



Professional Engineering and  
Architectural Services for  
Design of Fire Rescue Station 81  
Expansion and Remodel  
(RFP No. 2020-11)

February 14, 2020

# Title Page

Subject, Title and Proposal Number | **City of North Port Professional Engineering and Architectural Services for Design of Fire Rescue Station 81 Expansion and Remodel (RFP No. 2020-11)**

Firm's Legal Name | **Schenkel & Shultz, Inc.**

Point of Contact | **Kenneth G. Dean, AIA, LEED® AP**

(p) 941-952-5875

(c) 813-382-2923

(f) 941-957-3630

[kdean@schenkelshultz.com](mailto:kdean@schenkelshultz.com)



AIRCRAFT RESCUE AND FIREFIGHTING BUILDING AT DAYTONA BEACH INTERNATIONAL AIRPORT, VOLUSIA COUNTY

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AIRCRAFT RESCUE AND FIREFIGHTING BUILDING AT DAYTONA BEACH INTERNATIONAL AIRPORT, VOLUSIA COUNTY



CITY OF NORTH PORT  
ATTN: JUSTIN DALY, CONTRACT  
ADMINISTRATOR I  
4970 CITY HALL BOULEVARD, SUITE 337  
NORTH PORT, FL 34286

# 1. Transmittal Letter

**SUBJECT: Professional Engineering and Architectural Services for Design of Fire Rescue Station 81 Expansion and Remodel (RFP No. 2020-11)**

## DEAR MEMBERS OF THE SELECTION COMMITTEE,

For SchenkelShultz, the New Fire Station 81 project represents an opportunity to work on an important community project for the City of North Port. We are committed to providing timely and efficient service from our local Sarasota office, which gives our team the accessibility needed to provide you with the level of service that we know you expect. SchenkelShultz is uniquely qualified for this project for the following reasons:

### EXPERIENCED TEAM

The SchenkelShultz team will be led by Johnnie D. Lohrum Jr., RA, LEED® AP, Project Manager/Project Architect, who will provide a personal level of service that will help complete your projects on-time and on-budget. Johnnie brings to the City of North Port experience on more than 3 million SF of public safety and municipal projects. Kenneth G. Dean, AIA, LEED®AP, Partner-in-Charge/Construction Administrator, will have overall accountability for the performance of the entire SchenkelShultz team, ensuring that they are supported by experienced professionals in each discipline and that appropriate staff and firm resources are committed to meet the needs of the project through every phase. Johnnie and Ken will be supported by Rob Russell, RA, Project Architect, Kelli Addison, LEED® AP, Project Designer, and Kelli Griffith, NCIDQ Interior Designer. To address the technical MEP systems and security requirements of your new project, our team includes ME3 Consulting Engineers, as well as Hees & Associates for Structural Engineering, and AM Engineering will provide Civil Engineering. Our subconsultant team are all local to Sarasota County.

### PUBLIC SAFETY AND LAW ENFORCEMENT EXPERIENCE

This exact team has recently completed the design for the Sarasota County Fire Rescue Station No. 9 located on Bee Ridge Road, which has a similar scope to your project. The renovation of your Fire Rescue Station will require an extensive background and knowledge of secure building types, such as law enforcement, correctional, criminal justice and defense facilities. It will also be required to meet the new Florida Building Code large missile impact requirements for essential facilities. SchenkelShultz has **designed more than 90 public safety facilities**, 911 centers and emergency operations centers, including more than 40 hurricane shelters throughout the state of Florida. Our fire station design experience includes more than 15 fire rescue stations, including the Citrus County Fire Station #22 and the Walt Disney World Reedy Creek Fire Station #1. Additionally, we are currently designing the City of DeLand's new Fire Station #81 and Flagler County's new Fire Station No. 8. These projects have all of the spaces required in the renovation of the City of North Port Fire Rescue Station 81 project.

As important as it is to design a facility that functions efficiently to help keep the safety of County residents, it is just as important to think about the safety of the firefighters. An important part of the SchenkelShultz process is to develop planning, design and operational strategies for improving the long-term health of the firefighters who are protecting our community.

### RENOVATION / ADDITION EXPERTISE

SchenkelShultz holds more than 20 continuing service contracts throughout the state of Florida. These contracts have led to more than 5 million SF of renovation projects, many of which are occupied spaces that must maintain operation during design and construction. We have developed a comprehensive renovations approach which includes understanding the many unique design requirements that are associated with fire rescue station, such as:

- High performance building design
- Evaluation / appreciation of the existing systems
- Critical mission nature of operations with consideration for system redundancy, security, audio visual, and communication systems
- Budget conformance
- Phasing requirements to maintain continuity of existing system, occupancy and operations

SchenkelShultz is a local team that is committed to providing quality service to the City of North Port. Our goal is to design safe, functional, budget-sensitive and efficiently operating stations, as well as help The City of North Port become a leader in protecting the lives of first responders. We have a passion for Public Safety work and the first responders who protect our communities on a daily basis. We look forward to presenting our qualifications to you in person.

We are submitting SF 330 Part I and II, in addition to the other required materials requested in the RFQ and all of the required forms have been signed and notarized where required. The information contained in this document is accurate and true to the best of our knowledge. If you require any additional information, please do not hesitate to contact us.

Sincerely,  


Kenneth G. Dean, AIA, LEED® AP, Partner

  
**SCHENKELSHULTZ**  
ARCHITECTURE

Johnnie D. Lohrum, Jr., RA, LEED® AP, Principal



## 2. Qualifications of the Firm

Established in 1958, SchenkelShultz is a full-service architecture and interior design firm that is **organized as an S-corporation**, registered in the State of Florida. Our address, phone number, fax number, email address, website, and contact person are listed below:  
200 E. Robinson Street  
Suite 300  
Orlando, FL 32801  
p: 407-872-3322  
f: 407-872-3303  
www.schenkelshultz.com

Contact person:  
Johnnie D. Lohrum, RA, LEED® AP  
jlohrum@schenkelshultz.com

There are 55 total employees in our firm:  
Management: 6  
Technical and Support Staff: 49

**Public Safety design has been a core component of our business since our inception in 1958.** This experience has involved the **design of more than 90 state-of-the-art public safety facilities**, including **fire stations**, 911 dispatch call centers, emergency operations centers, sheriff's offices, gun ranges and public safety academy training centers.

To create a facility that meets the City's needs, SchenkelShultz will work closely with the City of North Port stakeholders to understand concerns, expectations and overall goals for the project. We will conduct a Collaborative Design Process to address the specific concerns of the project's user groups and stakeholders. This process will be led by Johnnie D. Lohrum, RA, LEED® AP, Project Manager/Lead Designer. These design charrettes allow the design team to listen and engage with the stakeholders while gathering substantial information pertinent to the success of the project.

As our firm's Public Safety Design Expert, Johnnie brings first-hand knowledge and lessons learned that he will apply to ensure that the Fire Rescue Station 81 Expansion and Remodel meets the City of North Port's goals and vision now and well into the future.

We have included licenses for the prime firm in Tab 9.



Recent Fire Station Experience  
Sarasota Fire Station #9 and Fueling Facility

## 2. Qualifications of the Firm

### ARCHITECT – ENGINEER QUALIFICATIONS

#### PART I – CONTRACT SPECIFIC QUALIFICATIONS

##### A. CONTRACT INFORMATION

1. TITLE AND LOCATION (City and State)

Professional Engineering and Architectural Services for Design of Fire Rescue Station 81 Expansion and Remodel  
North Port, Florida

2. PUBLIC NOTICE DATE  
January 15, 2020

3. SOLICITATION OR PROJECT NUMBER  
No. 2020-11

##### B. ARCHITECT – ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Johnnie D. Lohrum Jr., RA, LEED® AP, Principal

5. NAME OF FIRM

Schenkel & Shultz, Inc. (SchenkelShultz)

