



**City of North Port**  
**City Manager's Office**

**Interoffice Memorandum**

**To:** Honorable Mayor and City Commission  
**From:** Peter D. Lear, City Manager   
**Date:** May 25, 2018  
**RE:** Estimated Taxable Value

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We have received the estimated taxable value for the City of North Port for 2018. The value for this year is estimated to be \$4,130,319,910 or \$464,828,072 (12.68%) higher than the City's 2017 Final Taxable Value. These values are subject to potential change.

We will receive another update during the e-TRIM process on July 1<sup>st</sup>. For comparison purposes, the value used during the budget process for FY 2018 was \$3,674,917,731 and when we received the final values on May 7, 2018, the value was \$3,665,491,838.

The estimate of the net taxable value of new construction for the year is \$165,575,055.

Attached are Property Appraiser provided comparative data tables related to Sarasota County and municipalities.

Please let me know if you would like any additional information or have any questions.

**Cc:** Cari Branco, Assistant City Manager  
Juliana Bellia, Public Works Director  
Charlina Lowrie, Finance Director  
Christine McDade, Human Resources Director  
Christopher Morales, Interim Chief of Police  
Rick Newkirk, Utilities Director  
Sandy Pfundheller, Director of General Services  
Scott Titus, Fire Chief  
Scott Williams, Neighborhood Development Services Director  
Patsy Adkins, City Clerk  
Amber Slayton, City Attorney



| June 1, 2018 Estimated TAXABLE Value for Sarasota County & Municipalities |                                            |                             |                              |                                 |                                  |                                   |                                    |
|---------------------------------------------------------------------------|--------------------------------------------|-----------------------------|------------------------------|---------------------------------|----------------------------------|-----------------------------------|------------------------------------|
| Taxing Authority                                                          | June 1, 2018<br>Estimated Taxable<br>Value | 2017 FINAL Taxable<br>Value | Change<br>from 2017<br>final | 2017 CERTIFIED<br>Taxable Value | Change<br>from 2017<br>Certified | 2017 PRELIMINARY<br>Taxable Value | Change from<br>2017<br>Preliminary |
| Sarasota County                                                           | \$58,418,197,017                           | \$54,532,340,041            | 7.13%                        | \$54,567,622,262                | 7.06%                            | \$54,564,613,025                  | 7.06%                              |
| Sarasota County School<br>Board                                           | \$62,506,376,492                           | \$58,813,558,178            | 6.28%                        | \$58,905,218,336                | 6.11%                            | \$58,860,022,628                  | 6.19%                              |
| City of Sarasota                                                          | \$10,486,075,213                           | \$9,659,228,252             | 8.56%                        | \$9,665,428,451                 | 8.49%                            | \$9,644,365,267                   | 8.73%                              |
| City of Venice                                                            | \$4,050,530,031                            | \$3,809,592,597             | 6.32%                        | \$3,819,935,108                 | 6.04%                            | \$3,817,208,295                   | 6.11%                              |
| Town of Longboat Key                                                      | \$4,176,474,623                            | \$4,051,443,151             | 3.09%                        | \$4,055,179,642                 | 2.99%                            | \$4,051,801,635                   | 3.08%                              |
| City of North Port                                                        | \$4,130,319,910                            | \$3,665,491,838             | 12.68%                       | \$3,669,279,089                 | 12.56%                           | \$3,674,917,731                   | 12.39%                             |

Note: Values include Real Property, Personal Property and Centrally Assessed railroads  
Final roll is Post-VAB, Certified roll is October roll, Preliminary roll is July 1 roll

