Commissioning Continuing Service Contract, Orlando, FL	Ongoing	Ongoing
e. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Plumbing/FP Engineer; SGM is under a long standing continuing contract with Orange County Public Schools (1998-2010, 2012-Present), SGM has completed various projects throughout the school district providing professional MEP/FP Engineering, Commissioning, and Construction Administration services for many years.		



E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person)

12. NAME Jerry Schneider	13. ROLE IN THIS CONTRACT Plumbing/FP Engineering	14. YEARS OF EXPERIENCE	
		a. TOTAL 34	b. WITH CURRENT FIRM 17

15. FIRM NAME AND LOCATION (City and State)

SGM Engineering, Inc., Tampa, FL

16. EDUCATION (Degree and Specialization)

Autodesk Training for Building Systems

17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline)

N/A

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Mr. Schneider has over 34 years of plumbing and fire protection design/construction administration experience for local and federal governments, K-12, higher education, commercial, institutional, health/science labs, clinics, student housing, and residential type projects throughout Florida.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State) Greater Orlando Aviation Authority Continuing Contract, Orlando, FL	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
a. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm
Plumbing/FP Engineering; SGM Engineering has provided MEP/FP engineering services for multiple projects throughout the past decade for GOAA including the Warehouse Building 1400 Systems Condition Assessment and Blue Lot LED Lighting Report.		
(1) TITLE AND LOCATION (City and State) Orange County Government Continuing Contract, Orange County, FL	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
b. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm
Plumbing/FP Engineering; SGM Engineering has held the MEP Engineering and Commissioning Continuing Contract as prime with Orange County Government since 2016, completing many successful projects such as the Internal Operations Center HR Renovation and Wittenstein House Renovation.		
(1) TITLE AND LOCATION (City and State) City of Orlando Continuing Services Contract Orlando, FL	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
c. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm
Plumbing/FP Engineering; SGM Engineering has held the MEP Engineering and Commissioning Continuing Contract as prime with Orange County Government since 2013, completing many successful projects such as: Beardall Senior HVAC Replacement, Orlando Operations Center UPS and Generator , and City of Orlando Conserve Building I.		
(1) TITLE AND LOCATION (City and State) City of Fort Lauderdale Continuing Contract Fort Lauderdale, FL	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
d. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm
Plumbing/FP Engineering; SGM Engineering has served as the MEP Engineer as prime under a continuing contract with the City of Fort Lauderdale since 2015, completing projects such as: Courthouse 6th Floor IT Data Center HVAC Upgrade, DSD Rooftop Unit Replacement, and War Memorial Auditorium.		
(1) TITLE AND LOCATION (City and State) OCPS MEP Design & Commissioning Continuing Service Contract, Orlando, FL	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
e. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm
Plumbing/FP Engineering; SGM is under a long standing continuing contract with Orange County Public Schools (1998-2010, 2012-Present), SGM has completed various projects throughout the school district providing professional MEP/FP Engineering, Commissioning, and Construction Administration services for many years.		

Proficiency with Similar Services/Projects

SGM
ENGINEERING

Tampa Office
2202 N West Shore Blvd.
Suite 200
Tampa, FL 33607

O 407-767-5188
F 407-767-5772
sgmengineering.com



SF330 SECTION F

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATES PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <small>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</small>		20. EXAMPLE PROJECT KEY NUMBER 1
21. TITLE AND LOCATION (City and State) City of Fort Lauderdale Continuing Contract Fort Lauderdale, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES Multiple	CONSTRUCTION (If applicable) Ongoing
23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER City of Fort Lauderdale	b. POINT OF CONTACT NAME Danica Grujic	b. POINT OF CONTACT TELEPHONE NUMBER 954-828-5055

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

SGM Engineering has served as the Prime MEP Engineer under a continuing contract with the City of Fort Lauderdale since 2015, a few projects include:

Courthouse 6th Floor IT Data Center HVAC Upgrade | Completed: 2021 | Construction Cost: \$300,000 / Project Fee: \$9,200 SGM's scope of work included providing performance specifications for the like replacement of existing IT room units, providing mechanical schedules to assist in the like replacement of existing IT room units, and replacing existing Libert units. Existing underfloor air distribution remained.

DSD Rooftop Unit Replacement | Completed: 2018 | Construction Cost: \$1 Million / Project Fee: \$30,285 SGM replaced of all four existing Rooftop Units and one split system. The scope of this project also included the cleaning of all ductwork related to these units which demanded critical coordination in order to minimize interruptions of cooling to the spaces.

War Memorial Auditorium Renovations | Completed: 2018 | Construction Cost: \$1.8 Million / Project Fee: \$60,745

SGM Engineering provided complete and partial power upgrades for this auditorium. We also coordinated the replacement of systems, replaced all incandescent and fluorescent lighting fixtures, and removed and replaced stage disconnect switches with cam lock connectors.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	SGM Engineering, Inc.	Miami, Florida	MEP/FP Engineering and Construction Administration Services
b.			
c.			
d.			
e.			



F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATES PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <small>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</small>	20. EXAMPLE PROJECT KEY NUMBER 2				
21. TITLE AND LOCATION (City and State) Florida Department of Management Services MEP Continuing Contract South Region, FL	22. YEAR COMPLETED <table border="1"> <tr> <td style="text-align: center;">PROFESSIONAL SERVICES</td> <td style="text-align: center;">CONSTRUCTION (If applicable)</td> </tr> <tr> <td style="text-align: center;">Multiple</td> <td style="text-align: center;">Ongoing</td> </tr> </table>	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	Multiple	Ongoing
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)				
Multiple	Ongoing				

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER	b. POINT OF CONTACT NAME	b. POINT OF CONTACT TELEPHONE NUMBER
FL Department of Management	Daniel Whitfield	850-488-0148

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

SGM has provided mechanical, electrical, plumbing, and fire protection engineering services to the Florida Department of Management Services since 2014. We have successfully completed numerous projects through this contract. A couple of the projects include:

DMS WMFE Radio Antenna | Completed: 2018 | Cost: \$300,000 SGM was responsible for replacing the aged antenna equipment, cabling, supports, etc. for the WMFE Radio Antenna. The Department of Management services uses this antenna for emergency broadcasting.

Dimick Building Fire Alarm Replacement | Completed: 2016 | Cost: \$60,000 SGM provided electrical engineering services for the replacement of an existing fire alarm panel. Upon review of the building's existing fire alarm system during an on-site inspection, our team determined that the fire alarm panel, annunciator, and wiring would need to be replaced due to compatibility issues with the new fire alarm panel and for compliance with NFPA72 and Florida Building Code requirements. To ensure that our designs would be correctly implemented in the subsequent construction phase, our engineers performed two additional site visits to inspect the substantial completion and final walk through with the facility's Owner, FDMS. The entire process from the initial design process to the delivering of closeout documents was completed within two months of receiving the notice to proceed.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	SGM Engineering, Inc.	Miami, Florida	MEP/FP Engineering and Construction Administration Services
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE



F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATES PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <small>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</small>	20. EXAMPLE PROJECT KEY NUMBER 3
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21. TITLE AND LOCATION (City and State) Orange County Continuing MEP Contract Orlando, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES Multiple	CONSTRUCTION (If applicable) Ongoing

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER Orange County	b. POINT OF CONTACT NAME Sam Shine	b. POINT OF CONTACT TELEPHONE NUMBER 407-836-0037

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

SGM Engineering has held the MEP Engineering and Commissioning Continuing Contract as prime with Orange County Government since 2013, completing many successful projects such as:

Regional Computing Center "A" BUS Upgrades | Completed: 2019 | Construction Cost: \$2.95M | Project Fee: 5,052.28 SGM managed and coordinated MEP/FP design services for the electrical upgrade. SGM designed the emergency generator for the facility per FEMA standards. The generator was fabricated with a stand-alone self enclosure and was connected to a local alarm for emergencies.



Internal Operations Center HR Renovation | Completed: 2019 | Construction Cost: \$220,000 | \$6,608 SGM provided electrical & fire protection services for IOC. Rooms were renovated requiring a reconfiguration of electric, data, fire alarm, and fire sprinkler systems on two separate levels. Renovated existing rooms to create larger storage room for Benefits Department- including reconfiguration of electrical and fire sprinkler systems in the area.

Orange County Fire Station 84 Commissioning | Completed: 2018 | Construction Cost: \$225,000 | Project Fee: \$2,031.10 SGM provided commissioning during design, installation, testing and occupancy phases to ensure the new HVAC system worked efficiently and followed the design intent. Our team also commissioned two 5-ton Carrier infinity heat pumps with scroll compressors, and modified the sequence of operation to meet the design criteria.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	SGM Engineering, Inc.	Orlando, Florida	MEP/FP Engineering and Construction Administration Services
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE



F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATES PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)	20. EXAMPLE PROJECT KEY NUMBER 4
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21. TITLE AND LOCATION (City and State) City of Orlando Continuing Contract Services Orlando, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES Multiple	CONSTRUCTION (If applicable) Ongoing

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER City of Orlando	b. POINT OF CONTACT NAME Richard Howard	b. POINT OF CONTACT TELEPHONE NUMBER 407-246-3222

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

SGM Engineering currently holds an MEP engineering and commissioning continuing contract with the City of Orlando. Under the contract since 2016, SGM has provided project management, mechanical, electrical, and plumbing engineering, subcontractor management, and construction administration services for projects such as:

Beardall Senior Center HVAC Replacement | Completed: Est. 2024 | Construction Cost: \$1.1M | Project Fee: \$110,850

SGM provided mechanical, electrical, and fundamental commissioning services for the replacement of the HVAC system at the Beardall Senior Center. The project the comprehensive replacement of the existing HVAC units and all associated electrical equipment.



Orlando Operations Center UPS and Generator | Completed: 2020 | Construction Cost: \$850,000 | Project Fee: \$82,000

SGM provided engineering services for the UPS consolidation and generator addition to the Orlando Operations Center EOC. The scope included removing existing UPSs, providing centralized UPS, switchgear, feeders, circuits, HVAC, new natural gas line, generator, transfer switch, and pad.

City of Orlando Conserve I Building | Completed: 2019 | Construction Cost: \$500,000 | Project Fee: \$48,520

SGM provided professional engineering services for the replacement of the HVAC System at the Conserve I building. The scope of work included the design of the replacement of all HVAC equipment, including air handlers, chilled water equipment, VAVs, ductwork, and a new split system for the communications room.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	SGM Engineering, Inc.	Orlando, Florida	MEP/FP Engineering and Construction Administration Services
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE



F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATES PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)	20. EXAMPLE PROJECT KEY NUMBER 5				
21. TITLE AND LOCATION (City and State) Greater Orlando Aviation Authority Continuing Contract Orlando, FL	22. YEAR COMPLETED <table border="1"> <tr> <td style="text-align: center;">PROFESSIONAL SERVICES</td> <td style="text-align: center;">CONSTRUCTION (If applicable)</td> </tr> <tr> <td style="text-align: center;">2003-Ongoing</td> <td style="text-align: center;">Ongoing</td> </tr> </table>	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	2003-Ongoing	Ongoing
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)				
2003-Ongoing	Ongoing				

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER	b. POINT OF CONTACT NAME	b. POINT OF CONTACT TELEPHONE NUMBER
Greater Orlando Aviation Authority	Jeff Daniels	407-825-2089

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

SGM Engineering has provided mechanical, electrical, plumbing, and fire protection engineering services for multiple projects throughout the past two-decade for GOAA including the following projects:

Hyatt Hotel Air Handling Unit & Fan Coil Replacement | Completed: 2019 | Construction Cost: \$800,000 Project Fee: \$72,720

SGM provided engineering services to replace the existing HVAC AHU and FCU systems serving the Hyatt Facility within the Orlando International Airport. The FCUs on the first and second floor had to be completely replaced as did the AHU systems on the second and fifth floor. As the facility was occupied, construction was done in phases in order to accommodate guests and staff.



Remote Screening Facility MEP Design | Completed: 2016 | Construction Cost: \$500,000 Project Fee: \$48,389

SGM provided mechanical, electrical, and plumbing design services to incorporate a new chilled water system, AHUs, ductwork, and associated controls in the remote screening facility.

Warehouse Building 1400 Systems Condition Assessment | Completed: 2014 | Project Fee: \$39,446

SGM conducted condition assessments of the building envelope (core and shell), electrical, plumbing, HVAC, and plumbing systems, elevators, fire alarm and suppression systems, roof, etc. We then provided cost-estimates and recommendations for replacement, rehabilitation, and repair.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	SGM Engineering, Inc.	Orlando, Florida	MEP/FP Engineering and Construction Administration Services
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE



F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATES PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)	20. EXAMPLE PROJECT KEY NUMBER 6
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21. TITLE AND LOCATION (City and State) Public Works Administration EOC Building HVAC Renovation, Fort Lauderdale, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2021	CONSTRUCTION (If applicable) Est. 2024

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER City of Fort Lauderdale	b. POINT OF CONTACT NAME Danica Grujic	b. POINT OF CONTACT TELEPHONE NUMBER 954-828-5055

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Construction Cost: \$1.95 Million / Project Fees: \$108,975

SGM provided full demolition drawings for existing air cooled chillers, pumps, expansion tanks, and associated controls and a new air cooled chiller with variable primary chilled water pumping. We also provided associated controls, ET, AS as required with new CEP and new makeup water assembly and connect to existing domestic as required. SGM also provided full demolition drawings for all HVAC systems including rooftop units, indoor AHUs, ductwork, VAV, diffusers, ect. All associated HVAC systems shall be removed. We provided new chilled water AHUs with VAV boxes with reheat and locating AHUs indoors as possible and consolidating/reducing the AHU count as possible to assist in maintenance. All new HVAC controls were provided with this project and electrical panels were updated as required as well as associated conduit that has exceeded life expectancy. SGM provided new exhaust systems as required for general bathrooms and 3rd floor labs, as well as conditioned makeup air for 3rd floor. The entire building was currently backed up on emergency generator. Design shall ensured the building remained fully backed up on emergency generator. We provided demolition drawings as required for the removal of all hydronic piping associated in the space and redundancy for future capacity identified on ground floor. As an option, we are exploring the possibility of locating AHUs on the ground floor in lieu of rooftop units currently installed.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	SGM Engineering, Inc.	Miami, Florida	MEP/FP Engineering and Construction Administration Services
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE



F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATES PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <small>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</small>	20. EXAMPLE PROJECT KEY NUMBER 7
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21. TITLE AND LOCATION (City and State) Broward College Continuing Services Contract Davie, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2015-Ongoing	CONSTRUCTION (If applicable) Ongoing

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER	b. POINT OF CONTACT NAME	b. POINT OF CONTACT TELEPHONE NUMBER
Broward College	Ana Ovalles	954-201-6512

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

SGM Engineering was contracted to provide college wide mechanical, electrical and plumbing engineering services as part of a continuing services contract. Engineering Services include studies, analysis, design, bidding services, and construction/remediation. Some projects this task order consisted of include the following:



North Campus IT Room HVAC Upgrades | Completed: 2017 | Construction Cost: \$750,000 Project Fee: \$23,370

| Upon converting the storage rooms in buildings 52, 60, and 62 to IT rooms, Broward College North Campus enlisted SGM Engineering, Inc. to accommodate these new spaces with an upgraded HVAC system. This project took place on an occupied college campus dealing specifically with campus buildings. SGM provided MEP services in the form of HVAC upgrades.