6. TELEPHONE NUMBER  
941-952-5875

7. FAX NUMBER  
941-957-3630

8. E-MAIL ADDRESS  
[jlohrum@schenkelshultz.com](mailto:jlohrum@schenkelshultz.com)

##### C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

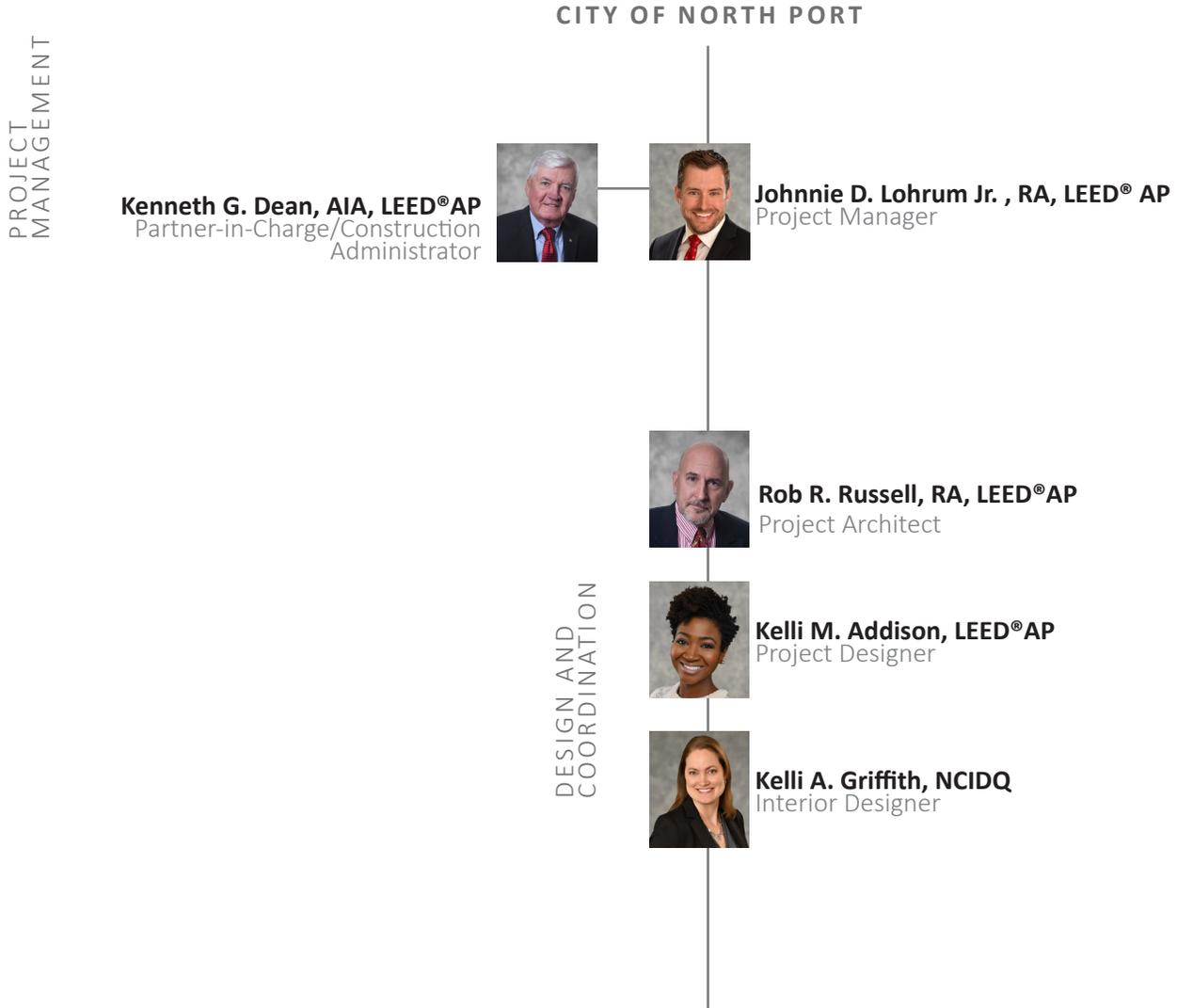
	(Check)			9. FIRM NAME  [X] Check If Branch Office	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V PARTNER	SUBCONTRACTOR			
A.	<input checked="" type="checkbox"/>			Schenkel & Shultz, Inc. [X] Check If Branch Office	677 N. Washington Blvd. Sarasota, FL 34236	Architect and Construction Administrator
B.	<input checked="" type="checkbox"/>			Schenkel & Shultz, Inc. [ ] Check If Branch Office	200 E. Robinson Street, Suite 300 Orlando, FL 32801	Architect and Interior Designer
C.			<input checked="" type="checkbox"/>	ME3 Consulting Engineers, LLC [ ] Check If Branch Office	5300 Paylor Lane Sarasota, FL 34240	MEP Engineer
D.			<input checked="" type="checkbox"/>	Hees & Associates, Inc. [ ] Check If Branch Office	1381 Fifth Street Sarasota, FL 34236	Structural Engineer
E.			<input checked="" type="checkbox"/>	AM Engineering, LLC [ ] Check If Branch Office	8340 Consumer Ct Sarasota, FL 34240	Civil Engineer

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

[X] (Attached)

2. Qualifications of the Firm

D. Organizational Chart of Proposed Team



SUBCONSULTANTS



**ME3 Consulting Engineers, LLC**  
MEP Engineer



**AM Engineering, LLC**  
Civil Engineer



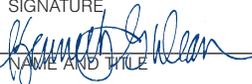
**Hees & Associates, Inc.**  
Structural Engineer

## 2. Qualifications of the Firm

<b>ARCHITECT – ENGINEER QUALIFICATIONS</b>			1. SOLICITATION NUMBER (If any) No. 2020-11		
<b>PART II – GENERAL QUALIFICATIONS</b> <i>(If a firm has branch offices, complete for each specific branch office seeking work.)</i>					
2a. FIRM (OR BRANCH OFFICE) NAME <b>Schenkel &amp; Shultz, Inc</b>			3. YEAR ESTABLISHED 2008		4. UNIQUE ENTITY IDENTIFIER 133270850
2b. STREET 677 N. Washington Boulevard			5. OWNERSHIP		
2c. CITY Sarasota		2d. STATE FL	2e. ZIP CODE 34236		A. TYPE S-Corporation
6a. POINT OF CONTACT NAME AND TITLE Kenneth G. Dean, AIA, LEED®AP, Partner			B. SMALL BUSINESS STATUS No		
6b. TELEPHONE NUMBER 941-952-5875		6c. E-MAIL ADDRESS kdean@schenkelshultz.com		7. NAME OF FIRM (If block 2a is a branch office) Schenkel & Shultz, Inc.	
8a. FORMER FIRM NAME(S) (If any)			8b. YR. ESTABLISHED		8c. UNIQUE ENTITY IDENTIFIER

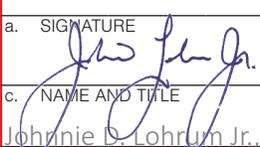
9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
A. Function Code	B. Discipline	C. No. of Employees		A. Profile Code	B. Experience	C. Revenue Index Number (see below)
		(1) FIRM	(2) BRANCH			
02	Administrative	10	0	A06	Airports; Terminals; & Hangers; Freight	7
06	Architects	24	2	A11	Auditoriums; Theatres	1
08	CADD Technicians	16	0	C06	Churches; Chapels	2
37	Interior Designers	2	0	C10	Commercial Building; (low rise); Shopping	1
				E02	Educational Facilities; Classrooms	7
				G01	Garages; Vehicle Maintenance Facilities	1
				H08	Historical Preservation	1
				H09	Hospitals; Medical Facilities	2
				I05	Interior Design; Space Planning	1
				L04	Libraries; Museums; Galleries	1
				O01	Office Building; Industrial Parks	3
				P13	Public Safety Facilities	3
				R04	Recreational Facilities (Parks; Marinas; etc.)	2
				S11	Sustainable Design	1
				W01	Warehouses & Depots	1
	Other Employees	3	0			
	<b>Total</b>	<b>55</b>	<b>2</b>			

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number shown at right)		PROFESSIONAL SERVICES REVENUE INDEX NUMBER			
a. Federal Work	4	1. Less than \$100,000		6. \$2 million to less than \$5 million	
b. Non-Federal Work	8	2. \$100,000 to less than \$250,000		7. \$5 million to less than \$10 million	
c. Total Work	8	3. \$250,000 to less than \$500,000		8. \$10 million to less than \$25 million	
		4. \$500,000 to less than \$1 million		9. \$25 million to less than \$50 million	
		5. \$1 million to less than \$2 million		10. \$50 million or greater	

<b>I. AUTHORIZED REPRESENTATIVE</b> The foregoing is a statement of facts.	
a. SIGNATURE 	b. DATE February 13, 2020
c. NAME AND TITLE Kenneth G. Dean, AIA, LEED®AP, Partner	

STANDARD FORM 330 (8/2016)

## 2. Qualifications of the Firm

<b>ARCHITECT – ENGINEER QUALIFICATIONS</b>				1. SOLICITATION NUMBER (If any) No. 2020-11		
<b>PART II – GENERAL QUALIFICATIONS</b> <i>(If a firm has branch offices, complete for each specific branch office seeking work.)</i>						
2a. FIRM (OR BRANCH OFFICE) NAME <b>Schenkel &amp; Shultz, Inc</b>				3. YEAR ESTABLISHED 1983		4. UNIQUE ENTITY IDENTIFIER 133270850
2b. STREET 200 E. Robinson Street, Suite 300				5. OWNERSHIP		
2c. CITY Orlando		2d. STATE FL	2e. ZIP CODE 32801		A. TYPE S-Corporation	
6a. POINT OF CONTACT NAME AND TITLE Johnnie D. Lohrum Jr., RA, LEED® AP, Principal				B. SMALL BUSINESS STATUS No		
6b. TELEPHONE NUMBER 407-872-3322		6c. E-MAIL ADDRESS jlohrum@schenkelshultz.com		7. NAME OF FIRM (If block 2a is a branch office)		
8a. FORMER FIRM NAME(S) (If any)				8b. YR. ESTABLISHED		8c. UNIQUE ENTITY IDENTIFIER
9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
A. Function Code	B. Discipline	C. No. of Employees		A. Profile Code	B. Experience	C. Revenue Index Number <i>(see below)</i>
		(1) FIRM	(2) BRANCH			
02	Administrative	10	9	A06	Airports; Terminals; & Hangers; Freight	7
06	Architects	24	21	A11	Auditoriums; Theatres	1
08	CADD Technicians	16	15	C06	Churches; Chapels	2
37	Interior Designers	2	2	C10	Commercial Building; (low rise); Shopping	1
				E02	Educational Facilities; Classrooms	7
				G01	Garages; Vehicle Maintenance Facilities	1
				H08	Historical Preservation	1
				H09	Hospitals; Medical Facilities	2
				I05	Interior Design; Space Planning	1
				L04	Libraries; Museums; Galleries	1
				O01	Office Building; Industrial Parks	3
				P13	Public Safety Facilities	3
				R04	Recreational Facilities (Parks; Marinas; etc.)	2
				S11	Sustainable Design	1
				W01	Warehouses & Depots	1
	Other Employees	3	3			
	<b>Total</b>	<b>55</b>	<b>50</b>			
11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS <i>(Insert revenue index number shown at right)</i>			PROFESSIONAL SERVICES REVENUE INDEX NUMBER			
a. Federal Work	4			1. Less than \$100,000		
b. Non-Federal Work	8			2. \$100,000 to less than \$250,000		
c. Total Work	8			3. \$250,000 to less than \$500,000		
				4. \$500,000 to less than \$1 million		
				5. \$1 million to less than \$2 million		
				6. \$2 million to less than \$5 million		
				7. \$5 million to less than \$10 million		
				8. \$10 million to less than \$25 million		
				9. \$25 million to less than \$50 million		
				10. \$50 million or greater		
<b>I. AUTHORIZED REPRESENTATIVE</b>						
The foregoing is a statement of facts.						
a. SIGNATURE 					b. DATE February 13, 2020	
c. NAME AND TITLE Johnnie D. Lohrum Jr., RA, LEED® AP, Principal						