5/25/2018

# June 1, 2018 Estimated New Construction Value for Sarasota County & Municipalities

| Taxing Authority     | Market Value of New Construction |                           |                             | Market Value of Annexations |                             | Net Market Value of New Construction |                                      | Taxable Value of New Construction |                                   | Taxable Value of Deletions |                            | Taxable Value of Annexations |                              | Net Taxable Value of New Construction |                                       |
|----------------------|----------------------------------|---------------------------|-----------------------------|-----------------------------|-----------------------------|--------------------------------------|--------------------------------------|-----------------------------------|-----------------------------------|----------------------------|----------------------------|------------------------------|------------------------------|---------------------------------------|---------------------------------------|
|                      | Market Value of New Construction | Market Value of Deletions | Market Value of Annexations | Market Value of Annexations | Market Value of Annexations | Net Market Value of New Construction | Net Market Value of New Construction | Taxable Value of New Construction | Taxable Value of New Construction | Taxable Value of Deletions | Taxable Value of Deletions | Taxable Value of Annexations | Taxable Value of Annexations | Net Taxable Value of New Construction | Net Taxable Value of New Construction |
| Sarasota County      | \$ 1,465,891,364                 | \$ 32,643,840             | \$ -                        | \$ -                        | \$ -                        | \$ 1,433,247,524                     | \$ 1,433,247,524                     | \$ 1,251,329,607                  | \$ 1,251,329,607                  | \$ 22,911,943              | \$ 22,911,943              | \$ -                         | \$ -                         | \$ 1,228,417,664                      | \$ 1,228,417,664                      |
| School Board         | \$ 1,465,891,364                 | \$ 32,643,840             | \$ -                        | \$ -                        | \$ -                        | \$ 1,433,247,524                     | \$ 1,433,247,524                     | \$ 1,299,284,781                  | \$ 1,299,284,781                  | \$ 24,967,120              | \$ 24,967,120              | \$ -                         | \$ -                         | \$ 1,274,317,661                      | \$ 1,274,317,661                      |
| City of Sarasota     | \$ 461,930,692                   | \$ 11,986,687             | \$ 762,900                  | \$ 762,900                  | \$ 762,900                  | \$ 450,706,905                       | \$ 450,706,905                       | \$ 391,923,597                    | \$ 391,923,597                    | \$ 9,194,674               | \$ 9,194,674               | \$ 423,702                   | \$ 423,702                   | \$ 383,152,625                        | \$ 383,152,625                        |
| City of Venice       | \$ 88,664,449                    | \$ 4,286,800              | \$ -                        | \$ -                        | \$ -                        | \$ 84,377,649                        | \$ 84,377,649                        | \$ 76,298,488                     | \$ 76,298,488                     | \$ 1,149,078               | \$ 1,149,078               | \$ -                         | \$ -                         | \$ 75,149,410                         | \$ 75,149,410                         |
| Town of Longboat Key | \$ 32,117,605                    | \$ 388,300                | \$ -                        | \$ -                        | \$ -                        | \$ 31,729,305                        | \$ 31,729,305                        | \$ 30,907,845                     | \$ 30,907,845                     | \$ 376,769                 | \$ 376,769                 | \$ -                         | \$ -                         | \$ 30,531,076                         | \$ 30,531,076                         |
| City of North Port   | \$ 202,788,516                   | \$ 250,000                | \$ -                        | \$ -                        | \$ -                        | \$ 202,538,516                       | \$ 202,538,516                       | \$ 165,730,931                    | \$ 165,730,931                    | \$ 155,876                 | \$ 155,876                 | \$ -                         | \$ -                         | \$ 165,575,055                        | \$ 165,575,055                        |

## 2018 ESTIMATED TAXABLE VALUES

| TAX CODE | PRINCIPAL AUTHORITY | AD VALOREM TAXING AUTHORITY                       | 2018 ESTIMATED TAXABLE VALUE |
|----------|---------------------|---------------------------------------------------|------------------------------|
| 0100     | Sarasota County     | Sarasota - Operating                              | \$ 58,418,197,017            |
| 0110     | Sarasota County     | Sarasota County Debt Service                      | \$ 58,429,026,215            |
| 0120     | Sarasota County     | Sarasota County Mosquito Control                  | \$ 58,419,222,045            |
| 0130     | Hospital Board      | Sarasota County Public Hospital Board             | \$ 58,447,785,927            |
| 0140     | SWFWMD              | Southwest Fl. Water Management Dist. - District   | \$ 58,447,785,927            |
| 0150     | WCIND               | West Coast Inland Navigation District             | \$ 58,447,785,927            |
| 0161     | School Board        | Sarasota County School Board                      | \$ 62,517,055,500            |
| 0200     | City of Sarasota    | City of Sarasota                                  | \$ 10,486,151,689            |
| 0210     | City of Sarasota    | City of Sarasota Debt Service                     | \$ 10,486,151,689            |
| 0300     | City of Venice      | City of Venice                                    | \$ 4,057,320,430             |
| 0310     | City of Venice      | City of Venice Debt Service                       | \$ 4,066,128,430             |
| 0400     | Longboat Key        | Town of Longboat Key                              | \$ 4,176,474,623             |
| 0410     | Longboat Key        | Town of Longboat Key Debt Service                 | \$ 4,176,474,623             |
| 0500     | City of North Port  | City of North Port                                | \$ 4,131,537,604             |
| 0600     | Sarasota County     | Country Club of Sarasota Lighting                 | \$ 87,156,728                |
| 0700     | Sarasota County     | Village Green Lighting                            | \$ 18,842,266                |
| 0800     | Sarasota County     | Kensington Park Lighting                          | \$ 100,170,595               |
| 0900     | Sarasota County     | Nokomis East Lighting                             | \$ 134,978,297               |
| 1000     | Sarasota County     | Colonial Terrace/Golden Acres Lighting            | \$ 42,157,935                |
| 1100     | Sarasota County     | Gulf Gate Woods Lighting                          | \$ 32,170,840                |
| 1300     | Sarasota County     | South Gate Lighting                               | \$ 270,675,338               |
| 1410     | Longboat Key        | Longboat Key Erosion Control District A Debt Serv | \$ 2,521,945,196             |
| 1500     | Sarasota County     | Englewood Lighting                                | \$ 736,501,361               |
| 1800     | Sarasota County     | Siesta Key Lighting                               | \$ 5,567,192,952             |
| 2000     | Sarasota County     | Gulf Gate Lighting                                | \$ 301,972,222               |
| 2110     | Longboat Key        | Longboat Key Erosion Control District B Debt Serv | \$ 1,654,529,427             |
| 2300     | Sarasota County     | Venice Gardens Lighting                           | \$ 396,114,107               |
| 2700     | Sarasota County     | Warm Mineral Springs Lighting                     | \$ 91,532,058                |
| 2800     | Sarasota County     | River Forest Lighting                             | \$ 23,035,172                |
| 2900     | Sarasota County     | Denham Acres Lighting                             | \$ 13,642,731                |
| 3000     | Sarasota County     | Oyster Bay Lighting                               | \$ 120,225,322               |
| 3100     | Sarasota County     | Ridgewood Estates Lighting                        | \$ 58,789,458                |
| 3200     | Sarasota County     | Shadow Lakes Lighting                             | \$ 21,351,122                |
| 3300     | Sarasota County     | South Gate Ridge Lighting                         | \$ 44,341,385                |
| 3400     | Sarasota County     | Riverview Manor Lighting                          | \$ 6,710,414                 |
| 3600     | Sarasota County     | Southpointe Shores Lighting                       | \$ 72,142,259                |
| 3700     | Sarasota County     | Forest Lakes Lighting                             | \$ 72,952,794                |
| 3800     | Sarasota County     | East Park Lighting                                | \$ 97,478,641                |