North Campus Building 47 Renovations | Completed: 2016 | Construction Cost: \$2.8M Project Fee: \$108,388 | SGM provided Mechanical, Electrical, Plumbing and Fire Protection Engineering for renovations to several floors in Building 47, located at Broward College's North Campus. The project scope consisted of renovating three floors, including the building's MEP/FP systems.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	SGM Engineering, Inc.	Miami, Florida	MEP/FP Engineering and Construction Administration Services
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE



F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATES PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <small>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</small>	20. EXAMPLE PROJECT KEY NUMBER 8
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21. TITLE AND LOCATION (City and State) Polk County Public Schools MEP Continuing Services Contract, Polk County, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2014-Ongoing	CONSTRUCTION (If applicable) Ongoing

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER Polk County Public Schools	b. POINT OF CONTACT NAME Rodney Turner	b. POINT OF CONTACT TELEPHONE NUMBER 863-519-8987

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

SGM currently hold a continuing contract with Polk County Public Schools. Though this contract, they have provided mechanical, electrical, plumbing, and fire protection engineering services for projects throughout the School District. A few of these projects include:

Garden Grove Elementary School | Completed: 2019 | Construction Cost: \$550,000 Project Fee: \$15,430 | Under a continuing service contract with the Polk County School District, SGM Engineering provided mechanical and electrical engineering design services for the kitchen renovation of Garden Grove Elementary School. Our services included providing the design for a new chilled water AHU to provide conditioned air to the kitchen areas, including the teacher dining room. We were able to modify the existing electrical system to accommodate new HVAC equipment, along with the existing fire alarm system for connection to new hood and AHU. Multiple site visits were conducted as well as construction administration services.



Lakeland Senior High School Field Lighting | Completed: 2019 | Project Fee: \$5,440 | SGM provided electrical engineering services for the replacement of field lighting at Lakeland Senior High School. The design included the replacement of light poles, new underground routing of power to the light poles, and coordination with local utility company. The design was completed while maintaining electrical connection to the scoreboard and equipment storage facilities.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	SGM Engineering, Inc.	Tampa, Florida	MEP/FP Engineering and Construction Administration Services
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE



F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATES PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)	20. EXAMPLE PROJECT KEY NUMBER 9				
21. TITLE AND LOCATION (City and State) Osceola County School District MEP Continuing Contract, Osceola County, FL	22. YEAR COMPLETED <table border="1"> <tr> <td style="text-align: center;">PROFESSIONAL SERVICES</td> <td style="text-align: center;">CONSTRUCTION (If applicable)</td> </tr> <tr> <td style="text-align: center;">2014-Ongoing</td> <td style="text-align: center;">Ongoing</td> </tr> </table>	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	2014-Ongoing	Ongoing
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)				
2014-Ongoing	Ongoing				

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER	b. POINT OF CONTACT NAME	b. POINT OF CONTACT TELEPHONE NUMBER
Polk County Public Schools	Rodney Turner	863-519-8987

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Continuing Service Contract: Various projects throughout the school district providing professional Mechanical, Electrical, and Plumbing Engineering, and Construction Administration services on projects at or under \$500,000 or for projects over \$500,000 but less than \$4 million. As part of a Continuing Contract with the Osceola County School District, SGM is serving as the Prime Consultant to successfully execute engineering services including, but not limited to, the following projects:

Central Administration Complex Piping Reroute | Completed: 2013 | Construction Cost: \$35,000 Project Fee: \$5,120 | Scope: Provided engineering and architectural services for the rerouting of the chilled water lines, which were leaking and in need of replacement.; The ceiling was lowered to accommodate the new piping route, and fire sprinklers and lights were relocated as necessary

St. Cloud Elementary School HVAC Replacement | Completed: 2016 | Construction Cost: \$10,000 Project Fee: \$1,500 | Scope: The existing HVAC system serving the MDF room did not have sufficient capacity to condition the space. SGM provided designs to remove the existing HVAC and replace it with a new unit of sufficient capacity to handle the current space use.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	SGM Engineering, Inc.	Orlando, Florida	MEP/FP Engineering and Construction Administration Services
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE



F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATES PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT (Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)	20. EXAMPLE PROJECT KEY NUMBER 10
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21. TITLE AND LOCATION (City and State) OCPS MEP Design & Commissioning Continuing Contract, Orange County, FL	22. YEAR COMPLETED	
	PROFESSIONAL SERVICES 2012-Ongoing	CONSTRUCTION (If applicable) Ongoing

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER Orange County Public Schools	b. POINT OF CONTACT NAME Ed Ames	b. POINT OF CONTACT TELEPHONE NUMBER 407-317-3700

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

SGM is under a long standing continuing contract with Orange County Public Schools (1998-2010, 2012-Present), SGM has completed various projects throughout the school district providing professional Mechanical, Electrical, and Plumbing Engineering, Commissioning, Construction Administration services on projects at or under \$500,000 or for projects over \$500,000 but less than \$4million. Some recent projects completed by SGM as the Prime Consultant include:

West Side Tech Barber and Cosmetology Upgrades | Completed: 2014 | Construction Cost: \$160,000 Project Fee: \$3,320 | SGM provided upgrades to the existing portables, first evaluating conditions of electrical, structural, site electrical, and lift stations. Our team then designed electrical renovations for lab spaces, new potable water and sanitary to allow for 3 hair wash sinks, 1 utility sink, an electrical hot water heater, and a washer. We designed new electrical for power, and new lift stations.

Palmetto Elementary School HVAC Replacement | Completed: 2016 | Construction Cost: \$300,000 Project Fee: \$26,739 | SGM provided professional design services for the HVAC Replacement at Palmetto Elementary School. The design consisted of replacing the existing air-cooled chillers with two 225 ton air-cooled chillers and the chilled water pumps utilizing the existing piping arrangements and upgraded the building automation system to enhance the CEP operation. SGM provided the schedule of deliverables and permit drawings.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
a.	SGM Engineering, Inc.	Orlando, Florida	MEP/FP Engineering and Construction Administration Services
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE



SF330 SECTION G

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

26. NAMES OF KEY PERSONNEL (From Section E, Block 12)	27. ROLE IN THIS CONTRACT (From Section E, Block 13)	28. EXAMPLE PROJECTS LISTED IN SECTION F (Fill in "Example Projects Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)									
		1	2	3	4	5	6	7	8	9	10
Bobby Shahnam SGM Engineering	Principal-in-Charge of MEP Engineering	•	•	•	•	•	•	•	•	•	•
Justin Mundell SGM Engineering	Sr. Electrical Engineer	•	•	•	•	•	•	•	•	•	•
Manuel Hernandez SGM Engineering	Sr. Electrical Engineer	•	•	•	•	•	•	•	•	•	•
John Stellpflug SGM Engineering	Sr. Mechanical Engineer	•	•	•	•	•	•	•	•	•	•
Chad Robinson SGM Engineering	Sr. Mechanical Engineer	•	•	•	•	•	•	•	•	•	•
Julian Harris SGM Engineering	Sr. Plumbing/FP Engineer	•	•	•	•	•	•	•	•	•	•
Jerry Schneider SGM Engineering	Plumbing/FP Engineering	•	•	•	•	•	•	•	•	•	•

29. EXAMPLE PROJECTS KEY			
Number	TITLE OF EXAMPLE PROJECT (FROM SECTION F)	Number	TITLE OF EXAMPLE PROJECT (FROM SECTION F)
1.	City of Fort Lauderdale Continuing Contract Fort Lauderdale, FL	6.	Public Works Administration EOC Building HVAC Renovation, Fort Lauderdale, FL
2.	Florida Department of Management Services MEP Continuing Contract South Region, FL	7.	Broward College Continuing Services Contract Davie, FL
3.	Orange County Continuing MEP Contract Orlando, FL	8.	Polk County Public Schools MEP Continuing Services Contract, Polk County, FL
4.	City of Orlando Continuing Contract Services Orlando, FL	9.	Osceola County School District MEP Continuing Contract, Osceola County, FL
5.	Greater Orlando Aviation Authority Continuing Contract, Orlando, FL	10.	OCPS MEP Design & Commissioning Continuing Contract, Orange County, FL

Project Control/Approach

SGM
ENGINEERING

Tampa Office
2202 N West Shore Blvd.
Suite 200
Tampa, FL 33607

O 407-767-5188
F 407-767-5772
sgmengineering.com



PROJECT CONTROL/APPROACH

PROJECT UNDERSTANDING SGM acknowledges and understands the specified scope of services outlined in the RFQ. SGM would provide services related to the design, construction management, and inspection of mechanical, electrical, and plumbing systems for various projects outlined in the scope. This includes but is not limited to providing MEP design and construction management for roadway and drainage infrastructure, facilities maintenance, building retrofits and modifications, HVAC system improvements/replacements, MEP repairs and retrofits, and any other projects where mechanical, electrical, or plumbing expertise is required. Additionally, we would collaborate with other disciplines and coordinate their work through the North Port Department of Public Works staff to ensure seamless integration of MEP systems with other infrastructure components.

SGM has a long history of successful M/E/P/FP Engineering Continuing Contracts for, Municipal, Federal, K-12 School Districts, Higher Education, Public and Private Clients.

32+ YEARS

PROJECT APPROACH SGM has a long history of success as the Engineer of Record (EOR) for mechanical systems. Our professional team of employees is capable and qualified to design all aspects of MEP/FP systems for renovations, additions, and new facilities. Our staff consists of over 56 knowledgeable project managers, engineers, designers, CAD technicians and administrative staff. SGM currently has 5 ACG Certified Commissioning Agents; 2 LEED Accredited Professionals; and 10 Professional Engineers, all committed to providing quality services from early in the design phase, through construction, and into the warranty period. These field experts will be available immediately for your projects, backed by a support staff that can assist the team to simultaneously handle multiple projects.

PROJECT KICK-OFF: The initial project activity will include a project kick-off meeting with the City and other consultants. Coordination and thorough communication with the architect, as a sub consultant, as well as with the city's representative. Listen and understand the scope of services.

DEFINE THE PROJECT: The first step is to prepare a scope of services and fee proposal. SGM will then review the available information related to the project, visit the site, discuss the issues associated with the project team's leader and/or the city's project manager, and identify the project issues, needs, and constraints.

SCOPE, SCHEDULE, AND CONTRACT DOCUMENTS: Based on our review of the available information, an identification of the issues, needs, and constraints, we will prepare a detailed written project approach or scope of services, and schedule.

DATA COLLECTION: This process is to gather the available existing information such as existing construction plans (as-builts), right of way maps, utility location maps, wastewater flow data, topographic information, existing and future development information, engineering data (architectural, mechanical, electrical, utility lines) soils data, a listing of affected city departments and individuals, and other data as the specific project may dictate.

DESIGN AND PLANNING SERVICES: SGM will make sure the design processes are applicable to Building Department Local Codes and coordinate with Plans Review Department as needed.

CONSTRUCTION PLANS: Once the preliminary engineering phase has been completed, preparation of the final construction plans would begin. This would consist of preparing plan sheets, detail sheets and other drawings and specifications necessary to produce a constructible set of construction documents. Upon the approval from our team leader and/or the city, SGM Engineering will proceed with 30%, 60%, 90%, & 100% review design (unless directed otherwise) by the architect or the City's Staff.





COORDINATION WITH THE CITY Our team will ensure that there will be constant communication between the City of North Port and SGM. We will involve the facility end users and City personnel throughout the entire design process. In order to ensure construction quality within budget parameters, we provide our clients with quality professional services, promptly after their request. We maximize cost savings while designing and constructing projects with on-time performance on a schedule that meets all of your expectations. Our staff is readily available for site visits, telephone and video conferencing and email communication. Additionally, City staff will be able to have continual communication with SGM's lead personnel and project managers to obtain a prompt response to questions and concerns 24 hours a day through the use of smart phones equipped with email access and ability to upload and edit documents.

COMPLIANCE WITH PERFORMANCE SCHEDULES: SGM adopts a comprehensive approach to scheduling, employing advanced tools such as Microsoft Project to meticulously develop and maintain project schedules. Our commitment goes beyond meeting contract completion dates; we create a master project schedule that encompasses all facets of design development and construction document preparation. This overarching schedule not only serves as a blueprint for progressing through systematic reviews as design evolves but also ensures the integration of crucial quality control measures. As design development nears completion, quality control activities identified through our integrated design review process are seamlessly integrated into the schedule, delineating them as discrete required activities. This ensures that quality standards are upheld throughout the project lifecycle.



TEAM MANAGEMENT AND SCHEDULING: At SGM, effective team management is central to our success in meeting project objectives. Through a combination of tools and meetings, we foster communication, responsiveness, understanding, and resource management for both the overarching contract and individual tasks. Utilizing methodologies such as the Critical Path Method, we develop schedules that encompass all stages of design and document preparation. Our scheduling approach is tailored to accommodate periodic and systematic reviews, crucial for maintaining quality control as the design progresses. These schedules are meticulously crafted based on client project deadlines, ensuring alignment with project milestones. Moreover, we prioritize resource allocation to meet the demands of each stage of the design process. To maintain alignment with project timelines and budget constraints, our Project Manager conducts weekly meetings. These sessions serve as forums to discuss the design schedule in detail and address any emerging requirements, ensuring that deadlines and budgetary targets are met effectively.

COMPLETING PROJECTS ON TIME AND WITHIN BUDGET: SGM prides ourselves on our exceptional capabilities in delivering comprehensive and superior MEP Engineering Services. Our team possess the expertise and resources to offer exceptional schedule control, cost control, and quality control solutions. Our team of seasoned professionals is proficient at thoroughly managing project timelines, ensuring efficient implementation and timely completion. Moreover, we have implemented cost monitoring strategies, enabling us to keep projects within budgetary constraints without compromising on the quality of work. Through our quality control processes, we guarantee that every aspect of our engineering services adheres to the highest industry standards, reflecting our dedication to delivering excellence to our valued clients. We maximize cost savings while designing & constructing projects on a schedule that meets all expectations. This will be carried out by the following means:

- » The project manager will communicate with your representatives and all team members throughout the entire project
- » Establish project criteria during project kick-off meetings & assurance of applicable code compliance throughout project implementation
- » Attend meetings, provide cost estimating and stay within the budget
- » Close coordination with local authorities having various types of project jurisdiction
- » Close communication and cooperation with the Project Manager, Construction Manager & others
- » Regular project site observation, inspections throughout the project & resolving construction issues on-the-spot
- » Perform substantial completion inspection and follow-through with final punch list items.



PROJECT IMPLEMENTATION

Information Management Systems

- » The software allows for a streamlined, fully configurable commissioning workflow.
- » Licensee can determine the necessary process and responsible parties needed to complete every task.
- » Licensee can determine which tasks/forms/etc. need to be completed before others can be started.
- » Ability to attach Quality Assurance/Quality Control, Punchlist, Safety or other types of issues to individual items on checklists, forms, etc. as reasons for failure, rejection, review, etc.
- » Ability to add and markup photos and project drawings and attach to different issues, forms, etc.

Document Control

- » Any and all documents, ranging from project drawings to Commissioning forms, are stored in a document repository accessible via the mobile app or cloud site. These can be marked up, with the edits shared in real time to all appropriate parties.