STANDARD FORM 330 (8/2016)

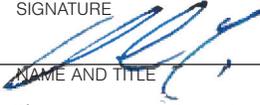


## 2. Qualifications of the Firm

<b>ARCHITECT – ENGINEER QUALIFICATIONS</b>				1. SOLICITATION NUMBER (If any) No. 2020-11		
<b>PART II – GENERAL QUALIFICATIONS</b> <i>(If a firm has branch offices, complete for each specific branch office seeking work.)</i>						
2a. FIRM (OR BRANCH OFFICE) NAME Hees & Associates, Inc.			3. YEAR ESTABLISHED 2006		4. UNIQUE ENTITY IDENTIFIER 02-147-4053	
2b. STREET 1381 Fifth Street			5. OWNERSHIP A. TYPE S-Corporation B. SMALL BUSINESS STATUS Veteran Owned Small Business			
2c. CITY Sarasota		2d. STATE FL				2e. ZIP CODE 34236
6a. POINT OF CONTACT NAME AND TITLE Karl F. Hees, President			7. NAME OF FIRM (If block 2a is a branch office) N/A			
6b. TELEPHONE NUMBER 941-955-4555		6c. E-MAIL ADDRESS karl@heesassociates.com				
8a. FORMER FIRM NAME(S) (If any)			8b. YR. ESTABLISHED		8c. UNIQUE ENTITY IDENTIFIER	
<b>9. EMPLOYEES BY DISCIPLINE</b>				<b>10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS</b>		
A. Function Code	B. Discipline	C. No. of Employees		A. Profile Code	B. Experience	C. Revenue Index Number (see below)
		(1) FIRM	(2) BRANCH			
57	Structural Engineers	5		A03	Agricultural Development, Grain Storage, Far	1
02	Administrative	1		C06	Churches, Chaples	1
				C10	Commercial Bldg., (Low Rise); Shopping	2
				C11	Community Facilities	2
				D07	Dining Halls, Clubs, Restaurants	1
				E02	Educational Facilities, Classrooms	2
				F02	Field Houses, Gyms, Stadiums	1
				H08	Historical Preservation	1
				H09	Hospital & Medical Facilities	1
				H10	Hotels, Motels	1
				H11	Housing (Residential, Multi-Family)	1
				O01	Office Buildings, Industrial Parks	1
				P13	Public Safety Facilities	1
				R04	Recreation Facilities (Parks, Marinas, etc.)	1
				S09	Structural Design, Specs. Special Structures	1
				S12	Swimming Pools	2
				S13	Storm Water Handling & Facilities	1
				W01	Warehouse Depots	1
				W03	Water Supply, Treatment and Distribution	1
	Total	6			Miscellaneous minor projects	1
11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number shown at right)			PROFESSIONAL SERVICES REVENUE INDEX NUMBER			
a. Federal Work	1	1. Less than \$100,000		6. \$2 million to less than \$5 million		
b. Non-Federal Work	5	2. \$100,000 to less than \$250,000		7. \$5 million to less than \$10 million		
c. Total Work	5	3. \$250,000 to less than \$500,000		8. \$10 million to less than \$25 million		
		4. \$500,000 to less than \$1 million		9. \$25 million to less than \$50 million		
		5. \$1 million to less than \$2 million		10. \$50 million or greater		
<b>I. AUTHORIZED REPRESENTATIVE</b>						
The foregoing is a statement of facts.						
a. SIGNATURE 				b. DATE February 13, 2020		
c. NAME AND TITLE Karl F. Hees, President						

STANDARD FORM 330 (8/2016)

## 2. Qualifications of the Firm

<b>ARCHITECT – ENGINEER QUALIFICATIONS</b>				1. SOLICITATION NUMBER (if any) No. 2020-11		
<b>PART II – GENERAL QUALIFICATIONS</b> <i>(If a firm has branch offices, complete for each specific branch office seeking work.)</i>						
2a. FIRM (OR BRANCH OFFICE) NAME AM Engineering, LLC			3. YEAR ESTABLISHED 1986		4. UNIQUE ENTITY IDENTIFIER	
2b. STREET 8340 Consumer Ct.			5. OWNERSHIP			
2c. CITY Sarasota		2d. STATE FL	2e. ZIP CODE 34240		A. TYPE LLC	
6a. POINT OF CONTACT NAME AND TITLE D. Shawn Leins, P.E., President			B. SMALL BUSINESS STATUS No			
6b. TELEPHONE NUMBER 941-377-9178		6c. E-MAIL ADDRESS sleins@amengfl.com		7. NAME OF FIRM (If block 2a is a branch office)		
8a. FORMER FIRM NAME(S) (If any) AM Engineer, Inc.			8b. YR. ESTABLISHED 1986		8c. UNIQUE ENTITY IDENTIFIER	
9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
A. Function Code	B. Discipline	C. No. of Employees		A. Profile Code	B. Experience	C. Revenue Index Number <i>(see below)</i>
		(1) FIRM	(2) BRANCH			
12	Civil Engineering	4		C06	Churches; Chapels	3
08	CAD Designer	4		C10	Commercial Building (low rise); Shopping	3
38	Surveyors	5		C16	Construction Surveying	3
02	Administrative	2		D07	Dining Halls; Clubs; Restaurants	3
				H11	Housing (Residential, Multi-Family;	3
				L02	Land Surveying	3
				O01	Office Buildings; Industrial Parks	3
				S10	Surveying; Platting; Mapping; Flood	3
				S13	Storm Water Handling & Facilities	3
				W01	Warehouses & Depots	3
				W03	Water Supply; Treatment and Distribution	3
				Z01	Zoning; Land Use Studies	3
	Other Employees					
	Total	15				
11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS <i>(Insert revenue index number shown at right)</i>		PROFESSIONAL SERVICES REVENUE INDEX NUMBER				
a. Federal Work	1	1. Less than \$100,000		6. \$2 million to less than \$5 million		
b. Non-Federal Work	7	2. \$100,000 to less than \$250,000		7. \$5 million to less than \$10 million		
c. Total Work	7	3. \$250,000 to less than \$500,000		8. \$10 million to less than \$25 million		
		4. \$500,000 to less than \$1 million		9. \$25 million to less than \$50 million		
		5. \$1 million to less than \$2 million		10. \$50 million or greater		
<b>I. AUTHORIZED REPRESENTATIVE</b>						
The foregoing is a statement of facts.						
a. SIGNATURE 				b. DATE February 13, 2020		
c. NAME AND TITLE D. Shawn Leins, P.E., President						



### 3. Key Personnel / Qualification of the Project Team

SchenkelShultz has assembled the most highly qualified team of individuals for the Expansion and Remodel of Fire Station 81. Below is our team's specific credentials that parallel this project:

- **Kenneth G. Dean, AIA, LEED® AP**, Partner-in-Charge / Construction Administrator - completed more than 50 local projects totaling more than \$275.2 million of work. Ken is committed to the Sarasota County community and recently worked in North Port on the design of Suncoast Technical College's North Port Campus
- **Johnnie D. Lohrum, RA, LEED® AP**, Project Manager / Lead Designer - is SchenkelShultz's Public Safety design leader and has been involved in more than 5.7 million SF of municipal projects, including 5 fire stations in the last 3 years
- **Rob R. Russell, RA, LEED® AP**, Project Architect - completed more than 1.5 million SF of projects using BIM software in the last 5 years
- **Kelli M. Addison, LEED® AP**, Project Designer - an integral team member on more than 5.5 million SF of projects, including 9 LEED® projects
- **Kelli A. Griffith, NCIDQ**, Interior Designer - completed nearly 4 million SF of interior design on a variety of projects, including municipal, educational and community focused facilities in the last 2 years

In order to provide consistent service to The City of North Port, **Johnnie D. Lohrum, RA, LEED® AP**, will serve as the Lead Designer and will not be substituted without the express permission of the City.

In order to complete the required scope, SchenkelShultz has selected a team of consultants who have experience working together on similar projects.