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| TAX CODE | PRINCIPAL AUTHORITY | AD VALOREM TAXING AUTHORITY                          | 2018 ESTIMATED TAXABLE VALUE |
|----------|---------------------|------------------------------------------------------|------------------------------|
| 4000     | Sarasota County     | Overbrook Gardens Lighting                           | \$ 58,018,230                |
| 4200     | Sarasota County     | Northgate Center Lighting                            | \$ 54,299,055                |
| 4300     | Sarasota County     | Center Gate Woods Lighting                           | \$ 27,339,869                |
| 4400     | Sarasota County     | Bay Vista Blvd Lighting                              | \$ 21,108,626                |
| 4500     | Sarasota County     | Clark Road Industrial Lighting                       | \$ 28,238,911                |
| 4700     | Sarasota County     | Bay Point Lighting                                   | \$ 106,584,089               |
| 4800     | Sarasota County     | Phillippi Gardens Lighting                           | \$ 73,260,563                |
| 4900     | Sarasota County     | South Venice Lighting                                | \$ 577,984,117               |
| 5000     | Sarasota County     | Jacaranda West Lighting                              | \$ 248,906,722               |
| 5100     | Sarasota County     | Uplands Lighting                                     | \$ 10,333,334                |
| 5200     | Sarasota County     | Sunrise Golf Club Lighting                           | \$ 12,422,912                |
| 5400     | Sarasota County     | Venetian Gardens Lighting                            | \$ 15,116,644                |
| 5500     | Sarasota County     | North Casey Key Public Improvement                   | \$ 865,509,062               |
| 5600     | Sarasota County     | Center Gate Estates Lighting                         | \$ 19,204,750                |
| 5900     | Sarasota County     | Aqualane Estates Lighting                            | \$ 67,246,619                |
| 6400     | Sarasota County     | PineCraft Lighting                                   | \$ 104,826,373               |
| 6500     | Sarasota County     | Sarasota Springs Lighting                            | \$ 112,497,903               |
| 9000     | Sarasota County     | Sarasota County Emergency Medical Services Dist      | \$ 50,122,711,813            |
| 9100     | City of Sarasota    | St Armands Special Business Neighborhood Imp Dist    | \$ 159,151,784               |
| 9200     | Sarasota County     | Sarasota County Navigable Waterways Maint MSTU       | \$ 5,331,241,368             |
| 9300     | City of Sarasota    | Golden Gate Point Streetscape Special District       | \$ 272,366,716               |
| 9310     | City of Sarasota    | Golden Gate Point Streetscape Debt Service           | \$ 272,366,716               |
| 9400     | Sarasota County     | Siesta Key Village Public Improvement District       | \$ 72,814,878                |
| 9500     | City of Sarasota    | Downtown Improvement District                        | \$ 369,621,165               |
| RA01     | Sarasota County     | Englewood Community Redevelopment Area               | \$ 1,285,105,272             |
| RA26     | City of Sarasota    | City of Sarasota Community Redevelopment Area-City   | \$ 2,630,141,013             |
| RA26     | Sarasota County     | City of Sarasota Community Redevelopment Area-County | \$ 2,630,261,013             |
| RA27     | City of Sarasota    | City of Sarasota Newtown Redevelopment Area          | \$ 159,370,493               |