Records Management

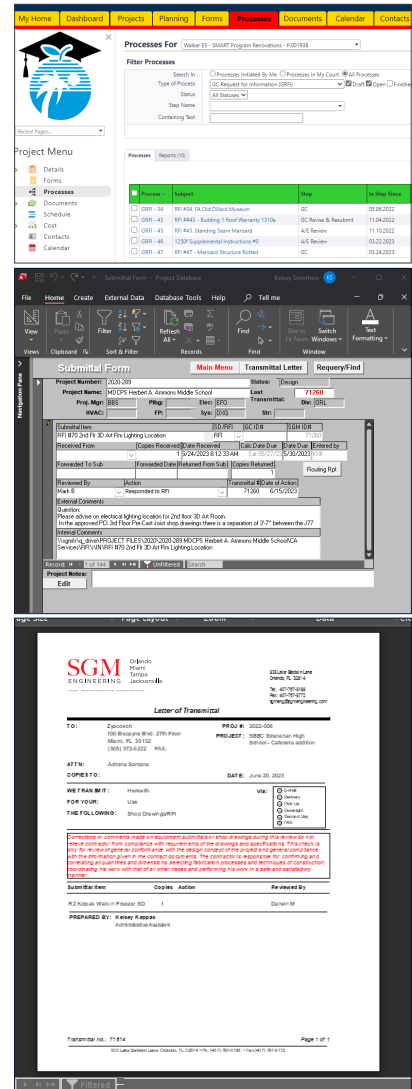
- » All historical data is saved within the software and turned over to the licensee at the end of each project.

Project Status Reporting

- » Multiple different status reports are created to send back to the owner.
- » Includes updates on what inspections, forms, checklists, commissioning tasks, etc. have been assigned, which are due, overdue, have been completed, rejected, etc.
- » Includes data on new equipment/items added to the database.

Project Administrative Services

- » No need to e-mail updates on new tasks or equipment. All reports are custom formatted and sent at the licensee's desired frequencies.
- » No need to print any forms or drawings. All accessible and editable through the application.



AVOIDING PROJECT DELAYS: Due to equipment lead times that are out of our control, we have been impacted by construction delays these delays can be anywhere between 10-20 weeks due to equipment delays. With our vast network of relationships with vendors, we are able to quickly utilize alternative manufacturers with quicker lead times while meeting basis of design. With our ability to adapt and use alternative manufacturers, SGM has never been delayed on any projects.

HOW PROJECT WILL FIT INTO CURRENT WORKLOAD: Our staff is readily available for site visits, telephone and video conferencing and email communication. Additionally, the City's staff will be able to have continual communication with SGM's lead personnel and project managers to obtain a prompt response to questions and concerns 24 hours a day through the use of smart phones equipped with email access and ability to upload and edit documents.

SGM is dedicated to meet the timeline and budget for any task order given by the City of North Port. Our project team's current and projected workload will allow us to begin working on task orders immediately upon receiving the notice to proceed and commit the necessary resources to fully meet the City's schedule from start to finish. Our personnel listed in this proposal will be available as required, and we will budget the team to spend 40% of their weekly time dedicated to projects that may stem from this contract. Should a specific task require more manpower, the work could easily be shifted to more designers to meet the deadline.



Our staff and reasonable rates allow us to handle large, complex projects yet still remain competitive on small and less complex projects. SGM provides the required services in a timely manner. SGM prides ourselves on providing a quality product, on-time and within budget. This has been demonstrated through our prior work for our public and private clients throughout Florida. With SGM's full staff, we can commit the necessary resources and back-up resources to fully meet the City's project schedules.

MANAGEMENT SYSTEMS/PROCEDURES/REPORTING/COMMUNICATIONG SYSTEMS: SGM employs a multifaceted array of programs dedicated to record-keeping, reporting, scheduling, monitoring, and information management, ensuring efficient project oversight. Our approach to project scheduling is meticulously crafted, taking into account several key considerations.



Initially, we focus on confirming the program, a step pivotal to aligning with the Owner's requirements and established design criteria. Once the program is ratified, the design phase commences, following a standardized progression from schematic design to construction documents. Throughout this process, SGM generates a comprehensive project schedule encompassing all deliverables, including construction milestones such as notice to proceed, substantial completion, final completion, and closeout. Maintaining this schedule involves regular meetings with the Owner and stakeholders, typically on a weekly or biweekly basis. In cases where a Construction Manager (CM) is engaged, their involvement proves invaluable, particularly in identifying and addressing challenges such as fluctuating material costs and lead times, often resulting in the implementation of early packages to mitigate risks.



The SGM team comprises seasoned professionals specializing in mechanical, electrical, plumbing, and fire protection engineering, ensuring expertise at every stage of the design process. We will facilitate seamless information flow, coordinate schedules, resolve conflicts, and prioritize transparent communication with the City of North Port throughout the project lifecycle. Our commitment to continuous communication extends to involving facility end-users and City personnel in the design process, ensuring alignment with their needs and expectations. We provide prompt and quality professional services, maximizing cost savings without compromising on-time performance or construction quality. To facilitate communication, our team remains accessible via various channels, including site visits, telephone, video conferencing, and email. Additionally, our lead personnel and project managers maintain constant availability, enabling the City's staff to address queries and concerns promptly, even outside traditional business hours, leveraging smart devices equipped with email access and document editing capabilities.



FACILITIES, TECHNOLOGICAL CAPABILITIES AND OTHER RESOURCES

With four strategically located offices across the state of Florida and a dedicated team of 56 staff members, SGM stands ready to provide expert assistance at a moment's notice. Harnessing the power of cutting-edge technology, including Autodesk Revit 2024, Autodesk AutoCAD 2024, Bentley BIM, we ensure seamless collaboration and coordination among our multidisciplinary teams. Microsoft Project enables us to meticulously plan and execute projects, optimizing resource allocation and adhering to strict timelines. The Microsoft Office suite supplements our workflows with essential documentation and communication tools, facilitating seamless project coordination and client communication. Microsoft Teams serves as our central platform for real-time collaboration and file sharing, fostering efficient communication among team members across different locations. Additionally, e-Builder enhances our project management capabilities, providing a centralized platform for cost control, document management, and project tracking. With this comprehensive toolkit and a highly skilled team distributed across our offices, we are well-equipped to design, manage, and deliver successful projects throughout the state of Florida.

References



Tampa Office
2202 N West Shore Blvd.
Suite 200
Tampa, FL 33607

O 407-767-5188
F 407-767-5772
sgmengineering.com



REFERENCES



Public Works Administration EOC Building HVAC Renovation Fort Lauderdale, FL

Client
City of Fort Lauderdale
Danica Grujicic
100 N Andrews Ave,
Fort Lauderdale, FL
dgrujicic@
fortlauderdale.gov
(954) 828-5055

**Engineer's Opinion of
Probable Construction
Cost**

N/A- This project has
been completed.

Final Construction Cost
\$1.95M

Project Fees
\$108,975

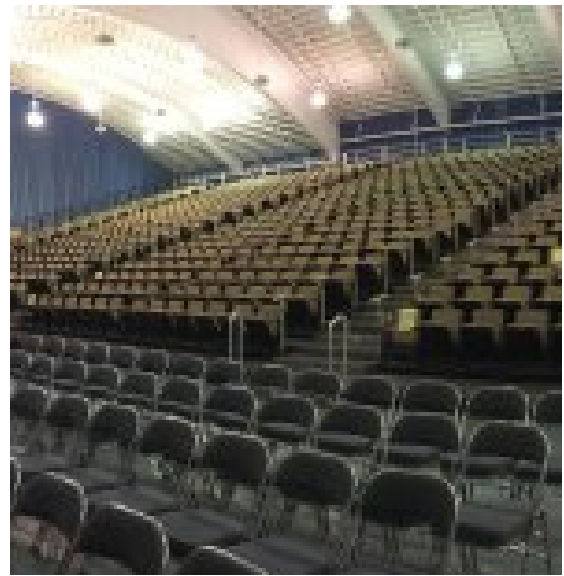
Completion Date
Est. August 2024

SGM provided full demolition drawings for existing air cooled chillers, pumps, expansion tanks, and associated controls and a new air cooled chiller with variable primary chilled water pumping. We also provided associated controls, ET, AS as required with new CEP and new makeup water assembly and connect to existing domestic as required.

SGM also provided full demolition drawings for all HVAC systems including rooftop units, indoor AHUs, ductwork, VAV, diffusers, ect. All associated HVAC systems shall be removed. We provided new chilled water AHUs with VAV boxes with reheat and locating AHUs indoors as possible and consolidating/reducing the AHU count as possible to assist in maintenance.

All new HVAC controls were provided with this project and electrical panels were updated as required as well as associated conduit that has exceeded life expectancy. SGM provided new exhaust systems as required for general bathrooms and 3rd floor labs, as well as conditioned makeup air for 3rd floor. The entire building was currently backed up on emergency generator. Design shall ensured the building remained fully backed up on emergency generator.

We provided demolition drawings as required for the removal of all hydronic piping associated in the space and redundancy for future capacity identified on ground floor. As an option, we are exploring the possibility of locating AHUs on the ground floor in lieu of rooftop units currently installed. We also provided roofing details to accommodate re-roofing scope of existing rooftop units being removed.



Fort Lauderdale War Memorial Auditorium

Fort Lauderdale, FL

Client

City of Fort Lauderdale
Danica Grujicic
100 N Andrews Ave,
Fort Lauderdale, FL
dgrujicic@
fortlauderdale.gov
(954) 828-5055

Engineer's Opinion of Probable Construction Cost

N/A- This project has been completed.

Final Construction Cost

\$1.8M

Project Fees

\$56,805

Completion Date

August 2018

SGM provided mechanical and electrical engineering services for the City of Fort Lauderdale's War Memorial. The project included the renovation of a 20,000 SF auditorium and 15,000 SF of offices, lobby, backstage storage rooms, and mechanical rooms. Our team completed partial power upgrades as well as the removal and replacement of systems that have been in place since the 1930's, including one 800A power distribution panelboard, three 100A panelboards in concessions/ kitchen with one new 225A panelboard, and several 120/240v and 120/208v panelboards.

Additionally, two natural gas emergency generators were replaced with one new 300KW generator, two emergency manual transfer switches with one new automatic transfer switch, and two emergency panelboards with one new emergency panelboard.

We also replaced all incandescent and fluorescent lighting fixtures with high efficient L.E.D. fixtures. Incandescent and fluorescent lighting fixtures in the auditorium were replaced with high efficient L.E.D. color temperature changing fixtures. We removed and replaced two 400A stage disconnect switches with cam lock connectors for road show applications and added two new digital programmable lighting control systems. We removed and replaced all 120v receptacles and all 240v twistlock receptacles and added four multifunction image projectors in lobby and four on the main entry roof.



Internal Operations Center II Chiller Replacement

Orlando, FL

Client

Orange County
Sam Shine
400 E South St.
Orlando, FL 32801
Sam.shine@ocfl.net
(407) 836-0037

Engineer's Opinion of Probable Construction Cost

N/A- This project has been completed.

Final Construction Cost

\$400,000

Project Fees

\$43,852.28

Completion Date

August 2019

SGM provided mechanical, electrical, and plumbing design services for the replacement of the existing rooftop chiller at the Orange County Internal Operations Center. The scope included the following:

Our mechanical engineers assessed the requirements and specifications of the new chiller, taking into account the facility's cooling needs, energy efficiency goals, and environmental considerations. We then recommended the most suitable chiller unit that would not only meet the building's current needs but also leave room for future expansion and enhancements.

Our electrical engineers worked diligently to integrate the new chiller system with the existing electrical infrastructure of the Operations Center. This involved calculating power loads, ensuring proper electrical connections, and implementing safety measures. Additionally, we made provisions for temporary power to maintain uninterrupted operations during the installation phase, minimizing any disruptions to the center's day-to-day activities.

Our plumbing engineers also played a critical role in the project, developing a comprehensive plan for the chiller's water connections. We analyzed the water supply and drainage requirements, ensuring that the chiller would receive a consistent flow of chilled water while efficiently managing the disposal of condensate and other waste water.

Considering the importance of keeping the operations center fully functional, we implemented a carefully orchestrated timeline for the installation process. Our team collaborated closely with the center's staff and other contractors involved, ensuring a smooth coordination of efforts throughout the entire project.



FAU Building 5 Chiller Plant Upgrade

Boca Raton, FL

Client

Florida Atlantic
University
Patrick Cheung
777 Glades Road, Boca
Raton, FL 33431
pcheung@fau.edu
(561) 293-3645

SGM provided MEP/FP design and construction administration services for the Building 5 Chiller Upgrade at Florida Atlantic University. Upgrades included the replacement of two existing chillers and associated primary pumps and piping. An additional 2,500 ton chiller was also installed with associated primary pump and piping.

Engineer's Opinion of Probable Construction Cost

N/A- This project has
been completed.

Final Construction Cost

\$3.5M

Project Fees

\$12,705

Completion Date

Sept. 2019



Chemistry & Physics Building HVAC & Lab Renovations Miami, FL

Client

Florida International University
Danny Paan
11200 SW 8th Street,
Miami, FL 33199
paand@fiu.edu
305-348-4005

Engineer's Opinion of Probable Construction Cost

N/A- This project has been completed.

Final Construction Cost

\$3.8M

Project Fees

\$90,000

Completion Date

August 2023

SGM was prime consultant and provided full design for the HVAC renovation for the chemistry and physics building. The existing building consisted of extensive amount of research and laboratories that suffered from IAQ issues over the years. The existing system included makeup air from tempered units providing makeup air to add-air fume hoods which is no longer considered safe. The entering water to these units were being pulled from return water which created higher discharge. Additionally the entire building had failed heating elements which were electric reheat. SGM's scope of work included:

- » Replacing all 16 AHUs to deliver adequate outside air/makeup air to each lab space building wide
- » Removing the add-air style fume hoods and providing the makeup air to the general space creating a safer environment.
- » Provided phoenix controls throughout each lab space with sash control and HW supply valves. Each lab was designed to maintain pressurization within each lab with panels located outside each space provided by Phoenix.
- » A dedicated boiler plant was installed to provide hot water to the chemistry and physics building and an adjacent lab building OE
 - » The boiler plant was located in mechanical rooms no longer utilized by the makeup air AHUs.
 - » This allowed removal of an aging boiler plant on the roof of the OE.



ATTACHMENT 3

CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 3 - REFERENCES/CLIENT LISTING

Include at least five (5) business related references for which they are currently providing or have provided within the last ten (10) years, services similar to the scope of services required by this RFP. A minimum of three (3) references must be for work performed in Florida.