#### **ME3 Consulting Engineers, LLC (MEP Engineer)**

- Local presence in Sarasota County since 2007
- Similar recent HVAC experience for fire station designs in Sarasota and Manatee Counties

#### **Hees & Associates, Inc. (Structural Engineer)**

- Veteran Owned Small Business located in Sarasota for the past 13 years
- Experience in analysis and design of a variety of building types including fire stations in Sarasota and Manatee Counties

#### **AM Engineering, Inc. (Civil Engineer)**

- Local presence in Sarasota County for 30 years
- Familiar with local permitting process, the Southwest Florida Water Management District and the Department of Environmental Protection
- Provided engineering services on hundreds of land development projects in Sarasota, Charlotte, Desoto and Manatee Counties

The organization chart for our team can be found in Tab 2. Additionally, the matrix on the following pages includes all requested resume information for our SchenkelShultz and our subconsultants. We have also included a SF 330 Part E for each of our proposed team members further in this section.



State-of-the-Art Fire Station Design  
Volusia County Fire Station #17 at Daytona Beach International Airport

### 3. Key Personnel / Qualification of the Project Team

NAME & TITLE	YEARS OF	JOB ASSIGNMENT / EXPERIENCE	EDUCATION	LICENSES
<b>Kenneth G. Dean,</b> <b>AIA, LEED® AP</b> Partner <i>SchenkelShultz</i>	48 years	<u>Partner-in-Charge / Construction Administrator:</u> <ul style="list-style-type: none"> <li>Sarasota Fire Station #9 &amp; Fueling Facility</li> <li>Sarasota Co. Public Safety Complex Planning</li> <li>Suncoast Technical College - North Port</li> <li>Manatee County Continuing Services</li> </ul>	Bachelor of Architecture, 1971, University of Florida	Registered Architect, FL#5955  LEED® Accredited Professional
<b>Johnnie D. Lohrum, RA,</b> <b>LEED® AP</b> Principal <i>SchenkelShultz</i>	18 years	<u>Project Manager / Lead Designer:</u> <ul style="list-style-type: none"> <li>Sarasota Fire Station #9 &amp; Fueling Facility</li> <li>Volusia County Fire Station #17</li> <li>DeLand Fire Station #81</li> <li>ARFF Station at Naples Municipal Airport</li> </ul>	Master of Architecture, 2003, University of Florida	Registered Architect, FL #AR96099  LEED® Accredited Professional
<b>Rob R. Russell,</b> <b>RA, LEED® AP</b> Associate <i>SchenkelShultz</i>	35 years	<u>Project Architect:</u> <ul style="list-style-type: none"> <li>Sarasota Fire Station #9 &amp; Fueling Facility</li> <li>DeLand Fire Station #81</li> <li>ARFF Station at Naples Municipal Airport</li> <li>Suncoast Technical College - North Port</li> </ul>	Bachelor of Science in Architecture, 1991, University of Illinois Urbana-Champaign	Registered Architect, FL #AR96345  LEED® Accredited Professional
<b>Kelli M. Addison,</b> <b>LEED® AP</b> Associate <i>SchenkelShultz</i>	12 years	<u>Project Designer:</u> <ul style="list-style-type: none"> <li>Volusia County Medical Examiners Facility</li> <li>DeLand Fire Station #81</li> <li>Goose Creek Brig</li> <li>NeoCity Office Building</li> </ul>	Master of Architecture, 2007, Florida A&M University	LEED® Accredited Professional
<b>Kelli A. Griffith,</b> <b>IIDA</b> Associate <i>SchenkelShultz</i>	17 years	<u>Interior Designer:</u> <ul style="list-style-type: none"> <li>Brevard County EOC</li> <li>DeLand Fire Station #81</li> <li>ARFF Station at Naples Municipal Airport</li> <li>Lake Brantley HS Expansion &amp; Remodel</li> </ul>	Bachelor of Fine Arts in Interior Design, 2003, Savannah College of Art & Design	Registered Interior Designer, FL #ID5341
<b>Sidney T. Pritchard, LEED® AP</b> President / Principal <i>ME3 Consulting Engineers, LLC.</i>	26 years	<u>MEP Principal-in-Charge:</u> <ul style="list-style-type: none"> <li>Sarasota Fire Station #9 &amp; Fueling Facility*</li> <li>Sarasota Fire Station #8 &amp; Fueling Facility</li> <li>City of Venice Fire Station #1</li> <li>Sarasota Fire Station #1</li> </ul>	Bachelor of Science in Mechanical Engineering, Technology, 1986, Cape Technikon	Professional Engineer, FL #78501  LEED® Accredited Professional

\*experience with SchenkelShultz

### 3. Key Personnel / Qualification of the Project Team

NAME & TITLE	YEARS OF	JOB ASSIGNMENT / EXPERIENCE	EDUCATION	LICENSES
<b>Karl F. Hees, PE, SI, F.ASCE</b> President <i>Hees &amp; Associates</i>	25 years	<u>Structural Engineer:</u> <ul style="list-style-type: none"> <li>Sarasota Fire Station #9 &amp; Fueling Facility*</li> <li>City of Bradenton Station #3</li> <li>Duette Fire Station &amp; Bunker Hill Park Pavilion</li> <li>Sarasota Mid County Tax Collector Service Center</li> </ul>	Bachelor of Science in Civil Engineering, 1994, University of South Florida	Professional Engineer, FL #PE59795  Special Inspector, FL
<b>D. Shawn Leins, PE</b> President / Principal <i>AM Engineering</i>	36 years	<u>Civil Engineer:</u> <ul style="list-style-type: none"> <li>Sarasota Fire Station #9 &amp; Fueling Facility*</li> <li>Sarasota County Fire Station #12</li> <li>Sarasota County Fire Station at Bee Ridge Road</li> </ul>	Bachelor of Science in Civil Engineering, 1984, University of Florida	Professional Engineer, FL #41078

\*experience with SchenkelShultz



Local Fire Station Design Experience of the SchenkelShultz Team  
 Sarasota County Fire Station #9 & Fueling Facility

### 3. Key Personnel / Qualification of the Project Team

PROJECT  
MANAGEMENT

#### CITY OF NORTH PORT

**Kenneth G. Dean, AIA, LEED® AP**  
Partner-in-Charge/Construction  
Administrator



**Johnnie D. Lohrum Jr. , RA, LEED® AP**  
Project Manager



**Rob R. Russell, RA, LEED® AP**  
Project Architect



**Kelli M. Addison, LEED® AP**  
Project Designer



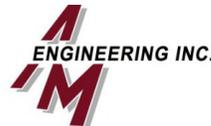
**Kelli A. Griffith, NCIDQ**  
Interior Designer

DESIGN AND

SUBCONSULTANTS



**ME3 Consulting Engineers, LLC**



**AM Engineering, LLC**  
Civil Engineer



**Hees & Associates, Inc.**  
Structural Engineer

### 3. Key Personnel / Qualification of the Project Team

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT			
<i>(Complete one Section E for each key person.)</i>			
12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
		A. TOTAL	B. WITH CURRENT FIRM
 <b>Kenneth G. Dean, AIA, LEED® AP</b>	Partner-in-Charge / Construction Administrator	48	17
15. FIRM NAME AND LOCATION (City and State) Schenkel & Shultz, Inc., Sarasota, FL			
16. EDUCATION (DEGREE AND SPECIALIZATION) Bachelor of Architecture		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) FL / Registered Architect LEED® Accredited Professional	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) As a Partner with SchenkelShultz, Ken will be responsible for the overall accountability of our team. Ken is a 38-year resident of Sarasota County, and is personally committed to serving the local community. He is an active member of the Rotary Club of Sarasota and has served as a volunteer at the Suncoast Technical College. As a local member of the community, he is personally committed to growth and development in the Sarasota-North Port area, ensuring that the New Fire Station 81 Expansion and Remodel project is completed on time and within the budget, while also meeting the City's goals and expectations for the project. As Construction Administrator, Ken will be responsible for facilitating the flow of information during the construction phase, including site observations for quality control, substantial and final completion, close-out documentation and field issues. He will work with the design team from the outset of the project to advise on constructability and quality, thereby ensuring design concepts are maintained.			
19. RELEVANT PROJECTS			
A.	(1) TITLE AND LOCATION (City and State) <b>Sarasota Fire Station #9 and Fueling Facility</b> Sarasota, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Est. 2022	CONSTRUCTION (If Applicable) Est. 2022
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Partner-in-Charge - New \$4.3 million <b>Fire Station</b> for Sarasota County. The 10,000 SF facility includes 3 apparatus bays, EMS, fitness area, kitchen and dining, dayroom, dorms and a county wide fueling station. Safety measures were built into the design to protect crew from carcinogens. Additionally, this is an essential hardened facility.	<input checked="" type="checkbox"/> Check if project performed with current firm	
B.	(1) TITLE AND LOCATION (City and State) <b>Sarasota Public Safety Complex Planning</b> Sarasota, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2016	CONSTRUCTION (If Applicable) 2016
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Partner-in-Charge - <b>Municipal planning project</b> to accommodate Sarasota County's needs and personnel growth through 2035. SchenkelShultz performed a needs assessment / report which included site analysis, cost estimate, and programming for new Sheriff's Office Administration Facility, Forensics Lab, training facility, parking garage, and Central Energy Plant. The project analyzed 192,000 SF of work.	<input checked="" type="checkbox"/> Check if project performed with current firm	
C.	(1) TITLE AND LOCATION (City and State) <b>Suncoast Technical College - North Port</b> North Port, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2017	CONSTRUCTION (If Applicable) 2017
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Partner-in-Charge - New 76,600 SF state-of-the-art career/tech center <b>located in North Port</b> . The \$21.1 million project includes a new library to be used by students, as well as members of the Sarasota County community. Labs include industrial technologies, culinary arts, <b>emergency medical</b> , nursing and business management.	<input checked="" type="checkbox"/> Check if project performed with current firm	
D.	(1) TITLE AND LOCATION (City and State) <b>Suncoast Technical College - Main Campus</b> Sarasota, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2013	CONSTRUCTION (If Applicable) 2013
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Partner-in-Charge - New \$113.5 million facility that focuses on a combination of applied and theory-based learning <b>in Sarasota County</b> . The complex includes high-tech academic spaces that simulate real-world environments for students in surgical technology, nursing, <b>paramedics/fire</b> and phlebotomy.	<input checked="" type="checkbox"/> Check if project performed with current firm	

