

Daniel R. Kowalczyk

19300 Merlot Ave #269, North Port, FL 34293
224-828-5929 | danielrichardkowalczyk@gmail.com

EDUCATION

Kenyon College

Gambier, OH

Bachelor of Arts; Economics and Political Science (3.79 GPA)

- *Relevant Coursework:* Advanced Econometrics, Economics of Regulation, Economics of the Public Sector, International Finance, The American Presidency, Modern Democracies

EXPERIENCE

Arlington Heights (IL) Environmental Commission

Arlington Heights, IL

Youth Commissioner

July 2016-April 2020

- Voting commission member that advised the Village Board on environmental issues.
- Created programs to drive youth participation in recycling and local initiatives.
- Assisted in creating the village's response to the environmental effects of COVID-19

Business & Finance Committee (Kenyon College)

Gambier, OH

Vice President of Business and Finance

August 2023-May 2023

Committee Member

September 2021-July 2023

- Presided over allocations for all student organization funding on campus, leading a committee of 20+ individuals with discretion over a \$500,000 budget.
- Served on student council as Vice President and engaged with college administration on capital projects.

Bank of America/ Merrill Lynch

North Port, FL

Assistant Vice President

September 2025-

- Directed the investment product strategy for the North Port Financial Center.
- Served as one of the leaders of the financial center with a team of eight.

Fidelity Investments

Boston, MA

Associate Compliance Analyst

April 2024-September 2025

Enterprise Compliance Intern

June 2023-August 2023

- Integrated into both the Trade Monitoring and Material Non-Public Information team.
- Served on a thought group regarding Artificial Intelligence strategy for the company
- Collaborated with Senior Leaders and staff to prepare data for reporting given to the Board of Directors.

Wintrust Financial Corporation

Rosemont, IL

Banking Compliance Intern

May 2022-August 2022

- Worked directly with the Vice President of Fair & Responsible Banking.
- Involved in redline monitoring and regression analysis for 15 varied commercial banks.
- Interacted with all facets of constituent banks, both in the consumer and commercial banking departments, to ensure compliance with regulatory requirements.

Campus Engagement

Varsity Football

Gambier, OH

Athlete

August 2020-May 2024

- Played Defensive Line and Long Snapper for the Owls Football Team.
- 2022 and 2023 North Coast Athletic Conference Academic Honor Roll and served on the Student-Athlete Advisory Committee.

Beta Theta Pi

Gambier, OH

Vice President

December 2022-January 2024

- Adminstrated obligations to the College and national organization.