1. Business/Customer Name: City of Fort Lauderdale
Name of Contact Person/Title: Danica Grujicic
Telephone# 954-828-5055 E-mail dgrujicic@fortlauderdale.gov
Address 100 N Andrews Ave. Fort Lauderdale, FL 33301
Phone Number 954-828-5055
Duration of Contract or business relationship 2020-2023 Project completion date: Est. August 2024
Type of Services Provided MEP/FP Engineering And Construction Administration
Cost of Project: Design \$108,975 Construction: \$1.95M
2. Business/Customer Name: City of Fort Lauderdale
Name of Contact Person/Title: Danica Grujicic
Telephone# 954-828-5055 E-mail dgrujicic@fortlauderdale.gov
Address 100 N Andrews Ave. Fort Lauderdale, FL 33301
Phone Number 954-828-5055
Duration of Contract or business relationship 2016-2018 Project completion date: August 2018
Type of Services Provided MEP/FP Engineering And Construction Administration
Cost of Project: Design \$56,805 Construction: \$1.8M
3. Business/Customer Name: Orange County
Name of Contact Person/Title: Sam Shine
Telephone# 407-836-0037 E-mail sam.shine@ocfl.net
Address 400 E South, Orlando, FL 32801
Phone Number 407-836-0037
Duration of Contract or business relationship 2018-2019 Project completion date: August 2019
Type of Services Provided MEP/FP Engineering And Construction Administration
Cost of Project: Design \$43,852.28 Construction: \$400,000

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CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

4. Business/Customer Name: Florida Atlantic University
Name of Contact Person/Title: Patrick Cheung
Telephone# 561-293-3645 E-mail pcheung@fau.edu
Address 777 Glades Road, Boca Raton, FL 33431
Phone Number 561-293-3645
Duration of Contract or business relationship 2019-2019 Project completion date: 2019
Type of Services Provided MEP/FP Engineering And Construction Administration
Cost of Project: Design \$12,705 Construction: \$3.5M

5. Business/Customer Name: Florida International University
Name of Contact Person/Title: Danny Paan
Telephone# 305-348-4005 E-mail paand@fiu.edu
Address 11200 SW 8th Street, Miami, FL 33199
Phone Number 305-348-4005
Duration of Contract or business relationship 2018-2023 Project completion date: August 2023
Type of Services Provided MEP/FP Engineering And Construction Administration
Cost of Project: Design \$90,000 Construction: \$3.8M

COMPANY NAME: SGM Engineering, Inc.

SIGNATURE: 

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ATTACHMENT 4

CITY OF NORTH PORT
 REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
 SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 4 REFERENCE AND PERFORMANCE QUESTIONNAIRE VERIFICATION FORM

RFP 2024-14 Professional Engineering Services – Continuing Services for City of North Port
 It is the intent of the City of North Port to request proposals from experienced and qualified firms for professional engineering services for the City of North Port.

1. Contractor Information (Proposer information)
FIRM NAME: SGM Engineering, Inc.
ADDRESS: 2202 N West Shore Blvd. Suite 200, Tampa, FL
Telephone number#: 407-767-5188
E-mail: Bobby@sgmengineering.com
Point of Contact <u>Bobby Shahnami</u> Contact Phone Number <u>954-421-1944</u>
2. Worked Performed as <input checked="" type="checkbox"/> Prime <input type="checkbox"/> Sub Contractor <input type="checkbox"/> Joint Venture <input type="checkbox"/> Other (Explain) Percent of project work performed <input type="checkbox"/> % If Subcontractor, who was the prime (Name/Phone #) <u>N/A</u>
3. CONTACT INFORMATION
Contract Number: <u>N/A</u>
Contract Type: <input type="checkbox"/> Firm Fixed Price <input checked="" type="checkbox"/> Cost Reimbursement <input type="checkbox"/> Other (please specify): _____
Contract Title: <u>Public Works Administration EOC Building HVAC Renovation</u>
Contract Location: <u>Fort Lauderdale, FL</u>
Award Date (mm/dd/yy) <u>08/31/2022</u>
Actual Completion Date: <u>Est. 08/31/2024</u>
Original Contract Price (Award Amount): <u>\$1.95M</u>
Final Contract Price (to include all modifications, if applicable): <u>\$1.95M</u>
Explain the Difference: <u>N/A</u>



CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

<p>4. PROJECT DESCRIPTION: Complexity of Work <input checked="" type="checkbox"/> HIGH <input type="checkbox"/> MED <input type="checkbox"/> ROUTINE</p> <p>How is this project relevant to project submission? This project demonstrates SGM's ability to design MEP/FP systems for municipal facilities. The project cost is also similar at \$1.95M.</p>
<p>5. CLIENT INFORMATION</p> <p>Name: <u>Danica Grujicic</u> Title: <u>Project Manager</u></p> <p>Name of Entity: <u>City of Fort Lauderdale</u></p> <p>Phone Number: <u>954-828-5055</u> E-Mail: <u>dgrujicic@fortlauderdale.gov</u></p>

PERFORMANCE EVALUATION	(CHECK) "YES" OR "NO"
1. Was the scope of work performed similar in nature?	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
2. Did this company have the proper resources and personnel by which to get the job done? If no, please describe: _____ _____ _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
3. Were any problems encountered with the company's work performance? If yes, please describe: _____ _____ _____	<input type="checkbox"/> YES OR <input checked="" type="checkbox"/> NO
4. How long did the company/individual work for you?	Years: <u>8</u> Months: _____
5. On a scale of 1 to 10, 10 being best, how would you rate the overall work performance, considering professionalism; final product; personnel; resources. Rate from 1 to 10. (10 being highest)	<u>10</u>
6. If the opportunity were to present itself, would you rehire this company? If no, please state why: _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
7. Date Questionnaire completed	(mm/dd/yy) <u>2/28/2024</u>

8. Please provide any additional comments pertinent to this company and the work performed for you (you may use additional pages): SGM Engineering, Inc. are professionals who have extensive experience in their field and a deep understanding of the industry they are in.



CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

Danica Grigjic
Signature

INSTRUCTIONS:

PROPOSER WILL SEND THIS FORM TO EACH REFERENCED CLIENT LISTED ON ATTACHMENT 3. THE CLIENT IS TO COMPLETE THIS FORM AND RETURN DIRECTLY BACK TO THE PROPOSER. THE PROPOSER WILL SUBMIT THE COMPLETED FORM WITH THEIR PROPOSAL. IT IS THE PROPOSER'S RESPONSIBILITY TO OBTAIN AND SUBMIT ALL COMPLETED FORMS WITH THEIR PROPOSAL PACKAGE.

IF THERE ARE UNFORESEEN CIRCUMSTANCES AND THE CLIENT CANNOT RETURN COMPLETED FORM DIRECTLY TO THE PROPOSER, COMPLETED FORMS MAY BE DIRECTLY SUBMITTED TO: PURCHASING@NORTHPORTFL.GOV REFERENCING THE RFP #: 2024-14.

THE CITY RESERVES THE RIGHT TO VERIFY ANY AND ALL INFORMATION ON THIS FORM.

NOTE: IF COMPLETED REFERENCES ARE NOT RETURNED TO PURCHASING, IT MAY AFFECT THE EVALUATION RATING.



CITY OF NORTH PORT
 REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
 SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 4
REFERENCE AND PERFORMANCE QUESTIONNAIRE VERIFICATION FORM

RFP 2024-14 Professional Engineering Services – Continuing Services for City of North Port
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1. Contractor Information (Proposer information)
FIRM NAME: SGM Engineering, Inc.
ADDRESS: 2202 N West Shore Blvd. Suite 200, Tampa, FL
Telephone number#: 407-767-5188
E-mail: Bobby@sgmengineering.com
Point of Contact <u>Bobby Shahnam</u> Contact Phone Number <u>954-421-1944</u>
2. Worked Performed as <input checked="" type="checkbox"/> Prime <input type="checkbox"/> Sub Contractor <input type="checkbox"/> Joint Venture <input type="checkbox"/> Other (Explain) Percent of project work performed <u> </u> % If Subcontractor, who was the prime (Name/Phone #) <u>N/A</u>
3. CONTACT INFORMATION
Contract Number: <u>N/A</u>
Contract Type: <input type="checkbox"/> Firm Fixed Price <input checked="" type="checkbox"/> Cost Reimbursement <input type="checkbox"/> Other (please specify): <u> </u>
Contract Title: <u>Fort Lauderdale War Memorial Auditorium</u>
Contract Location: <u>Fort Lauderdale, FL</u>
Award Date (mm/dd/yy) <u>05/31/2017</u>
Actual Completion Date: <u>08/31/2018</u>
Original Contract Price (Award Amount): <u>\$1.8M</u>
Final Contract Price (to include all modifications, if applicable): <u>\$1.8M</u>
Explain the Difference: <u>N/A</u>



CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

4. PROJECT DESCRIPTION: Complexity of Work HIGH MED ROUTINE
How is this project relevant to project submission?
This project demonstrates SGM’s ability to design MEP/FP systems for municipal facilities. The project cost is also similar at \$1.8M.

5. CLIENT INFORMATION
Name: Danica Grujicic Title: Project Manager
Name of Entity: City of Fort Lauderdale
Phone Number: 954-828-5055 E-Mail: dgrujicic@fortlauderdale.gov

PERFORMANCE EVALUATION	(CHECK) “YES” OR “NO”
1. Was the scope of work performed similar in nature?	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
2. Did this company have the proper resources and personnel by which to get the job done? If no, please describe: _____ _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
3. Were any problems encountered with the company’s work performance? If yes, please describe: _____ _____	<input type="checkbox"/> YES OR <input checked="" type="checkbox"/> NO
4. How long did the company/individual work for you?	Years: <u>8</u> Months: _____
5. On a scale of 1 to 10, 10 being best, how would you rate the overall work performance, considering professionalism; final product; personnel; resources. Rate from 1 to 10. (10 being highest)	<u>10</u>
6. If the opportunity were to present itself, would you rehire this company? If no, please state why: _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
7. Date Questionnaire completed	(mm/dd/yy) <u>2/28/2024</u>

8. Please provide any additional comments pertinent to this company and the work performed for you (you may use additional pages): SGM Engineering, Inc. are professionals who have extensive experience in their field and a deep understanding of the industry they are in.



CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

Danica Grigjic
Signature

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CITY OF NORTH PORT
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 SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

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Telephone number#: 407-767-5188	
E-mail: Bobby@sgmengineering.com	
Point of Contact	Bobby Shahnamani
Contact Phone Number	954-421-1944
2. Worked Performed as <input checked="" type="checkbox"/> Prime <input type="checkbox"/> Sub Contractor <input type="checkbox"/> Joint Venture <input type="checkbox"/> Other (Explain)	
Percent of project work performed ___%	
If Subcontractor, who was the prime (Name/Phone #) N/A	
3. CONTACT INFORMATION	
Contract Number: _____	
Contract Type: <input type="checkbox"/> Firm Fixed Price <input checked="" type="checkbox"/> Cost Reimbursement <input type="checkbox"/> Other (please specify): _____	
Contract Title: Internal Operations Center II Chiller Replacement	
Contract Location: Orlando, FL	
Award Date (mm/dd/yy) 09/29/2017	
Actual Completion Date: 08/30/2019	
Original Contract Price (Award Amount): \$400,000	
Final Contract Price (to include all modifications, if applicable): \$400,000	
Explain the Difference: N/A	



CITY OF NORTH PORT
 REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
 SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

4. PROJECT DESCRIPTION: Complexity of Work HIGH MED ROUTINE
 How is this project relevant to project submission?
 This project demonstrates SGM's ability to design MEP/FP systems for municipal facilities. The project cost is also similar at \$400,000.

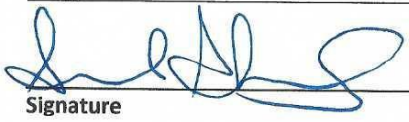
5. CLIENT INFORMATION
 Name: Sam Shine Title: Project Manager
 Name of Entity: Orange County
 Phone Number: 407-836-0037 E-Mail: sam.shine@ocfl.net

PERFORMANCE EVALUATION	(CHECK) "YES" OR "NO"
1. Was the scope of work performed similar in nature?	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
2. Did this company have the proper resources and personnel by which to get the job done? If no, please describe: _____ _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
3. Were any problems encountered with the company's work performance? If yes, please describe: _____ _____	<input type="checkbox"/> YES OR <input checked="" type="checkbox"/> NO
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6. If the opportunity were to present itself, would you rehire this company? If no, please state why: _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
7. Date Questionnaire completed	(mm/dd/yy) <u>02/27/24</u>

8. Please provide any additional comments pertinent to this company and the work performed for you (you may use additional pages):



CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT


Signature

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It is the intent of the City of North Port to request proposals from experienced and qualified firms for professional engineering services for the City of North Port.

1. Contractor Information (Proposer information)
FIRM NAME: SGM Engineering, Inc.
ADDRESS: 2202 N West Shore Blvd. Suite 200, Tampa, FL
Telephone number#: 407-767-5188
E-mail: Bobby@sgmengineering.com
Point of Contact <u>Bobby Shahnam</u> Contact Phone Number <u>954-421-1944</u>
2. Worked Performed as <input type="checkbox"/> Prime <input checked="" type="checkbox"/> Sub Contractor <input type="checkbox"/> Joint Venture <input type="checkbox"/> Other (Explain) Percent of project work performed <u> </u> % If Subcontractor, who was the prime (Name/Phone #) <u>FPL Energy Services, Bernard Volk - Phone: 561-681-3044</u>
3. CONTACT INFORMATION
Contract Number: <u>N/A</u>
Contract Type: <input type="checkbox"/> Firm Fixed Price <input checked="" type="checkbox"/> Cost Reimbursement <input type="checkbox"/> Other (please specify): <u> </u>
Contract Title: <u>FAU Building 5 Chiller Plant Upgrade</u>
Contract Location: <u>Boca Raton, FL</u>
Award Date (mm/dd/yy) <u>09/28/2018</u>
Actual Completion Date: <u>09/30/2019</u>
Original Contract Price (Award Amount): <u>\$3.5M</u>
Final Contract Price (to include all modifications, if applicable): <u>\$3.5M</u>
Explain the Difference: <u>N/A</u>



CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

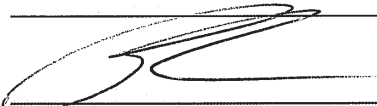
<p>4. PROJECT DESCRIPTION: Complexity of Work <input checked="" type="checkbox"/> HIGH <input type="checkbox"/> MED <input type="checkbox"/> ROUTINE</p> <p>How is this project relevant to project submission?</p> <p>This project demonstrates SGM's ability to design MEP/FP systems for public facilities. The project cost is also similar at \$3.5M.</p>
<p>5. CLIENT INFORMATION</p> <p>Name: <u>Patrick Cheung</u> Title: <u>Director - Engineering & Utilities</u></p> <p>Name of Entity: <u>Florida Atlantic University</u></p> <p>Phone Number: <u>561-297-4658</u> E-Mail: <u>pcheung@fau.edu</u></p>

PERFORMANCE EVALUATION	(CHECK) "YES" OR "NO"
1. Was the scope of work performed similar in nature?	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
2. Did this company have the proper resources and personnel by which to get the job done? If no, please describe: _____ _____ _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
3. Were any problems encountered with the company's work performance? If yes, please describe: _____ _____ _____	<input type="checkbox"/> YES OR <input checked="" type="checkbox"/> NO
4. How long did the company/individual work for you?	Years: <u>7</u> Months: <u>10</u>
5. On a scale of 1 to 10, 10 being best, how would you rate the overall work performance, considering professionalism; final product; personnel; resources. Rate from 1 to 10. (10 being highest)	<u>8.5</u>
6. If the opportunity were to present itself, would you rehire this company? If no, please state why: _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
7. Date Questionnaire completed	(mm/dd/yy) <u>2-27-24</u>

8. Please provide any additional comments pertinent to this company and the work performed for you (you may use additional pages): _____



**CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT**



Signature

INSTRUCTIONS:

PROPOSER WILL SEND THIS FORM TO EACH REFERENCED CLIENT LISTED ON ATTACHMENT 3. THE CLIENT IS TO COMPLETE THIS FORM AND RETURN DIRECTLY BACK TO THE PROPOSER. THE PROPOSER WILL SUBMIT THE COMPLETED FORM WITH THEIR PROPOSAL. IT IS THE PROPOSER'S RESPONSIBILITY TO OBTAIN AND SUBMIT ALL COMPLETED FORMS WITH THEIR PROPOSAL PACKAGE.