STANDARD FORM 330 (8/2016)

### 3. Key Personnel / Qualification of the Project Team

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT			
(Complete one Section E for each key person.)			
12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
		A. TOTAL	B. WITH CURRENT FIRM
 <b>Johnnie D. Lohrum, RA,</b> <b>LEED® AP</b>	Project Manager / Lead Designer	18	16
15. FIRM NAME AND LOCATION (City and State) Schenkel & Shultz, Inc., Orlando, FL			
16. EDUCATION (DEGREE AND SPECIALIZATION) Master of Architecture		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) FL / Registered Architect LEED® Accredited Professional	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Johnnie, a Principal with SchenkelShultz, has 18 years of professional experience and is uniquely qualified to manage the SchenkelShultz team for the New Fire Station 81 Expansion and Remodel project. He has experience in this role on more than 5.7 million SF of municipal projects. Johnnie will serve as the day-to-day contact and will rely on his public safety design experience to lead our team's collaborative design process and ensure the design meets the City's vision. <b>As the Lead Designer, Johnnie will not be substituted without the express permission of the City.</b>			
19. RELEVANT PROJECTS			
A.	(1) TITLE AND LOCATION (City and State) <b>Sarasota Fire Station #9 and Fueling Facility</b> Sarasota, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Est. 2022	CONSTRUCTION (If Applicable) Est. 2022
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE [X] Check if project performed with current firm Project Manager - New \$4.3 million <b>Fire Station</b> for Sarasota County. The 10,000 SF facility includes 3 apparatus bays, EMS, fitness area, kitchen and dining, dayroom, dorms and a county wide fueling station. Safety measures were built into the design to protect crew from carcinogens. Additionally, this is an essential hardened facility.		
B.	(1) TITLE AND LOCATION (City and State) <b>Volusia Fire Station #17</b> Daytona Beach, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2016	CONSTRUCTION (If Applicable) 2016
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE [X] Check if project performed with current firm New 14,460 SF project will replace the 30 year old existing ARFF building. The new building will house fire services staff 24 hours a day and include offices, living quarters, fitness facility, SCBA, medical decon, medical storage, gear wash/ dry, kitchen, day room, locker room, showers, storage, and multi-vehicle drive through apparatus bays. The new building is designed to achieve LEED® Silver certification The \$5.9 million project was completed in 2016.		
C.	(1) TITLE AND LOCATION (City and State) <b>DeLand Fire Station 81 &amp; Evidence Facility</b> DeLand, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Est. 2020	CONSTRUCTION (If Applicable) Est. 2020
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE [X] Check if project performed with current firm Project Manager - New 16,400 SF <b>fire station and public safety facility</b> for City of DeLand. The \$6.1 facility includes 8 apparatus bays, gear storage, decontamination room, EMS and first-aid, SCBA storage, crew quarters, fitness room, media and dayroom, kitchen, administration spaces, and a community / training room.		
D.	(1) TITLE AND LOCATION (City and State) <b>Naples Municipal Airport ARFF</b> Naples, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Est. 2020	CONSTRUCTION (If Applicable) Est. 2020
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE [X] Check if project performed with current firm Design Support - New 10,200 SF <b>fire rescue station</b> for Naples Airport Authority. The \$5.9 million facility will house 4 firefighting trucks / chemical and equipment storage rooms, watch room offices for the fire Chief and Deputy Fire Chiefs, conference and training room, kitchen, day room, dormitory, physical fitness area and locker room, laundry room and house an emergency generator. The project is designed to be a hurricane hardened facility.		

STANDARD FORM 330 (8/2016)

### 3. Key Personnel / Qualification of the Project Team

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT			
(Complete one Section E for each key person.)			
	12. NAME <b>Rob. R Russell, RA, LEED® AP</b>	13. ROLE IN THIS CONTRACT Project Architect	14. YEARS EXPERIENCE A. TOTAL 35 B. WITH CURRENT FIRM 9
	15. FIRM NAME AND LOCATION (City and State) Schenkel & Shultz, Inc., Sarasota, FL		
16. EDUCATION (DEGREE AND SPECIALIZATION) Bachelor of Science, Architecture		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) FL / Registered Architect LEED® Accredited Professional	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Rob has been involved in over 2.8 million SF of projects with SchenkelShultz and will use his more than 35 years of experience to ensure the new Fire Station 81 is designed and built according to your stated requirements. As Project Architect, he will support Ken and Johnnie in detailed project documentation, construction document preparation and coordination with the consultants. Using this experience, he will ensure that your goals and objectives are achieved through design and construction.			
19. RELEVANT PROJECTS			
A.	(1) TITLE AND LOCATION (City and State) <b>Sarasota Fire Station #9 and Fueling Facility</b> Sarasota, FL	(2) YEAR COMPLETED PROFESSIONAL SERVICES Est. 2022	CONSTRUCTION (If Applicable) Est. 2022
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Architect - New \$4.3 million <b>Fire Station</b> for Sarasota County. The 10,000 SF facility includes 3 apparatus bays, EMS, fitness area, kitchen and dining, dayroom, dorms and a county wide fueling station. Safety measures were built into the design to protect crew from carcinogens. Additionally, this facility is an essential hardened facility		
B.	(1) TITLE AND LOCATION (City and State) <b>Naples Municipal Airport ARFF</b> Naples, FL	(2) YEAR COMPLETED PROFESSIONAL SERVICES Est. 2020	CONSTRUCTION (If Applicable) Est. 2020
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Architect - New 10,200 SF <b>Fire Station</b> for the City of Naples. The \$5.9 million facility will house 4 firefighting trucks, chemical and equipment storage rooms, watch room offices for the Fire Chief and Deputy Fire Chiefs, conference and training room, kitchen, day room, dormitory, physical fitness area and locker room, laundry room and house an emergency generator.		
C.	(1) TITLE AND LOCATION (City and State) <b>DeLand Fire Station 81 &amp; Evidence Facility</b> DeLand, FL	(2) YEAR COMPLETED PROFESSIONAL SERVICES Est. 2020	CONSTRUCTION (If Applicable) Est. 2020
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Support - New 16,400 SF <b>fire station and public safety facility</b> for City of DeLand. The \$6.1 facility includes 8 apparatus bays, gear storage, decontamination room, EMS and first-aid, SCBA storage, crew quarters, fitness room, media and dayroom, kitchen, administration spaces, and a community / training room.		
D.	(1) TITLE AND LOCATION (City and State) <b>Suncoast Technical College - North Port</b> North Port, FL	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2017	CONSTRUCTION (If Applicable) 2017
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Project Architect - New 76,600 SF state-of-the-art career/tech center <b>located in North Port</b> . The \$21.1 million project includes a new library to be used by students as well as members of the Sarasota community. Labs include industrial technologies, culinary arts, <b>emergency medical</b> , nursing and business management.		

STANDARD FORM 330 (8/2016)

### 3. Key Personnel / Qualification of the Project Team

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT			
(Complete one Section E for each key person.)			
	12. NAME <b>Kelli M. Addison, LEED® AP</b>	13. ROLE IN THIS CONTRACT Project Designer	14. YEARS EXPERIENCE A. TOTAL 12 B. WITH CURRENT FIRM 7
	15. FIRM NAME AND LOCATION (City and State) Schenkel & Shultz, Inc., Orlando, FL		
16. EDUCATION (DEGREE AND SPECIALIZATION) Master of Architecture Bachelor of Science, Interior Design		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) LEED® Accredited Professional	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Kelli has been an integral part of the design team for more than 5.5 million SF projects, including municipal, office, aviation and recreational facilities. As Project Designer, she will lead the design process, working closely with Johnnie Lohrum to ensure the City's needs are met.			
19. RELEVANT PROJECTS			
A.	(1) TITLE AND LOCATION (City and State) <b>Volusia County Medical Examiner Facility</b> Daytona Beach, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Est. 2021	CONSTRUCTION (If Applicable) Est. 2021
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <span style="float: right;">[X] Check if project performed with current firm</span>			
Project Designer - New \$7.3 million Medical Examiner Facility. This project is hardened design, resistant to winds greater than 200 MPH and includes an autopsy suite, laboratory, morgue, evidence, records, offices, reception, lobby, break room, shower rooms, restrooms, locker rooms and meeting rooms. The project also includes secure separation of public areas, law enforcement areas, medical examiner staff areas.			
B.	(1) TITLE AND LOCATION (City and State) <b>DeLand Fire Station 81 &amp; Evidence Facility</b> DeLand, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Est. 2020	CONSTRUCTION (If Applicable) Est. 2020
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <span style="float: right;">[X] Check if project performed with current firm</span>			
Design Support - New 16,400 SF <b>fire station and public safety facility</b> for City of DeLand. The \$6.1 facility includes 8 apparatus bays, gear storage, decontamination room, EMS and first-aid, SCBA storage, crew quarters, fitness room, media and dayroom, kitchen, administration spaces, and a community / training room.			
C.	(1) TITLE AND LOCATION (City and State) <b>Goose Creek Brig (NAVFAC)</b> Goose Creek, SC	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2011	CONSTRUCTION (If Applicable) 2011
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <span style="float: right;">[X] Check if project performed with current firm</span>			
Design Support - New 29,395 SF <b>government building</b> . This \$8 million project including a multi-purpose room, industrial shop training facility and has anti-terrorism force protection.			
D.	(1) TITLE AND LOCATION (City and State) <b>Evaluation and Treatment Center</b> Conroe, TX	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2011	CONSTRUCTION (If Applicable) 2011
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <span style="float: right;">[X] Check if project performed with current firm</span>			
Design Support - New 100 bed acute psychiatric forensic treatment facility totaling approximately 80,000 SF. The new facility is located adjacent to an existing county jail. The project was completed for \$19.9 million.			