IF THERE ARE UNFORESEEN CIRCUMSTANCES AND THE CLIENT CANNOT RETURN COMPLETED FORM DIRECTLY TO THE PROPOSER, COMPLETED FORMS MAY BE DIRECTLY SUBMITTED TO: PURCHASING@NORTHPORTFL.GOV REFERENCING THE RFP #: 2024-14.

THE CITY RESERVES THE RIGHT TO VERIFY ANY AND ALL INFORMATION ON THIS FORM.

NOTE: IF COMPLETED REFERENCES ARE NOT RETURNED TO PURCHASING, IT MAY AFFECT THE EVALUATION RATING.



CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 4
REFERENCE AND PERFORMANCE QUESTIONNAIRE VERIFICATION FORM

RFP 2024-14 Professional Engineering Services – Continuing Services for City of North Port
It is the intent of the City of North Port to request proposals from experienced and qualified firms for professional engineering services for the City of North Port.

1. Contractor Information (Proposer information)
FIRM NAME: SGM Engineering, Inc.
ADDRESS: 2202 N West Shore Blvd. Suite 200, Tampa, FL
Telephone number#: 407-767-5188
E-mail: Bobby@sgmengineering.com
Point of Contact <u>Bobby Shahnami</u> Contact Phone Number <u>954-421-1944</u>
2. Worked Performed as <input checked="" type="checkbox"/> Prime <input type="checkbox"/> Sub Contractor <input type="checkbox"/> Joint Venture <input type="checkbox"/> Other (Explain) Percent of project work performed <u>100%</u> If Subcontractor, who was the prime (Name/Phone #) <u>N/A</u>
3. CONTACT INFORMATION
Contract Number: <u>N/A</u>
Contract Type: <input type="checkbox"/> Firm Fixed Price <input checked="" type="checkbox"/> Cost Reimbursement <input type="checkbox"/> Other (please specify): _____
Contract Title: <u>Chemistry & Physics Building HVAC & Lab Renovations</u>
Contract Location: <u>Miami, FL</u>
Award Date (mm/dd/yy) <u>10/25/2019</u>
Actual Completion Date: <u>08/31/2023</u>
Original Contract Price (Award Amount): <u>\$3.8M</u>
Final Contract Price (to include all modifications, if applicable): <u>\$3.8M</u>
Explain the Difference: <u>N/A</u>



CITY OF NORTH PORT
 REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
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4. PROJECT DESCRIPTION: Complexity of Work HIGH MED ROUTINE
 How is this project relevant to project submission?
 This project demonstrates SGM's ability to design MEP/FP systems for public facilities. The project cost is also similar at \$3.8M.

5. CLIENT INFORMATION
 Name: Danny Paan Title: Director - Operations / Utilities
 Name of Entity: Florida International University
 Phone Number: 305-348-4005 E-Mail: paand@fiu.edu

PERFORMANCE EVALUATION	(CHECK) "YES" OR "NO"
1. Was the scope of work performed similar in nature?	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
2. Did this company have the proper resources and personnel by which to get the job done? If no, please describe: _____ _____ _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
3. Were any problems encountered with the company's work performance? If yes, please describe: _____ _____ _____	<input type="checkbox"/> YES OR <input checked="" type="checkbox"/> NO
4. How long did the company/individual work for you?	Years: <u>12</u> Months: <u>8</u>
5. On a scale of 1 to 10, 10 being best, how would you rate the overall work performance, considering professionalism; final product; personnel; resources. Rate from 1 to 10. (10 being highest)	<u>10</u>
6. If the opportunity were to present itself, would you rehire this company? If no, please state why: _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
7. Date Questionnaire completed	(mm/dd/yy) <u>2/28/24</u>

8. Please provide any additional comments pertinent to this company and the work performed for you (you may use additional pages): SGM has continuously demonstrated their professionalism, experience, knowledge, and responsiveness. The consistent excellent service they provide makes selection of SGM for our continuing service contract needs a no brainer. I highly recommend their services for any of MEP related projects.



CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

Signature

INSTRUCTIONS:

PROPOSER WILL SEND THIS FORM TO EACH REFERENCED CLIENT LISTED ON ATTACHMENT 3. THE CLIENT IS TO COMPLETE THIS FORM AND RETURN DIRECTLY BACK TO THE PROPOSER. THE PROPOSER WILL SUBMIT THE COMPLETED FORM WITH THEIR PROPOSAL. IT IS THE PROPOSER'S RESPONSIBILITY TO OBTAIN AND SUBMIT ALL COMPLETED FORMS WITH THEIR PROPOSAL PACKAGE.

IF THERE ARE UNFORESEEN CIRCUMSTANCES AND THE CLIENT CANNOT RETURN COMPLETED FORM DIRECTLY TO THE PROPOSER, COMPLETED FORMS MAY BE DIRECTLY SUBMITTED TO: PURCHASING@NORTHPORTFL.GOV REFERENCING THE RFP #: 2024-14.

THE CITY RESERVES THE RIGHT TO VERIFY ANY AND ALL INFORMATION ON THIS FORM.

NOTE: IF COMPLETED REFERENCES ARE NOT RETURNED TO PURCHASING, IT MAY AFFECT THE EVALUATION RATING.

Litigation and Insurance

SGM
ENGINEERING

Tampa Office
2202 N West Shore Blvd.
Suite 200
Tampa, FL 33607

O 407-767-5188
F 407-767-5772
sgmengineering.com



LITIGATION AND INSURANCE

SGM Engineering, Inc., its officers, or directors have not been a party to any previous or pending litigation(s) or investigation(s), either civil or criminal, involving a governmental agency, or which may affect the performance of the Services to be rendered herein, in which SGM and/or any of its employees, subcontractors or subconsultants is/are and/or has/have been involved within the last five (5) years.

In addition, the firm has no projects to report within the last 33 years where liquidated damages, penalties, liens, defaults, cancellations of contract or termination of contract were imposed, sought to be imposed, threatened or filed against SGM Engineering, Inc.

SGM Engineering, Inc., its officers, or directors have not been involved in any litigation, nor have we been involved in any litigation in the 33 years of the firm's existence. We have ZERO lawsuits, defaults, non-compliance or nonperformance claims, litigation or debarment to report.

Additional Information



Tampa Office
2202 N West Shore Blvd.
Suite 200
Tampa, FL 33607

O 407-767-5188
F 407-767-5772
sgmengineering.com



H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

SGM understands the value and necessity of our team to be available at a moment's notice, therefore rapid on-site response time is kept at a high priority. SGM ensures a quick reaction to any emergency meetings, site visits, and the immediate needs of the City of North Port. SGM's main point-of-contact, Bobby Shahnami ensures our availability to serve the City at a moment's notice.



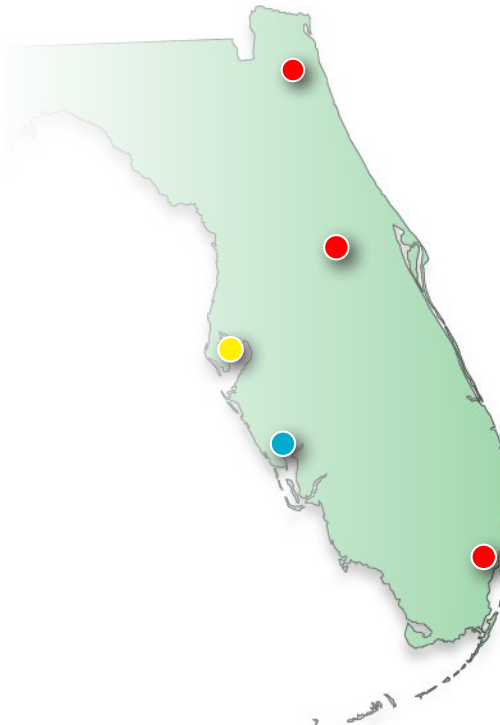
President

Bobby Shahnami, PE, CxA, LEED AP BD+C
5301 Waterford District, Suite 750, Miami, FL 33126
P: 954-421-1944 / F: 954-421-1924
Bobby@sgmengineering.com
www.sgmengineering.com

Our staff is readily available for emergency site visits, telephone and video conferencing and email communication. Additionally, the District staff has ability to be in continual communication with SGM's lead personnel and project managers to obtain a prompt response to questions and concerns 24 hours a day through the use of smart phones equipped with email access and ability to upload and edit documents.

SGM's Tampa office is 88.5 miles away, approximately 1 hour 27 minutes to the North Port City Hall, allowing for rapid response and presence on site during construction administration tasks. In addition to SGM's Tampa office being close, we have supporting staff in our Orlando, Miami, and Jacksonville if ever the need arises offering no shortage of engineers, designers, construction support, commissioning agents, and administrative staff who are standing by ready to assist the City of North Port at a moments notice.

- North Port City Hall
4970 City Hall Blvd,
North Port, FL 34286
- SGM office serving this contract:
2202 N Westshore Blvd.
Suite 200
Tampa, FL 33607
- Additional SGM supporting offices:
5301 Waterford District Drive
Suite 750
Miami, FL 33126
- 935 Lake Baldwin Lane
Orlando, FL 32814
- 2121 Corporate Square Blvd.
Suite 172
Jacksonville, FL 32216





H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

FIRM/TEAM'S EXPERIENCE W/ CONTINUING SERVICE CONTRACTS

SGM specializes in the design, construction administration, and commissioning service of mechanical, electrical, plumbing, and fire protection systems. Today, we possess over 33 years of experience providing mechanical, electrical, and plumbing design services for city, county and state municipalities, higher education, school boards, multi family, and commercial facilities across the state of Florida. One of the firm's core sectors is public facility development contracts providing maintenance, remodeling, renovation, commissioning and construction administration and QA/QC services for mechanical, electrical, plumbing, and fire protection systems.



SGM has designed hundreds of MEP System projects across the state including projects within the Public Sector for Police and Fire Stations, Emergency Operation Centers, Offices, classroom buildings, labs, housing, administrative buildings, etc. Our firm has formed a dedicated team of building system experts consisting of Licensed Professional Engineers, Project Managers, Designers, and Commissioning Agents (CxA), all of whom have extensive backgrounds in their respective fields including: the evaluation of MEP/FP systems; facilities development; engineering and operations experience with municipal buildings and structures throughout the State of Florida.

Our team of experienced designers consistently delivers professional mechanical, electrical, and plumbing design services to our repeat clients, spanning municipalities across the state of Florida. We believe SGM is best suited for the Mechanical, Plumbing and Electrical Engineering Continuing Services Contract because of our extensive experience with continuing service contracts for Municipal and Educational Institutions. We currently have continuing service contracts with 21 Governments/Cities, 9 Higher Educational Institutions, and 7 K-12 Public School Districts throughout Florida, which have consistently been renewed over the years.

SGM is extremely familiar with the federal, state, and local codes and regulations that are to be followed. Our professional engineers will work hard to ensure every project reflects the most current standards and code revisions. Some of the ways our engineers keep current with code revisions and new equipment, maintaining our status as an industry expert, include:

- » NFPA Training Courses
- » Seminars for Code Updates Professional Development Hours
- » Maintaining Copies of All Standards
- » Continuing Memberships with NFPA, ASHRAE, ASME, USGBC, IEEE, BICSI, ABC, NEC, and Florida Building Code.

Our resources, combined knowledge, and extensive experience allows SGM to be flexible and cost effective for each task we are assigned, which would make the SGM Team a valuable addition to the professional resources available to the City of North Port.



H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

SGM has successfully executed various projects across South Florida in collaboration with numerous municipalities, higher education institutions, school districts, and private sector clientele. Presently, we maintain ongoing service agreements with the following government and city clients throughout the state of Florida.

GOVERNMENT/CITY CONTRACTS

Contract Name	Contract Term	Client Contact Information
Brevard County MEP Continuing Contract	2022-Present	Donald Ellis 850-488-0148 doellis@broward.edu
City of Daytona Beach Electrical Services	2017-Present	Kirk Zimmerman 386-671-8081 ZimmermanKirk@CODB.US
City of Delray Beach MEP Continuing Services	2017-Present	Ryan Lingholm 561-243-7129 x.1811 lingholm@mydelraybeach.com
City of Fort Lauderdale Continuing Contract	2019-Present	Irina Tokar 954-828-6891 itokar@fortlauderdale.gov
City of Gainesville WSPP Projects Contract	2023-Present	Yolanda E. Hocker 352-393-8372 hockerye@cityofgainesville.org
City of Miami Misc. Mechanical, Electrical, and Plumbing Services	2018-Present	Susan L. Cambridge 305-416-1058 scambridge@miamigov.com
City of Orlando Continuing Services Contract	2016-Present	Richard Howard 407-246-3222 richard.howard@orlando.gov
City of Ormond Beach Mechanical Continuing Contract	2017-Present	George Lavatelli 386-676-3584 George.Lavatelli@ormondbeach.org
City of Plant City Continuing Contract	2021-Present	Kerri J. Miller 813-659-4200 kmiller@plantcitygov.com
City of Pompano Beach Continuing Contract	2021-Present	Antonio Pucci 954-786-5574 Antonio.Pucci@copbfl.com
City of Sanford MEP Continuing Contract	2018-Present	Lindsey Bojadzijeve 407-688-5030 bojadzijeve@sanfordfl.gov
City of Tampa Work Order Agreements	2021-Present	Jim Greiner 813-274-8598 Jim.Greiner@tampagov.net
City of Winter Park Continuing Contract	2022-Present	Jonathan Vincent 407.599.3315 jvincent@cityofwinterpark.org
Florida Dept. of Management Services South Region MEP CSC	2014-Present	Daniel Whitfield 850-488-0148 daniel.whitfield@dms.fl.gov
Greater Orlando Aviation Authority Continuing Contract	2018-Present	Jeff Daniels 407-825-2089 jdaniels@goaa.org
Lake County Mechanical/Electrical Engineering Services	2017-Present	Bill Ponko 352-343-9489 bponko@lakecountyfl.gov



H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

Manatee County MEP Continuing Contract	2021-Present	Stacia Branco 941-749-3041 stacia.branco@mymanatee.org
Melbourne Airport Authority Continuing Services Contract	2022-Present	Sandra Acevedo 321.723.6227 x 280 sacevedo@mlbair.com
Orange County MEP/Commissioning Continuing Contract	2017-Present	Sam Shine 407.-36-0037 sam.shine@ocfl.net
Osceola County Government Continuing Contract	2020-Present	Curt Diehl 407-742-0517 Curt.Diehl@osceola.org
Sarasota County Commissioning Continuing Contract	2022-Present	Melissa Neel 941-861-5128 mneel@scgov.net
The Villages Professional Engineering Continuing Services	2023-Present	Susan Belon 352-751-6700 Susan.Belon@DistrictGov.org
Volusia County Fire Protection Engineering Services	2019-Present	Lacey Lassiter 386-822-5772 LLassiter@volusia.org



I. AUTHORIZED REPRESENTATIVE
The foregoing is a statement of facts.

31. SIGNATURE

32. DATE

02/29/2024

33. NAME AND TITLE

Bobak Shahnamy, President

City Required Forms



Tampa Office
2202 N West Shore Blvd.
Suite 200
Tampa, FL 33607

O 407-767-5188
F 407-767-5772
sgmengineering.com



CITY REQUIRED FORMS

CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

33. Name and Title. Self-explanatory.

REQUIREMENTS AND METHOD OF SUBMITTAL

TAB 9 - CITY REQUIRED FORMS – This checklist is provided to assist each Proposer in the preparation of their response. Included in this *checklist* are important requirements, which is the responsibility of each Proposer to submit with their response in order to make their response fully compliant. It is the responsibility of each Proposer to read and comply with the solicitation in its entirety.

A. REQUIRED SUBMITTAL FORMS: Provide fully executed forms.

- ATTACHMENT 1:** Proposal Submittal Signature Form
- ATTACHMENT 2:** Statement of Organization
- ATTACHMENT 3:** References/Client Listing
- ATTACHMENT 4:** Reference and Performance Questionnaire Verification Form
- ATTACHMENT 5:** Drug-Free Workplace
- ATTACHMENT 6:** Public Entity Crime Information
- ATTACHMENT 7:** Non-Collusive Affidavit
- ATTACHMENT 8:** Lobbying Certification
- ATTACHMENT 9:** Conflict of Interest Form
- ATTACHMENT 10:** Disclosure Form (Consultant/Engineer/Architect)
- ATTACHMENT 11:** Scrutinized Company Certificate
- ATTACHMENT 12:** Vendor's Certification For E-Verify System
- ATTACHMENT 13:** Certification Regarding Debarment, Suspension, and other Responsibility Matters
- ATTACHMENT 14:** Certification Regarding Lobbying - Federal
- SAMPLE INSURANCE CERTIFICATE:** Demonstrate your firm's ability to comply with insurance requirements. Provide a previous certificate or other evidence listing the Insurance Companies names for both Professional Liability and General Liability and the dollar amounts of the coverage.
- DBE/MBE/WBE/VBE:** If claiming either Minority Business Enterprise/Women Business Enterprises/Veteran Business Enterprise, the Prime Firm (not sub-consultant) **shall be** certified as a Minority Business Enterprise by the State of Florida, Department of Management Services, Office of Supplier Diversity pursuant to Section 287.0943, Florida Statutes.
 - YES, CLAIMING STATUS AS PRIME ONLY**
 - YES, I'VE ATTACHED THE CERTIFICATE OF MBE/WBE STATUS FROM THE STATE OF FLORIDA AS OUTLINED SECTION 1.**

Page 40 of 120



CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

____ NOT CLAIMING DBE/MBE/WBE /VBE

PLEASE INITIAL AND RETURN WITH YOUR PROPOSAL. BBS. THIS PAGE MUST BE COMPLETED AND RETURNED WITH PROPOSAL.

B. METHOD OF SUBMITTAL:

1. **NUMBER OF SUBMITTAL PACKAGES:** One (1) original hard-copy **UNBOUND** (marked “ORIGINAL”) with signature in blue ink. **NUMBER OF COPIES:** three (3) hard copies **BOUND** (marked “COPY”).
(1 original + 3 copies = 4 total submittals).
2. **NUMBER OF PAGES:** The proposal **shall not exceed** twenty -two (**22**) one-sided pages or eleven (**11**) double-sided pages in length. **(The Title Page, City Required Forms, 330 Form, resumes and tabs do not count towards the TOTAL NUMBER OF PAGES).**
 - 2.1 When compiling a response, sections should be tabbed and labeled; pages should be sequentially numbered at the bottom of the page; proposals should be bound to allow flat stacking for easy storage; **do not use three ring binders of any kind**; and sections should be compiled in the sequence list above.
 - 2.2 Place proposal with all the required items in a sealed envelope clearly marked for specification number, project name, name of proposer, and due date and time.
3. **PAPER/FONT SIZE:** Letter size 8.5”x11”/Font Calibri 11, PDF FORMAT.
4. **USB FLASH DRIVE:** One (1) electronic version in Portable Document Format (PDF) **on a USB Drive only** containing the entire submittal. **CDs will not be accepted.**
5. **SUBMIT SEALED PROPOSAL PACKAGE WITH THE FOLLOWING INFORMATION CLEARLY MARKED ON THE OUTSIDE PACKAGING (FedEx, UPS, USPS, etc.): “RFP NO. 2024-14 PROFESSIONAL ENGINEERING SERVICES – CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT”** to the address below:

City of North Port
Finance Department - Purchasing Division
Ginny Duyn, CPPB, Senior Purchasing Administrator
4970 City Hall, 3 RD Floor, Suite 337
North Port, Florida 34286

Note: Submissions received after the due date and time stated on the Notice of Availability or subsequent Addenda will not be accepted.



ATTACHMENT 1

CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 1 PROPOSAL SUBMITTAL SIGNATURE FORM

The undersigned attests to his/her authority to submit this proposal and to bind the firm herein named to perform as per Agreement if the firm is awarded the Agreement by the City.

The undersigned further certifies that he/she has read the Request for Proposal, Terms and Conditions, Insurance Requirements and any other documentation relating to this request and this proposal is submitted with full knowledge and understanding of the requirements and time constraints noted herein.

As addenda are considered binding as if contained in the original specifications, it is critical that the firm acknowledge receipt of same. The submittal may be considered void if receipt of an addendum is not acknowledged.

Addendum No. 1 Dated 2/1/2024 Addendum No. 4 Dated 2/16/2024
 Addendum No. 2 Dated 2/5/2024 Addendum No. 5 Dated 2/26/2024
 Addendum No. 3 Dated 2/9/2024 Addendum No. Dated

Company Name SGM Engineering, Inc.

 407-767-5188 Bobby @sgmengineering.com 407-767-5772
Telephone # **E-Mail** **Fax #**

 935 Lake Baldwin Lane
Main Office Address

 Orlando Florida 32814
City **State** **Zip Code**

Address of Office Servicing City of North Port, if different than above: SAME AS ABOVE

 2202 N West Shore Boulevard, Suite 200
Office Address

 Tampa Florida 33607
City **State** **Zip Code**

 407-767-5188 Bobby @sgmengineering.com 407-767-5772
Telephone # **E-mail** **Fax #**

 Bobak Shahnami, President
Name & Title of Firm Representative

 [Signature] 02/29/2024
Signature **Date**



ATTACHMENT 2

CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

Do you accept Visa? YES NO

THIS PAGE MUST BE SUBMITTED WITH PROPOSAL

ATTACHMENT 2
STATEMENT OF ORGANIZATION
(Information Sheet for Transactions and Conveyances Corporation Identification)

The following information will be provided to the City of North Port for incorporation in legal documents. It is, therefore, vital all information is accurate and complete. Please be certain all spelling, and capitalization is exactly as registered with the state or federal government.

Name of Respondent: SGM Engineering, Inc.

DBA (if any): _____

Type of Entity (Sole Proprietor, Corporation, LLC, LLP, Partnership, etc): Corporation

Business Address: 935 Lake Baldwin Lane, Orlando, FL 32814

Phone: 407-767-5188 Fax: 407-767-5772

E-Mail Bobby @sgmengineering.com

Print Name and Title of person authorized to bind: Bobak Shahnami, President

Federal Identification Number: 59-3101052

Signature: _____

Respondent shall submit proof that it is authorized to do business in the State of Florida unless registration is not required by law.

(Please Check One)

Is this a Florida Corporation: Yes or No

If not a Florida Corporation,

In what state was it created: _____

Name as spelled in that State: _____

What kind of corporation is it: "For Profit" or "Not for Profit"

Is it in good standing: Yes or No

Authorized to transact business
in Florida: Yes or No

State of Florida Department of State Certificate of Authority Document No.: V02240

Does it use a registered fictitious name: Yes or No



CITY OF NORTH PORT
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THIS PAGE MUST BE SUBMITTED WITH PROPOSAL

Names of Officers:

President: Bobak Shahnami Secretary: Bobak Shahnami

Vice President: N/A Treasurer: Bobak Shahnami

Director: N/A Director: N/A

Other: Principal: Tony Shahnami Other: Principal: Justin Mundell

Name of Corporation (As used in Florida):

SGM Engineering, Inc.

(Spelled exactly as it is registered with the state or federal government)

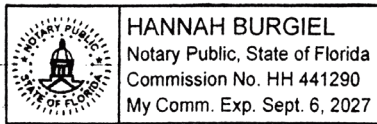
Corporate Address:

Post Office Box: _____
City, State Zip: _____
Street Address: 935 Lake Baldwin Lane
City, State, Zip: Orlando, FL 32814

STATE OF Florida
COUNTY OF Hillsborough

Sworn to and subscribed before me this 29th day of February, 2024, by Bobak Shahnami who is personally known to me or has produced his/her driver's license as identification.

Hannah Burgiel



Notary Public - State of Florida
Print Name: Hannah Burgiel
Commission No: HH 441290

THIS PAGE MUST BE SUBMITTED WITH PROPOSAL



ATTACHMENT 3

CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 3 - REFERENCES/CLIENT LISTING

Include at least five (5) business related references for which they are currently providing or have provided within the last ten (10) years, services similar to the scope of services required by this RFP. A minimum of three (3) references must be for work performed in Florida.

1. Business/Customer Name: City of Fort Lauderdale
Name of Contact Person/Title: Danica Grujicic
Telephone# 954-828-5055 E-mail dgrujicic@fortlauderdale.gov
Address 100 N Andrews Ave. Fort Lauderdale, FL 33301
Phone Number 954-828-5055
Duration of Contract or business relationship 2020-2023 Project completion date: Est. August 2024
Type of Services Provided MEP/FP Engineering And Construction Administration
Cost of Project: Design \$108,975 Construction: \$1.95M
2. Business/Customer Name: City of Fort Lauderdale
Name of Contact Person/Title: Danica Grujicic
Telephone# 954-828-5055 E-mail dgrujicic@fortlauderdale.gov
Address 100 N Andrews Ave. Fort Lauderdale, FL 33301
Phone Number 954-828-5055
Duration of Contract or business relationship 2016-2018 Project completion date: August 2018
Type of Services Provided MEP/FP Engineering And Construction Administration
Cost of Project: Design \$56,805 Construction: \$1.8M
3. Business/Customer Name: Orange County
Name of Contact Person/Title: Sam Shine
Telephone# 407-836-0037 E-mail sam.shine@ocfl.net
Address 400 E South, Orlando, FL 32801
Phone Number 407-836-0037
Duration of Contract or business relationship 2018-2019 Project completion date: August 2019
Type of Services Provided MEP/FP Engineering And Construction Administration
Cost of Project: Design \$43,852.28 Construction: \$400,000

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CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

4. Business/Customer Name: Florida Atlantic University
Name of Contact Person/Title: Patrick Cheung
Telephone# 561-293-3645 E-mail pcheung@fau.edu
Address 777 Glades Road, Boca Raton, FL 33431
Phone Number 561-293-3645
Duration of Contract or business relationship 2019-2019 Project completion date: 2019
Type of Services Provided MEP/FP Engineering And Construction Administration
Cost of Project: Design \$12,705 Construction: \$3.5M

5. Business/Customer Name: Florida International University
Name of Contact Person/Title: Danny Paan
Telephone# 305-348-4005 E-mail paand@fiu.edu
Address 11200 SW 8th Street, Miami, FL 33199
Phone Number 305-348-4005
Duration of Contract or business relationship 2018-2023 Project completion date: August 2023
Type of Services Provided MEP/FP Engineering And Construction Administration
Cost of Project: Design \$90,000 Construction: \$3.8M

COMPANY NAME: SGM Engineering, Inc.

SIGNATURE: 

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ATTACHMENT 4

CITY OF NORTH PORT
 REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
 SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 4 REFERENCE AND PERFORMANCE QUESTIONNAIRE VERIFICATION FORM

RFP 2024-14 Professional Engineering Services – Continuing Services for City of North Port
 It is the intent of the City of North Port to request proposals from experienced and qualified firms for professional engineering services for the City of North Port.

1. Contractor Information (Proposer information)
FIRM NAME: SGM Engineering, Inc.
ADDRESS: 2202 N West Shore Blvd. Suite 200, Tampa, FL
Telephone number#: 407-767-5188
E-mail: Bobby@sgmengineering.com
Point of Contact <u>Bobby Shahnam</u> Contact Phone Number <u>954-421-1944</u>
2. Worked Performed as <input checked="" type="checkbox"/> Prime <input type="checkbox"/> Sub Contractor <input type="checkbox"/> Joint Venture <input type="checkbox"/> Other (Explain) Percent of project work performed <u> </u> % If Subcontractor, who was the prime (Name/Phone #) <u>N/A</u>
3. CONTACT INFORMATION
Contract Number: <u>N/A</u>
Contract Type: <input type="checkbox"/> Firm Fixed Price <input checked="" type="checkbox"/> Cost Reimbursement <input type="checkbox"/> Other (please specify): <u> </u>
Contract Title: <u>Public Works Administration EOC Building HVAC Renovation</u>
Contract Location: <u>Fort Lauderdale, FL</u>
Award Date (mm/dd/yy) <u>08/31/2022</u>
Actual Completion Date: <u>Est. 08/31/2024</u>
Original Contract Price (Award Amount): <u>\$1.95M</u>
Final Contract Price (to include all modifications, if applicable): <u>\$1.95M</u>
Explain the Difference: <u>N/A</u>



CITY OF NORTH PORT
 REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
 SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

4. PROJECT DESCRIPTION: Complexity of Work <input checked="" type="checkbox"/> HIGH <input type="checkbox"/> MED <input type="checkbox"/> ROUTINE How is this project relevant to project submission? This project demonstrates SGM's ability to design MEP/FP systems for municipal facilities. The project cost is also similar at \$1.95M.
5. CLIENT INFORMATION Name: <u>Danica Grujicic</u> Title: <u>Project Manager</u> Name of Entity: <u>City of Fort Lauderdale</u> Phone Number: <u>954-828-5055</u> E-Mail: <u>dgrujicic@fortlauderdale.gov</u>

PERFORMANCE EVALUATION	(CHECK) "YES" OR "NO"
1. Was the scope of work performed similar in nature?	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
2. Did this company have the proper resources and personnel by which to get the job done? If no, please describe: _____ _____ _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
3. Were any problems encountered with the company's work performance? If yes, please describe: _____ _____ _____	<input type="checkbox"/> YES OR <input checked="" type="checkbox"/> NO
4. How long did the company/individual work for you?	Years: <u>8</u> Months: _____
5. On a scale of 1 to 10, 10 being best, how would you rate the overall work performance, considering professionalism; final product; personnel; resources. Rate from 1 to 10. (10 being highest)	<u>10</u>
6. If the opportunity were to present itself, would you rehire this company? If no, please state why: _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
7. Date Questionnaire completed	(mm/dd/yy) <u>2/28/2024</u>

8. Please provide any additional comments pertinent to this company and the work performed for you (you may use additional pages): SGM Engineering, Inc. are professionals who have extensive experience in their field and a deep understanding of the industry they are in.



CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

Danica Grigjic
Signature

INSTRUCTIONS:

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NOTE: IF COMPLETED REFERENCES ARE NOT RETURNED TO PURCHASING, IT MAY AFFECT THE EVALUATION RATING.



CITY OF NORTH PORT
 REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
 SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 4
REFERENCE AND PERFORMANCE QUESTIONNAIRE VERIFICATION FORM

RFP 2024-14 Professional Engineering Services – Continuing Services for City of North Port
 It is the intent of the City of North Port to request proposals from experienced and qualified firms for professional engineering services for the City of North Port.