STANDARD FORM 330 (8/2016)

### 3. Key Personnel / Qualification of the Project Team

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT			
(Complete one Section E for each key person.)			
12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
		A. TOTAL	B. WITH CURRENT FIRM
 <b>Kelli A. Griffith, NCIDQ</b>	Interior Designer	17	2
15. FIRM NAME AND LOCATION (City and State) Schenkel & Shultz, Inc., Orlando, FL			
16. EDUCATION (DEGREE AND SPECIALIZATION) Bachelor of Fine Arts, Interior Design		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) FL / Registered Interior Designer	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Kelli has extensive experience designing interiors for a variety of projects, including municipal and Governmental projects. She understands how to design the interior of a space to meet the needs of the user. She will work closely with The City of North Port to create interiors and finishes for the Fire Rescue Station 81 Expansion and Remodel project that will align with your design standards and are cost effective.			
19. RELEVANT PROJECTS			
A.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	<b>Brevard County Dispatch and Emergency Operations Center</b> Rockledge, FL	PROFESSIONAL SERVICES Est. 2020	CONSTRUCTION (If Applicable) Est. 2020
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <span style="float: right;"><input checked="" type="checkbox"/> Check if project performed with current firm</span>		
	Interior Designer – New 42,500 SF Dispatch and Emergency Operations Center for Brevard County Government. The \$17.3 million <b>municipal facility</b> includes a dispatch center, debriefing room, media room, and offices, and is hurricane hardened facility to withstand winds up to 200 MPH.		
B.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	<b>DeLand Fire Station 81 &amp; Evidence Facility</b> DeLand, FL	PROFESSIONAL SERVICES Est. 2020	CONSTRUCTION (If Applicable) Est. 2020
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <span style="float: right;"><input checked="" type="checkbox"/> Check if project performed with current firm</span>		
	Project Manager - New 16,400 SF <b>fire station and public safety facility</b> for City of DeLand. The \$6.1 facility includes 8 apparatus bays, gear storage, decontamination room, EMS and first-aid, SCBA storage, crew quarters, fitness room, media and dayroom, kitchen, administration spaces, and a <b>community / training room</b> .		
C.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	<b>Naples Municipal Airport ARFF</b> Naples, FL	PROFESSIONAL SERVICES Est. 2020	CONSTRUCTION (If Applicable) Est. 2020
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <span style="float: right;"><input checked="" type="checkbox"/> Check if project performed with current firm</span>		
	Project Manager - New 10,200 SF <b>fire rescue station</b> for Naples Airport Authority. The \$5.9 million facility will house 4 firefighting trucks / chemical and equipment storage rooms, watch room offices for the fire Chief and Deputy Fire Chiefs, conference and training room, kitchen, day room, dormitory, physical fitness area and locker room, laundry room and house an emergency generator. The project is designed to be a hurricane hardened facility.		
D.	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	<b>City of Columbia Police Sub Station and Community Center</b> Columbia, SC	PROFESSIONAL SERVICES 2018	CONSTRUCTION (If Applicable) 2018
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <span style="float: right;"><input type="checkbox"/> Check if project performed with current firm</span>		
	Interior Designer - New 3,860 SF <b>public safety facility</b> for the City of Columbia. This \$2.5 million project included completing all interior mill work, specified all finishes, furniture and decorative lighting, custom ceiling designs.		

STANDARD FORM 330 (8/2016)

### 3. Key Personnel / Qualification of the Project Team

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT			
(Complete one Section E for each key person.)			
	12. NAME <b>Sidney T. Pritchard</b>	13. ROLE IN THIS CONTRACT MEP Principal-in-Charge	14. YEARS EXPERIENCE
			A. TOTAL 26 B. WITH CURRENT FIRM 13
15. FIRM NAME AND LOCATION (City and State) ME3 Consulting Engineers, LLC, Sarasota, FL			
16. EDUCATION (DEGREE AND SPECIALIZATION) Bachelor of Science in Mechanical Engineering Technology		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) N/A	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Sidney has extensive experience in all aspects of project management, design, production and contract administration. Sidney is always involved with the project from the first meeting to the final close-out of the project and will direct his MEP engineering team to meet and exceed the requirements of the clients. His responsibilities include management of overall quality control and technical innovations. Sidney's vast technical experience includes HVAC systems, indoor air quality, control systems, electrical systems and communications technology.			
19. RELEVANT PROJECTS			
A.	(1) TITLE AND LOCATION (City and State) <b>Sarasota Fire Station #9 and Fueling Facility</b> Experience with SchenkelShultz Sarasota, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Est. 2022	CONSTRUCTION (If Applicable) Est. 2022
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE [X] Check if project performed with current firm MEP Principal-in-Charge - New \$4.3 million <b>fire station</b> for Sarasota County. The 10,000 SF facility includes 3 apparatus bays, EMS, fitness area, kitchen and dining, dayroom, dorms and a county wide fueling station. Safety measures were built into the design to protect crew from carcinogens. This is an essential hardened facility.		
B.	(1) TITLE AND LOCATION (City and State) <b>City of Bradenton Fire Station #3 G.T. Bray</b> Bradenton, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2019	CONSTRUCTION (If Applicable) Est. 2020
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE [X] Check if project performed with current firm MEP Principal-in-Charge - New 10,960 SF single story <b>fire station</b> that will replace the existing fire station. The new station will consist of office areas, living areas, and three apparatus bays.		
C.	(1) TITLE AND LOCATION (City and State) <b>City of Venice Fire Station #1 and City Hall Addition</b> Venice, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Est. 2020	CONSTRUCTION (If Applicable) Est. 2020
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE [X] Check if project performed with current firm MEP Principal-in-Charge - New 11,733 SF two story <b>fire station</b> that will replace the existing fire station. The station will consist of office areas, living areas, and three apparatus bays. In addition there will approximately 4,500 SF of renovation within the existing City Hall building. A new high efficiency chilled water central energy plant with thermal ice storage is being designed.		
D.	(1) TITLE AND LOCATION (City and State) <b>Sarasota Fire Station #8 and Refueling Station</b> Sarasota, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Est. 2020	CONSTRUCTION (If Applicable) Est. 2020
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE [X] Check if project performed with current firm MEP Principal-in-Charge - New 8,100 SF single story <b>fire station</b> that will replace the existing fire station #15 located on Bee Ridge Rd. The station will consist of office areas, living areas, and apparatus bays, as well as a refueling station.		

STANDARD FORM 330 (8/2016)

### 3. Key Personnel / Qualification of the Project Team

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT			
(Complete one Section E for each key person.)			
	12. NAME <b>Kay C. Clem, P.E.</b>	13. ROLE IN THIS CONTRACT Mechanical Engineer	14. YEARS EXPERIENCE A. TOTAL 26 B. WITH CURRENT FIRM 13
	15. FIRM NAME AND LOCATION (City and State) ME3 Consulting Engineers, LLC, Sarasota, FL		
16. EDUCATION (DEGREE AND SPECIALIZATION) Bachelor of Science, Mechanical Engineering		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) FL / Professional Engineer	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Kay C. has 26 years of experience as a consulting engineer and is experienced in many phases of mechanical engineering analysis and design for HVAC, energy management systems, plumbing and fire protection systems for many building types. He is experienced in all aspects of interdisciplinary project management including: scope of work development, facility survey/inspections and assessments, energy analysis, cost estimating, project coordination, construction administration and project quality and budget control.			
19. RELEVANT PROJECTS			
A.	(1) TITLE AND LOCATION (City and State) <b>Sarasota Fire Station #9 and Fueling Facility</b> Experience with SchenkelShultz Sarasota, FL	(2) YEAR COMPLETED PROFESSIONAL SERVICES Est. 2022 CONSTRUCTION (If Applicable) Est. 2022	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Mechanical Engineer - New \$4.3 million <b>fire station</b> for Sarasota County. The 10,000 SF facility includes 3 apparatus bays, EMS, fitness area, kitchen and dining, dayroom, dorms and a county wide fueling station. Safety measures were built into the design to protect crew from carcinogens. This is an essential hardened facility. <span style="float: right;">[X] Check if project performed with current firm</span>		
B.	(1) TITLE AND LOCATION (City and State) <b>City of Bradenton Fire Station #3 G.T. Bray</b> Bradenton, FL	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2019 CONSTRUCTION (If Applicable) Est. 2020	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Mechanical Engineer of Record - New 10,960 SF single story <b>fire station</b> that will replace the existing fire station. The station will consist of office areas, living areas, and three apparatus bays. <span style="float: right;">[X] Check if project performed with current firm</span>		
C.	(1) TITLE AND LOCATION (City and State) <b>City of Venice Fire Station #1 and City Hall Addition</b> Venice, FL	(2) YEAR COMPLETED PROFESSIONAL SERVICES Est. 2020 CONSTRUCTION (If Applicable) Est. 2020	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Mechanical Engineer of Record - New 11,733 SF two story <b>fire station</b> that will replace the existing fire station. The station will consist of office areas, living areas, and three apparatus bays. In addition there will approximately 4,500 SF of renovation within the existing City Hall building. A new high efficiency chilled water central energy plant with thermal ice storage is being designed. <span style="float: right;">[X] Check if project performed with current firm</span>		
D.	(1) TITLE AND LOCATION (City and State) <b>Sarasota Fire Station #8 and Refueling Station</b> Sarasota, FL	(2) YEAR COMPLETED PROFESSIONAL SERVICES Est. 2020 CONSTRUCTION (If Applicable) Est. 2020	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Mechanical Engineer of Record - New 8,100 SF single story <b>fire station</b> that will replace the existing fire station #15 located on Bee Ridge Rd. The station will consist of office areas, living areas, and apparatus bays. In addition there will be a refueling station. <span style="float: right;">[X] Check if project performed with current firm</span>		
E.	(1) TITLE AND LOCATION (City and State) <b>Largo Fire Station #43</b> Largo, FL	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2016 CONSTRUCTION (If Applicable) 2017	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Mechanical Engineer of Record - New 8,000 SF single story <b>fire station</b> . The Fire Station is rated for a category 5 hurricane and includes over 4,000 SF of apparatus bay space and just over 4,000 SF of living quarters. <span style="float: right;">[X] Check if project performed with current firm</span>		