1. Contractor Information (Proposer information)
FIRM NAME: SGM Engineering, Inc.
ADDRESS: 2202 N West Shore Blvd. Suite 200, Tampa, FL
Telephone number#: 407-767-5188
E-mail: Bobby@sgmengineering.com
Point of Contact <u>Bobby Shahnami</u> Contact Phone Number <u>954-421-1944</u>
2. Worked Performed as <input checked="" type="checkbox"/> Prime <input type="checkbox"/> Sub Contractor <input type="checkbox"/> Joint Venture <input type="checkbox"/> Other (Explain) Percent of project work performed <u> </u> % If Subcontractor, who was the prime (Name/Phone #) <u>N/A</u>
3. CONTACT INFORMATION
Contract Number: <u>N/A</u>
Contract Type: <input type="checkbox"/> Firm Fixed Price <input checked="" type="checkbox"/> Cost Reimbursement <input type="checkbox"/> Other (please specify): <u> </u>
Contract Title: <u>Fort Lauderdale War Memorial Auditorium</u>
Contract Location: <u>Fort Lauderdale, FL</u>
Award Date (mm/dd/yy) <u>05/31/2017</u>
Actual Completion Date: <u>08/31/2018</u>
Original Contract Price (Award Amount): <u>\$1.8M</u>
Final Contract Price (to include all modifications, if applicable): <u>\$1.8M</u>
Explain the Difference: <u>N/A</u>



CITY OF NORTH PORT
 REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
 SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

4. PROJECT DESCRIPTION: Complexity of Work HIGH MED ROUTINE
 How is this project relevant to project submission?
 This project demonstrates SGM’s ability to design MEP/FP systems for municipal facilities. The project cost is also similar at \$1.8M.

5. CLIENT INFORMATION
 Name: Danica Grujicic Title: Project Manager
 Name of Entity: City of Fort Lauderdale
 Phone Number: 954-828-5055 E-Mail: dgrujicic@fortlauderdale.gov

PERFORMANCE EVALUATION	(CHECK) “YES” OR “NO”
1. Was the scope of work performed similar in nature?	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
2. Did this company have the proper resources and personnel by which to get the job done? If no, please describe: _____ _____ _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
3. Were any problems encountered with the company’s work performance? If yes, please describe: _____ _____ _____	<input type="checkbox"/> YES OR <input checked="" type="checkbox"/> NO
4. How long did the company/individual work for you?	Years: <u>8</u> Months: _____
5. On a scale of 1 to 10, 10 being best, how would you rate the overall work performance, considering professionalism; final product; personnel; resources. Rate from 1 to 10. (10 being highest)	<u>10</u>
6. If the opportunity were to present itself, would you rehire this company? If no, please state why: _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
7. Date Questionnaire completed	(mm/dd/yy) <u>2/28/2024</u>

8. Please provide any additional comments pertinent to this company and the work performed for you (you may use additional pages): SGM Engineering, Inc. are professionals who have extensive experience in their field and a deep understanding of the industry they are in.



CITY OF NORTH PORT
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SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

Danica Grigjic
Signature

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CITY OF NORTH PORT
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 SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 4
REFERENCE AND PERFORMANCE QUESTIONNAIRE VERIFICATION FORM

RFP 2024-14 Professional Engineering Services – Continuing Services for City of North Port
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FIRM NAME: SGM Engineering, Inc.	
ADDRESS: 2202 N West Shore Blvd. Suite 200, Tampa, FL	
Telephone number#: 407-767-5188	
E-mail: Bobby@sgmengineering.com	
Point of Contact <u>Bobby Shahnam</u> Contact Phone Number <u>954-421-1944</u>	
2. Worked Performed as <input checked="" type="checkbox"/> Prime <input type="checkbox"/> Sub Contractor <input type="checkbox"/> Joint Venture <input type="checkbox"/> Other (Explain)	
Percent of project work performed <u> </u> %	
If Subcontractor, who was the prime (Name/Phone #) <u>N/A</u>	
3. CONTACT INFORMATION	
Contract Number: _____	
Contract Type: <input type="checkbox"/> Firm Fixed Price <input checked="" type="checkbox"/> Cost Reimbursement <input type="checkbox"/> Other (please specify): _____	
Contract Title: <u>Internal Operations Center II Chiller Replacement</u>	
Contract Location: <u>Orlando, FL</u>	
Award Date (mm/dd/yy) <u>09/29/2017</u>	
Actual Completion Date: <u>08/30/2019</u>	
Original Contract Price (Award Amount): <u>\$400,000</u>	
Final Contract Price (to include all modifications, if applicable): <u>\$400,000</u>	
Explain the Difference: <u>N/A</u>	



CITY OF NORTH PORT
 REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
 SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

4. PROJECT DESCRIPTION: Complexity of Work HIGH MED ROUTINE
 How is this project relevant to project submission?
 This project demonstrates SGM's ability to design MEP/FP systems for municipal facilities. The project cost is also similar at \$400,000.

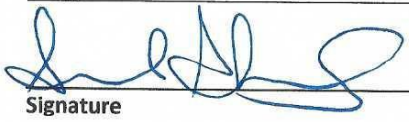
5. CLIENT INFORMATION
 Name: Sam Shine Title: Project Manager
 Name of Entity: Orange County
 Phone Number: 407-836-0037 E-Mail: sam.shine@ocfl.net

PERFORMANCE EVALUATION	(CHECK) "YES" OR "NO"
1. Was the scope of work performed similar in nature?	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
2. Did this company have the proper resources and personnel by which to get the job done? If no, please describe: _____ _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
3. Were any problems encountered with the company's work performance? If yes, please describe: _____ _____	<input type="checkbox"/> YES OR <input checked="" type="checkbox"/> NO
4. How long did the company/individual work for you?	Years: <u>5</u> Months: _____
5. On a scale of 1 to 10, 10 being best, how would you rate the overall work performance, considering professionalism; final product; personnel; resources. Rate from 1 to 10. (10 being highest)	<u>10</u>
6. If the opportunity were to present itself, would you rehire this company? If no, please state why: _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
7. Date Questionnaire completed	(mm/dd/yy) <u>02/27/24</u>

8. Please provide any additional comments pertinent to this company and the work performed for you (you may use additional pages):



**CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT**


Signature

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 REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
 SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 4
REFERENCE AND PERFORMANCE QUESTIONNAIRE VERIFICATION FORM

RFP 2024-14 Professional Engineering Services – Continuing Services for City of North Port
 It is the intent of the City of North Port to request proposals from experienced and qualified firms for professional engineering services for the City of North Port.

1. Contractor Information (Proposer information)
FIRM NAME: SGM Engineering, Inc.
ADDRESS: 2202 N West Shore Blvd. Suite 200, Tampa, FL
Telephone number#: 407-767-5188
E-mail: Bobby@sgmengineering.com
Point of Contact <u>Bobby Shahnam</u> Contact Phone Number <u>954-421-1944</u>
2. Worked Performed as <input type="checkbox"/> Prime <input checked="" type="checkbox"/> Sub Contractor <input type="checkbox"/> Joint Venture <input type="checkbox"/> Other (Explain) Percent of project work performed <u> </u> % If Subcontractor, who was the prime (Name/Phone #) <u>FPL Energy Services, Bernard Volk - Phone: 561-681-3044</u>
3. CONTACT INFORMATION
Contract Number: <u>N/A</u>
Contract Type: <input type="checkbox"/> Firm Fixed Price <input checked="" type="checkbox"/> Cost Reimbursement <input type="checkbox"/> Other (please specify): <u> </u>
Contract Title: <u>FAU Building 5 Chiller Plant Upgrade</u>
Contract Location: <u>Boca Raton, FL</u>
Award Date (mm/dd/yy) <u>09/28/2018</u>
Actual Completion Date: <u>09/30/2019</u>
Original Contract Price (Award Amount): <u>\$3.5M</u>
Final Contract Price (to include all modifications, if applicable): <u>\$3.5M</u>
Explain the Difference: <u>N/A</u>



CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

4. PROJECT DESCRIPTION: Complexity of Work HIGH MED ROUTINE
 How is this project relevant to project submission?
 This project demonstrates SGM's ability to design MEP/FP systems for public facilities. The project cost is also similar at \$3.5M.

5. CLIENT INFORMATION
 Name: Patrick Cheung Title: Director - Engineering & Utilities
 Name of Entity: Florida Atlantic University
 Phone Number: 561-297-4658 E-Mail: pcheung@fau.edu

PERFORMANCE EVALUATION	(CHECK) "YES" OR "NO"
1. Was the scope of work performed similar in nature?	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
2. Did this company have the proper resources and personnel by which to get the job done? If no, please describe: _____ _____ _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
3. Were any problems encountered with the company's work performance? If yes, please describe: _____ _____ _____	<input type="checkbox"/> YES OR <input checked="" type="checkbox"/> NO
4. How long did the company/individual work for you?	Years: <u>7</u> Months: <u>10</u>
5. On a scale of 1 to 10, 10 being best, how would you rate the overall work performance, considering professionalism; final product; personnel; resources. Rate from 1 to 10. (10 being highest)	<u>8.5</u>
6. If the opportunity were to present itself, would you rehire this company? If no, please state why: _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
7. Date Questionnaire completed	(mm/dd/yy) <u>2-27-24</u>

8. Please provide any additional comments pertinent to this company and the work performed for you (you may use additional pages):



**CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT**

Signature

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 SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 4
REFERENCE AND PERFORMANCE QUESTIONNAIRE VERIFICATION FORM

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Telephone number#: 407-767-5188
E-mail: Bobby@sgmengineering.com
Point of Contact <u>Bobby Shahnami</u> Contact Phone Number <u>954-421-1944</u>
2. Worked Performed as <input checked="" type="checkbox"/> Prime <input type="checkbox"/> Sub Contractor <input type="checkbox"/> Joint Venture <input type="checkbox"/> Other (Explain) Percent of project work performed <u>100%</u> If Subcontractor, who was the prime (Name/Phone #) <u>N/A</u>
3. CONTACT INFORMATION
Contract Number: <u>N/A</u>
Contract Type: <input type="checkbox"/> Firm Fixed Price <input checked="" type="checkbox"/> Cost Reimbursement <input type="checkbox"/> Other (please specify): _____
Contract Title: <u>Chemistry & Physics Building HVAC & Lab Renovations</u>
Contract Location: <u>Miami, FL</u>
Award Date (mm/dd/yy) <u>10/25/2019</u>
Actual Completion Date: <u>08/31/2023</u>
Original Contract Price (Award Amount): <u>\$3.8M</u>
Final Contract Price (to include all modifications, if applicable): <u>\$3.8M</u>
Explain the Difference: <u>N/A</u>



CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

<p>4. PROJECT DESCRIPTION: Complexity of Work <input checked="" type="checkbox"/> HIGH <input type="checkbox"/> MED <input type="checkbox"/> ROUTINE</p> <p>How is this project relevant to project submission?</p> <p>This project demonstrates SGM's ability to design MEP/FP systems for public facilities. The project cost is also similar at \$3.8M.</p>
<p>5. CLIENT INFORMATION</p> <p>Name: <u>Danny Paan</u> Title: <u>Director - Operations / Utilities</u></p> <p>Name of Entity: <u>Florida International University</u></p> <p>Phone Number: <u>305-348-4005</u> E-Mail: <u>paand@fiu.edu</u></p>

PERFORMANCE EVALUATION	(CHECK) "YES" OR "NO"
1. Was the scope of work performed similar in nature?	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
2. Did this company have the proper resources and personnel by which to get the job done? If no, please describe: _____ _____ _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
3. Were any problems encountered with the company's work performance? If yes, please describe: _____ _____	<input type="checkbox"/> YES OR <input checked="" type="checkbox"/> NO
4. How long did the company/individual work for you?	Years: <u>12</u> Months: <u>8</u>
5. On a scale of 1 to 10, 10 being best, how would you rate the overall work performance, considering professionalism; final product; personnel; resources. Rate from 1 to 10. (10 being highest)	<u>10</u>
6. If the opportunity were to present itself, would you rehire this company? If no, please state why: _____	<input checked="" type="checkbox"/> YES OR <input type="checkbox"/> NO
7. Date Questionnaire completed	(mm/dd/yy) <u>2/28/24</u>

8. Please provide any additional comments pertinent to this company and the work performed for you (you may use additional pages): SGM has continuously demonstrated their professionalism, experience, knowledge, and responsiveness. The consistent excellent service they provide makes selection of SGM for our continuing service contract needs a no brainer. I highly recommend their services for any of MEP related projects.



CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

Signature

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ATTACHMENT 5

CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 5 DRUG FREE WORKPLACE FORM

The undersigned Consultant in accordance with Florida Statute 287.087 hereby certifies that
SGM Engineering, Inc. does:
(Company Name)

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug free workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).
4. In the statement specified in subsection (1), notify the employees that, as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any conviction of, or plea of guilty or nolo contendere to, any violation of Chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace no later than five (5) days after such conviction.
5. Impose a sanction on, or require the satisfactory participation in a drug abuse assistance or rehabilitation program if such is available in the employee's community, by any employee who is so convicted.
6. Make a good faith effort to continue to maintain a drug free workplace through implementation of this section.

Check one:

- As the person authorized to sign this statement, I certify that this firm complies fully with above requirements.
- As the person authorized to sign this statement, this firm **does not** comply fully with the above requirements.



Offeror's Signature

02/29/2024

Date

Date

THIS PAGE MUST BE SUBMITTED WITH PROPOSAL

Page 50 of 120




ATTACHMENT 6

CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 6 PUBLIC ENTITY CRIME INFORMATION

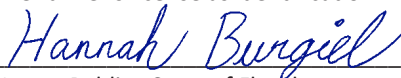
As provided by F.S. §287.133, a person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a bid on a contract to provide any goods or services to a public entity, may not submit a bid on a contract with a public entity for the construction or repair of a public building or public work, may not submit bids on leases of real property to a public entity, may not be awarded or perform work as a Contractor, Supplier, Subcontractor, or Consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287, for CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list.

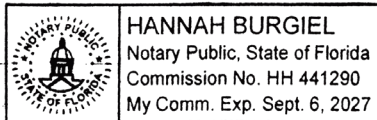
I, Bobak Shahnam, being an authorized representative of the Respondent, SGM Engineering, Inc., located at 2202 N West Shore Blvd. Suite 200 City: Tampa State: Florida Zip Code: 33607, have read and understand the contents above. I further certify that Respondent is not disqualified from replying to this solicitation because of F.S. §287.133.

Signature:  Date: 02/29/2024
Telephone #: 407-767-5188 Fax #: 407-767-5772
Federal ID #: 59-3101052

STATE OF Florida
COUNTY OF Hillsborough

Sworn to and subscribed before me this 29th day of February, 20 24, by Bobak Shahnam who is personally known to me or has produced his/her driver's license as identification.


Notary Public - State of Florida



Print Name: Hannah Burgiel
Commission No: HH 441290

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ATTACHMENT 7

CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 7 NON-COLLUSIVE AFFIDAVIT

State of Florida
County of Hillsborough } SS.

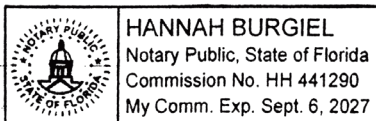
Before me, the undersigned authority, personally appeared:
Bobak Shahnam who, being first duly sworn, deposes and says that:

1. He/She is the President (Owner, Partner, Officer, Representative or Agent) of SGM Engineering, Inc., the Respondent that has submitted the attached reply;
2. He/She is fully informed respecting the preparation and contents of the attached reply and of all pertinent circumstances respecting such reply;
3. Such reply is genuine and is not a collusive or sham reply;
4. Neither the said Respondent nor any of its officers, partners, owners, agents, representatives, employees or parties in interest, including this affiant, have in any way colluded, conspired, connived or agreed, directly or indirectly, with any other respondent, firm, or person to submit a collusive or sham reply in connection with the work for which the attached reply has been submitted; or have in any manner, directly or indirectly sought by agreement or collusion, or communication or conference with any respondent, firm, or person to fix the price or prices in the attached reply or of any other respondent, or to fix any overhead, profit, or cost elements of the reply price or the reply price of any other respondent, or to secure through any collusion, conspiracy, connivance, or unlawful agreement any advantage against (Recipient), or any person interested in the reply work.

Signed, sealed and delivered this 29th day of February, 2024
By: [Signature]
Bobak Shahnam
(Printed Name)
President
(Title)

STATE OF Florida
COUNTY OF Hillsborough

Sworn to and subscribed before me this 29th day of February, 2024, by Bobak Shahnam who is personally known to me or has produced his/her driver's license as identification.



[Signature]
Notary Public - State of Florida
Print Name: Hannah Burgiel
Commission No: HH 441290

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ATTACHMENT 8

CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 8 LOBBYING CERTIFICATION

"The undersigned hereby certifies, to the best of his or her knowledge and belief, that":

STATE OF Florida

COUNTY OF Hillsborough

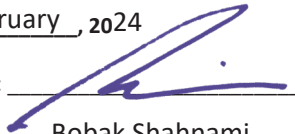
This 29th day February of 2024

Bobak Shahnam being first duly sworn, deposes and says that he or she is the authorized representative of SGM Engineering, Inc. (Name of the contractor, firm or individual), and that the vendor and any of its agents agree to have no contact or communication with, or discuss any matter related in any way to any active City of North Port solicitation, with any City of North Port elected officials, officers, their appointees or their agents or any other staff or outside individuals working with the city in respect to this request other than the designated Procurement Official Contact and to abide by the restrictions outlined in the General Terms and Conditions of the Solicitation. Technical questions directed to the project manager, is prohibited. These persons shall not be lobbied, either individually or collectively, regarding any questions for bid, proposal, qualification and/or any other solicitations released by the city. To do so is grounds for immediate disqualification from the selection process. The selection process is not considered final until such a time as the Commission has made a final and conclusive determination.

(a) No City appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence either directly or indirectly an officer or employee of the City, City Commission in connection with the awarding of any City Contract.

(b) If any funds other than City appropriated funds have been paid or will be paid to any person for influencing or attempting to influence a member of City Commission or an officer or employee of the City in connection with this contract, the undersigned shall complete and submit Standard Form-L "Disclosure Form to Report Lobbying", in accordance with its instructions.

Signed, sealed and delivered this 29th day of February, 2024

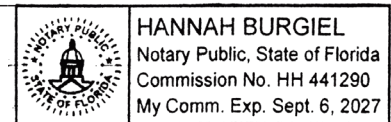
By: 
Bobak Shahnam
(Printed Name)
President
(Title)

STATE OF Florida
COUNTY OF Hillsborough

Sworn to (or affirmed) and subscribed before me by means of physical presence or online notarization, this 29th day of February 2024 by Bobak Shahnam.


Notary Public – State of Florida

Personally Known OR Produced Identification
Type of Identification Produced _____



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ATTACHMENT 9

CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 9 CONFLICT OF INTEREST FORM

F.S. §112.313 places limitations on public officers (including advisory board members) and employees' ability to contract with the City either directly or indirectly. Therefore, please indicate if the following applies:

PART I.

- I am an employee, public officer or advisory board member of the City
_____ (List Position Or Board)
- I am the spouse or child of an employee, public officer or advisory board member of the City
Name: _____
- An employee, public officer or advisory board member of the City, or their spouse or child, is an officer, partner, director, or proprietor of Respondent or has a material interest in Respondent. "Material interest" means direct or indirect ownership of more than 5 percent of the total assets or capital stock of any business entity. For the purposes of [§112.313], indirect ownership does not include ownership by a spouse or minor child.
Name: _____
- Respondent employs or contracts with an employee, public officer or advisory board member of the City
Name: _____
- None Of The Above

PART II:

Are you going to request an advisory board member waiver?

- I will request an advisory board member waiver under §112.313(12)
- I will NOT request an advisory board member waiver under §112.313(12)
- N/A

The City shall review any relationships which may be prohibited under the Florida Ethics Code and will disqualify any vendors whose conflicts are not waived or exempt.

COMPANY: SGM Engineering, Inc.

SIGNATURE: 

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ATTACHMENT 10

CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 10 DISCLOSURE FORM FOR CONSULTANT/ENGINEER/ARCHITECT

Please select (only) one of the following three options:

Our firm has no actual, potential, or reasonably perceived, **financial*** or **other interest**** in the outcome of the project.

Our firm has a potential or reasonably perceived **financial*** or **other interest**** in the outcome of the project as described here: _____.

Our firm proposes to mitigate the potential or perceived conflict according to the following plan:
_____.

Our firm has an actual **financial*** or **other interest**** in the outcome of the project as described here:
_____.

***What does "financial interest" mean?**

If your firm, or employee of your firm working on the project (or a member of the employee's household), will/may be perceived to receive or lose private income depending on the government business choices based on your firm's findings and recommendations, this must be listed as a financial interest. An example would be ownership in physical assets affected by the government business choices related to this project. The possibility of contracting for further consulting services is not included in this definition and is not prohibited.

****What does "other interest" mean?**

If your firm, or employee of your firm working on the project (or a member of the employee's household), will/may be perceived to have political, legal or any other interests that will affect what goes into your firm's findings and recommendations, or will be/may be perceived to be affected by the government business choices related to this project, this must be listed as another interest.

BUSINESS NAME: SGM Engineering, Inc.

NAME (PERSON AUTHORIZED TO BIND THE COMPANY): Bobak Shahnam

SIGNATURE:  DATE: 02/29/2024

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ATTACHMENT 11

CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 11 SCRUTINIZED COMPANY CERTIFICATION FORM

Contractor Name: SGM Engineering, Inc.
Authorized Representative Name and Title: Bobak Shahnam, President
Address: 2202 N West Shore Blvd. Suite 200 City: Tampa State: FL ZIP: 33607
Phone Number: 407-767-5188 Email Address: Bobby @sgmengineering.com

A company is ineligible to, and may not, bid on, submit a proposal for, or enter into or renew a Contract with the City of North Port for goods or services of any amount if, at the time of bidding on, submitting a proposal for, or entering into or renewing such Contract, the company is on the Scrutinized Companies that Boycott Israel List, created pursuant to Florida Statutes, section 215.4725, or is engaged in a boycott of Israel.

A company is ineligible to, and may not, bid on, submit a proposal for, or enter into or renew a Contract with the City of North Port for goods or services of \$1 million or more if, at the time of bidding on, submitting a proposal for, or entering into or renewing such Contract, the company is on the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to Florida Statutes, section 215.473, or with companies engaged in business operations in Cuba or Syria.

CHOOSE ONE OF THE FOLLOWING

This Contract or Contract renewal is for goods or services of less than \$1 million. As the person authorized to sign on behalf of the above-named company, and as required by Florida Statutes Section 287.135(5), I hereby certify that the above-named company is not participating in a boycott of Israel.

This bid, proposal, Contract or Contract renewal is for goods or services of \$1 million or more. As the person authorized to sign on behalf of the above-named company, and as required by Florida Statutes Section 287.135(5), I hereby certify that the above-named company is not participating in a boycott of Israel, is not on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, and it does not have business operations in Cuba or Syria.

I understand that pursuant to Florida Statutes, section 287.135, the submission of a false certification may result in the termination of the Contract if one is entered into, and may subject the above-named company to civil penalties, attorney's fees and costs.

Certified By:



Signature of Contractor's Authorized Representative

Bobak Shahnam

Name

President

Title

02/29/2024

Date

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ATTACHMENT 12

CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 12 VENDOR'S CERTIFICATION FOR E-VERIFY SYSTEM

The undersigned Vendor/Consultant/Contractor (Vendor), after being duly sworn, states the following:

1. Vendor is a person or entity that has entered into or is attempting to enter into a contract with the City of North Port (City) to provide labor, supplies, or services to the City in exchange for salary, wages or other remuneration.
2. Vendor has registered with and will use the E-Verify System of the United States Department of Homeland Security to verify the employment eligibility of:
 - a. All persons newly hired by the Vendor to perform employment duties within Florida during the term of the contract; and
 - b. All persons, including sub-contractors, sub-vendors or sub-consultants, assigned by the Vendor to perform work pursuant to the contract with the City.
3. If the Vendor becomes the successful Contractor who enters into a contract with the City, then the Vendor will comply with the requirements of Section 448.095, Fla. Stat. "Employment Eligibility", as amended from time to time.
4. Vendor will obtain an affidavit from all subcontractors attesting that the subcontractor does not employ, contract with, or subcontract with, an unauthorized alien as defined in 8 United States Code, Section 1324A(H)(3).
5. Vendor will maintain the original affidavit of all subcontractors for the duration of the contract.
6. Vendor affirms that failure to comply with the state law requirements can result in the City's termination of the contract and other penalties as provided by law.
7. Vendor understands that pursuant to Florida Statutes, section 448.095, the submission of a false certification may result in the termination of the contract if one is entered into, and may subject the Vendor named in this certification to civil penalties, attorney's fees and costs.

VENDOR: SGM Engineering, Inc. (Vendor's Company Name)

Certified By: 
AUTHORIZED REPRESENTATIVE SIGNATURE

Print Name and Title: Bobak Shahnami, President

Date Certified: 02/29/2024

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ATTACHMENT 13

CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 13
CERTIFICATION REGARDING DEBARMENT, SUSPENSION, AND OTHER RESPONSIBILITY MATTERS
PRIMARY COVERED TRANSACTIONS

This contract is a covered transaction for purposes of 2 C.F.R. pt. 180 and 2 C.F.R. pt. 3000.

The Contractor certifies that, neither the firm nor any person associated therewith in the capacity of owner, partner, director, officer, principal, investigator, project director, manager, auditor, and/or position involving the administration of federal funds:

(a) is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions, as defined in 49 CFR s29.110(a), by any federal department or agency;

(b) has within a three-year period preceding this certification been convicted of or had a civil judgment rendered against it for: commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a federal, state, or local government transaction or public contract; violation of federal or state antitrust statutes; or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;

(c) is presently indicted for or otherwise criminally or civilly charged by a federal, state, or local governmental entity with commission of any of the offenses enumerated in paragraph (b) of this certification; and

(d) has within a three-year period preceding this certification had one or more federal, state, or local government public transactions terminated for cause or default.

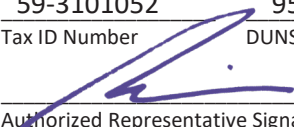
The Contractor certifies that it shall not knowingly enter into any transaction with any subcontractor, material supplier, or vendor who is debarred, suspended, declared ineligible, or voluntarily excluded from participation in this project by any federal agency unless authorized by the City of North Port.

The Contractor must comply with 2 C.F.R. pt. 180, subpart C and 2 C.F.R. pt. 3000, subpart C and must include a requirement to comply with these regulations in any lower tier covered transaction it enters into.

This certification is a material representation of fact relied upon by the City of North Port. If it is later determined that the contractor did not comply with 2 C.F.R. pt. 180, subpart C and 2 C.F.R. pt. 3000, subpart C, in addition to remedies available to the City of North Port, the Federal Government may pursue available remedies, including but not limited to suspension and/or debarment.

The bidder or proposer agrees to comply with the requirements of 2 C.F.R. pt. 180, subpart C and 2 C.F.R. pt. 3000, subpart C while this offer is valid and throughout the period of any contract that may arise from this offer.

The Contractor further agrees to include a provision requiring such compliance in its lower tier covered transactions.

<u>SGM Engineering, Inc.</u>	<u>59-3101052</u>	<u>95-459-9141</u>
Company Name (Contractor)	Tax ID Number	DUNS Number
<u>Bobak Shahnam</u>		
Authorized Representative Name	Authorized Representative Signature	
<u>59-3101052</u>	<u>95-459-9141</u>	<u>1WCT3</u>
Federal Issued Tax Identification Number (If Social Security number DO NOT enter)	DUNS Number	CAGE Code issued through www.sam.gov
	DATE: <u>02/29/2024</u>	

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ATTACHMENT 14

CITY OF NORTH PORT
REQUEST FOR PROPOSAL NO. 2024-14 PROFESSIONAL ENGINEERING
SERVICES - CONTINUING SERVICES CONTRACTS FOR CITY OF NORTH PORT

ATTACHMENT 14

- CERTIFICATION REGARDING LOBBYING-FEDERAL

The undersigned certifies, to the best of his or her knowledge, that:

1. No Federal appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any Federal contract, the making of any Federal grant, the making of any Federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment, or modification of any Federal contract, grant, loan, or cooperative agreement.
2. If any funds other than Federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this Federal contract, grant, loan, or cooperative agreement, the undersigned shall complete and submit Standard Form-LLL, "Disclosure Form to Report Lobbying," in accordance with its instructions.
3. The undersigned shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this transaction was made or entered into. Submission of this certification is a prerequisite for making or entering into this transaction imposed by 31, U.S.C. § 1352 (as amended by the Lobbying Disclosure Act of 1995). Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

The Contractor certifies or affirms the truthfulness and accuracy of each statement of its certification and disclosure, if any. In addition, the Contractor understands and agrees that the provisions of 31 U.S.C. § 3801 et seq., apply to this certification and disclosure, if any.

Signature of Contractor's Authorized Representative

Bobak Shahnamy

Name

President

Title

02/29/2024

Date

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END OF PART IV

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STATE OF FLORIDA MBE CERTIFICATE

SGM Engineering, Inc. was established in 1991 as a Minority Business Enterprise (MBE) and an S Corporation chartered by the Florida Department of State. Founded, owned, and operated by a minority, SGM understands the importance of employee diversity in the workplace. Over 45% of SGM staff are minorities and women, we value the unique solutions our employees bring to the table, each utilizing different past experiences, mindsets, and cultures to form an understanding of our projects. Of SGM's three Principals two are minority and our staff consists of 56 full-time professionals, 45% are Minority (Hispanic, Middle East and Asian), and 8 staff members are Women. SGM fosters many lucrative partnerships with local MBE, WBE, DBE, LDB, and VBE firms on a regular basis not just to fit a required goal.

SGM Engineering will provide maximum practicable opportunities for Subcontractors if the need arises as we are always looking to foster new relationships with new Small/Minority businesses. In addition, SGM has a pool of Small/Minority Architects, Planners, Civil; Structural; Traffic, Geotechnical and Environmental Engineers, Landscape Architects, Building Envelope, Survey and Mapping Consultants, and ADA Title II Consultants that we reach out for teaming on a regular basis.

State of Florida

**Minority Business
Certification**

SGM Engineering, Inc.

Is certified under the provisions of
287 and 295.187, Florida Statutes, for a period from:
02/15/2023 to 02/15/2025

J. Todd Inman
Florida Department of Management Services



Office of Supplier Diversity
4050 Esplanade Way, Suite 380
Tallahassee, FL 32399
850-487-0915
www.dms.myflorida.com/osd