STANDARD FORM 330 (8/2016)

### 3. Key Personnel / Qualification of the Project Team

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT			
(Complete one Section E for each key person.)			
	12. NAME <b>Bryan Zapf, PE</b>	13. ROLE IN THIS CONTRACT Electrical Engineer	14. YEARS EXPERIENCE A. TOTAL 26 B. WITH CURRENT FIRM 13
	15. FIRM NAME AND LOCATION (City and State) ME3 Consulting Engineers, LLC, Sarasota, FL		
16. EDUCATION (DEGREE AND SPECIALIZATION) Bachelor of Science, Electrical Engineering		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) FL / Professional Engineer	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Bryan has experience in electrical design with governmental, industrial, and institutional projects, with a wide range of experience in all aspects of project management, design, production, budgeting and contract administration.			
19. RELEVANT PROJECTS			
A.	(1) TITLE AND LOCATION (City and State) <b>Sarasota Fire Station #9 and Fueling Facility</b> Experience with SchenkelShultz Sarasota, FL	(2) YEAR COMPLETED PROFESSIONAL SERVICES Est. 2022 CONSTRUCTION (If Applicable) Est. 2022	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Electrical Engineer - New \$4.3 million <b>fire station</b> for Sarasota County. The 10,000 SF facility includes 3 apparatus bays, EMS, fitness area, kitchen and dining, dayroom, dorms and a county wide fueling station. Safety measures were built into the design to protect crew from carcinogens. This is an essential hardened facility.		
B.	(1) TITLE AND LOCATION (City and State) <b>City of Bradenton Fire Station #3 G.T. Bray</b> Bradenton, FL	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2019 CONSTRUCTION (If Applicable) Est. 2020	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Electrical Engineer of Record - New 10,960 SF single story <b>fire station</b> that will replace the existing fire station. The station will consist of office areas, living areas, and three apparatus bays.		
C.	(1) TITLE AND LOCATION (City and State) <b>City of Venice Fire Station #1 and City Hall Addition</b> Venice, FL	(2) YEAR COMPLETED PROFESSIONAL SERVICES Est. 2020 CONSTRUCTION (If Applicable) Est. 2020	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Electrical Engineer of Record - New 11,733 SF two story <b>fire station</b> that will replace the existing fire station. The station will consist of office areas, living areas, and three apparatus bays. In addition there will approximately 4,500 SF of renovation within the existing City Hall building. A new high efficiency chilled water central energy plant with thermal ice storage is being designed.		
D.	(1) TITLE AND LOCATION (City and State) <b>Sarasota Fire Station #8 and Refueling Station</b> Sarasota, FL	(2) YEAR COMPLETED PROFESSIONAL SERVICES Est. 2020 CONSTRUCTION (If Applicable) Est. 2020	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Electrical Engineer of Record - New 8,100 SF single story <b>fire station</b> that will replace the existing fire station #15 located on Bee Ridge Rd. The station will consist of office areas, living areas, and apparatus bays. In addition there will be a refueling station.		
E.	(1) TITLE AND LOCATION (City and State) <b>Largo Fire Station #43</b> Largo, FL	(2) YEAR COMPLETED PROFESSIONAL SERVICES 2016 CONSTRUCTION (If Applicable) 2017	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Electrical Engineer of Record - New 8,000 SF single story <b>fire station</b> . The Fire Station is rated for a category 5 hurricane and includes over 4,000 SF of apparatus bay space and just over 4,000 SF of living quarters.		

### 3. Key Personnel / Qualification of the Project Team

#### E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

	12. NAME <b>Karl F. Hees, P.E., S.I., F.ASCE</b>	13. ROLE IN THIS CONTRACT Structural Engineer	14. YEARS EXPERIENCE	
			A. TOTAL 25	B. WITH CURRENT FIRM 13

15. FIRM NAME AND LOCATION (City and State)

Hees & Associates, Inc., Sarasota, FL

16. EDUCATION (DEGREE AND SPECIALIZATION)

Bachelor of Science, Civil Engineering

17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)

FL / Professional Engineer  
FL / Special Inspector

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Karl founded Hees & Associates, a local veteran-owned small business in Sarasota County, over 13 years ago. With 25 years of experience in structural engineering, including over 20 years working as a licensed Professional Engineer, Karl's experience in analysis and design spans a variety of building types including fire stations, schools, community renovation, and historic preservation projects. He has completed projects encompassing a wide range of structures and materials including steel, reinforced concrete, masonry, timber, and aluminum. Karl works closely with the design team to seek the solutions that give the client the highest level of achievement at the best cost.

#### 19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If Applicable)
A.	<b>Sarasota Fire Station #9 and Fueling Facility</b> Experience with SchenkelShultz Sarasota, FL	Est. 2022	Est. 2022
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <span style="float: right;">[X] Check if project performed with current firm</span>		
Structural Engineer - New \$4.3 million <b>fire station</b> for Sarasota County. The 10,000 SF facility includes 3 apparatus bays, EMS, fitness area, kitchen and dining, dayroom, dorms and a county wide fueling station. Safety measures were built into the design to protect crew from carcinogens. This is an essential hardened facility.			
B.	<b>City of Bradenton Fire Department – Station #3</b> Bradenton, FL	2019	Est. 2021
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <span style="float: right;">[X] Check if project performed with current firm</span>		
Principal Structural Engineer - Structural analysis, design and construction administration for 10,000 SF <b>fire station</b> totaling \$3 million.			
C.	<b>North Charlotte Regional Park</b> Port Charlotte, FL	2016	2019
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <span style="float: right;">[X] Check if project performed with current firm</span>		
Principal Structural Engineer – Provided structural analysis, design and construction administration for this 30,965 SF recreational county administration building with a total cost of \$8.7 million.			
D.	<b>Mid County Tax Collector Service Center</b> Sarasota, FL	2015	2019
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <span style="float: right;">[X] Check if project performed with current firm</span>		
Principal Structural Engineer - Structural analysis, design and construction administration for a 10,770 SF service center. The building was designed using sustainable building practices and materials and totaled \$6.6 million.			

STANDARD FORM 330 (8/2016)

### 3. Key Personnel / Qualification of the Project Team

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT			
(Complete one Section E for each key person.)			
12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
		A. TOTAL	B. WITH CURRENT FIRM
 <b>D. Shawn Leins, P.E.</b>	Civil Engineer	36	32
15. FIRM NAME AND LOCATION (City and State) AM Engineering, LLC, Sarasota, FL			
16. EDUCATION (DEGREE AND SPECIALIZATION) Bachelor of Science, Civil Engineering		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) FL / Professional Engineer	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Shawn will serve as the Civil Engineer on the North Port Fire Rescue Station 81 Expansion and Remodel Project. As one of the firm's professional engineers, he brings significant first-hand experience having worked on numerous government projects in Sarasota and Manatee Counties. Shawn's 36 years of providing engineering services in the local area have put AM Engineering, LLC in constant contact with the local, district and regional staff of the Department of Environmental Protection and the Southwest Florida Water Management District. He has applied for and received numerous permits from these and other local agencies on projects throughout Manatee, DeSoto, Charlotte, and Sarasota counties.			
19. RELEVANT PROJECTS			
A.	(1) TITLE AND LOCATION (City and State) <b>Sarasota Fire Station #9 and Fueling Facility</b> Experience with SchenkelShultz Sarasota, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Est. 2022	CONSTRUCTION (If Applicable) Est. 2022
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Civil Engineer - New \$4.3 million <b>fire station</b> for Sarasota County. The 10,000 SF facility includes 3 apparatus bays, EMS, fitness area, kitchen and dining, dayroom, dorms and a county wide fueling station. Safety measures were built into the design to protect crew from carcinogens. This is an essential hardened facility.		
B.	(1) TITLE AND LOCATION (City and State) <b>Sarasota County - Station 12</b> Sarasota, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2008	CONSTRUCTION (If Applicable) 2008
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Civil Engineer - Provided civil engineering and surveying services necessary for the design, permitting and construction administration for the Redevelopment of existing <b>fire station</b> site, including new 4,632 SF building with associated parking and stormwater facilities.		
C.	(1) TITLE AND LOCATION (City and State) <b>West Manatee Fire District</b> Bradenton, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2009	CONSTRUCTION (If Applicable) 2009
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Civil Engineer - Due Diligence for the Fire District that included space needs assessment, site feasibility study and conceptual design study.		
D.	(1) TITLE AND LOCATION (City and State) <b>Sarasota -New Fire Station (Bee Ridge) and Bee Ridge Fuel Site Replacement</b> Sarasota, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2019	CONSTRUCTION (If Applicable) On-going
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm Civil Engineer - Provided civil engineering and surveying services necessary for the design, permitting and construction administration for the Redevelopment of existing <b>fire station</b> site, including fuel site with associated parking and stormwater facilities.		



# 4. Team's Previous Experience/Proficiency in Similar Projects

<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> (Present as many projects as requested by the agency, or 10 projects, If not specified. Complete one Section F for each project.)		20. EXAMPLE PROJECT KEY NUMBER  <b>1</b>
21. TITLE AND LOCATION (City and State) <b>Sarasota Fire Station #9 and Fueling Facility</b> Sarasota, Florida		22. YEAR COMPLETED PROFESSIONAL SERVICES Est. 2021 CONSTRUCTION (if Applicable) Est. 2021
<b>23. PROJECT OWNER'S INFORMATION</b>		
A. PROJECT OWNER Sarasota County Government	B. POINT OF CONTACT NAME Kim Humphrey	C. POINT OF CONTACT TELEPHONE NUMBER 941-861-5800
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)		
<p>SchenkelShultz was selected to design a new \$4.3 million fire station for Sarasota County Government. The new, modern design, prominently located along Bee Ridge Road, is <b>based on a prototype design</b> used at another local station. The design team <b>engaged with the County and stakeholders through charrettes and survey questionnaires to modify the prototype design</b> to accommodate project specific site and program needs and current building code. SchenkelShultz <b>incorporated lessons learned and best practices to enhance the layout of the space with more functionality</b>, additional office and storage space, as well as creating <b>a space that provides a healthy environment for the crew and first responders.</b></p> <p>The new 10,000 SF fire station, designed to achieve LEED® certification, will include: <b>3 double stacked vehicle truck bays, EMS space, offices, fitness area, kitchen and dining space, crew lounge/dayroom, sleeping quarters and storage.</b> The scope also includes a fueling station on the same site and temporary facilities for the County to use during construction. Careful consideration went into the planning to ensure that existing function will remain operational throughout construction.</p>		



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
A.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
	Schenkel & Shultz, Inc.	Sarasota, FL	Architect
	Schenkel & Shultz, Inc.	Orlando, FL	Architect/Interior Design
	ME3 Consulting Engineers, LLC	Sarasota, FL	MEP Engineer
	Hees & Associates, Inc.	Sarasota, FL	Structural Engineer
	AM Engineering, Inc.	Sarasota, FL	Civil Engineer

STANDARD FORM 330 (8/2016)

# 4. Team's Previous Experience/Proficiency in Similar Projects

<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> (Present as many projects as requested by the agency, or 10 projects, If not specified. Complete one Section F for each project.)		20. EXAMPLE PROJECT KEY NUMBER  <b>2</b>
21. TITLE AND LOCATION (City and State) <b>Volusia County Fire Station #17</b> Daytona Beach, FL		22. YEAR COMPLETED PROFESSIONAL SERVICES: 2017 CONSTRUCTION (if Applicable): 2017
<b>23. PROJECT OWNER'S INFORMATION</b>		
A. PROJECT OWNER Volusia County Government	B. POINT OF CONTACT NAME Karen Feaster	C. POINT OF CONTACT TELEPHONE NUMBER 386-240-8030 x18304
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)		
<p>The <b>new state-of-the-art \$6.1 million station</b>, located at the Daytona Beach International Airport, houses fire services staff 24/7. SchenkelShultz collaborated with County and Airport staff to ensure that the Aircraft Rescue and Firefighting (ARFF) facility <b>met all of the stakeholder's needs, as well as building codes, site specific criteria, green building standards and security protocols</b>. The new 14,400 SF ARFF was designed to LEED® Silver standards and includes:</p> <ul style="list-style-type: none"> <li>• Command Center/EOC component</li> <li>• Crew offices</li> <li>• Crew living quarters</li> <li>• Fitness center, locker rooms and showers</li> <li>• Full kitchen</li> </ul>		
<ul style="list-style-type: none"> <li>• Dayroom / crew lounge areas</li> <li>• Medical decontamination and storage space</li> <li>• Gear wash / dry</li> <li>• Multi-vehicle drive through apparatus bays</li> </ul> <p>The facility was designed with a public land side and a secure airside, which can only be accessed through a TSA line. <b>The security system was designed according to County, FAA and TSA requirements.</b></p>		



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
A. Schenkel & Shultz, Inc.	Orlando, FL	Architect
B.		
C.		

STANDARD FORM 330 (8/2016)

# 4. Team's Previous Experience/Proficiency in Similar Projects

<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> (Present as many projects as requested by the agency, or 10 projects, If not specified. Complete one Section F for each project.)		20. EXAMPLE PROJECT KEY NUMBER  <b>3</b>
21. TITLE AND LOCATION (City and State) <b>DeLand Fire Station #81</b> DeLand, FL		22. YEAR COMPLETED PROFESSIONAL SERVICES Est. 2020 CONSTRUCTION (if Applicable) Est. 2020
<b>23. PROJECT OWNER'S INFORMATION</b>		
A. PROJECT OWNER City of DeLand	B. POINT OF CONTACT NAME Ray Bahrami	C. POINT OF CONTACT TELEPHONE NUMBER 386-686-7189
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)		
<p>The new DeLand Fire Station #81 replaces an existing, outdated facility in the heart of the historic downtown community. The <b>prominent location</b> of the new fire station, adjacent to City Hall, the Police Station and Post Office was selected to create synergy among these public facilities. Therefore, it was critical that the <b>design reflects the strong culture</b> of the historic DeLand community.</p> <p>The new <b>state-of-the-art fire station</b> includes:</p> <ul style="list-style-type: none"> <li>• <b>Multi-use community / training room</b> that can accommodate fire crew training, as well as be used by the City for community meetings</li> <li>• Office and administration space</li> <li>• <b>Crew lounge</b> and media area</li> <li>• Full commercial kitchen</li> <li>• Fitness center with shower and locker rooms</li> <li>• Crew sleeping quarters</li> <li>• <b>Apparatus bay</b> for up to 8 trucks</li> <li>• <b>Gear storage</b> and decontamination room</li> </ul>		



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
A. Schenkel & Shultz, Inc.	Orlando, FL	Architect / Interior Design
B. Schenkel & Shultz, Inc.	Sarasota, FL	Production Support
C.		

STANDARD FORM 330 (8/2016)

# 4. Team's Previous Experience/Proficiency in Similar Projects

<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> (Present as many projects as requested by the agency, or 10 projects, If not specified. Complete one Section F for each project.)		20. EXAMPLE PROJECT KEY NUMBER  <b>4</b>
21. TITLE AND LOCATION (City and State) <b>Aircraft Rescue and Firefighting Facility at Naples Municipal Airport</b> Naples, FL		22. YEAR COMPLETED PROFESSIONAL SERVICES Est. 2020 CONSTRUCTION (if Applicable) Est. 2020
<b>23. PROJECT OWNER'S INFORMATION</b>		
A. PROJECT OWNER City of Naples Airport Authority	B. POINT OF CONTACT NAME Kerry Keith	C. POINT OF CONTACT TELEPHONE NUMBER 239-643-0733
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)		
<p>To better serve the growing municipal airport, the City of Naples Airport Authority engaged with SchenkelShultz to design a \$5.9 million, state-of-the-art Aircraft Rescue and Firefighting (ARFF) facility to replace their 30-year old outdated station. The <b>design team listened to the stakeholders needs</b> and created a plan that was <b>centered around efficiency, technology and flexibility</b> to support the airport community well into the future. The design meets all applicable codes and security needs of an active airport.</p> <p>The 10,200 SF design, which is hurricane hardened to withstand a Category 5 storm, includes the following:</p> <ul style="list-style-type: none"> <li>• <b>4 vehicle truck bays</b></li> <li>• Open <b>crew lounge area</b> with dining and kitchen spaces</li> <li>• Conference / training room</li> <li>• <b>Crew sleeping areas</b> with bunk beds and locker rooms</li> <li>• Forklift accessible chemical storage</li> </ul>		



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
A. Schenkel & Shultz, Inc.	Orlando, FL	Architect
B.		
C.		

STANDARD FORM 330 (8/2016)

# 4. Team's Previous Experience/Proficiency in Similar Projects

<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> (Present as many projects as requested by the agency, or 10 projects, If not specified. Complete one Section F for each project.)		20. EXAMPLE PROJECT KEY NUMBER  <b>5</b>
21. TITLE AND LOCATION (City and State) <b>Aircraft Rescue and Firefighting Facility at Henry E. Rohlsen Airport</b> <b>St. Croix, Virgin Islands</b>		22. YEAR COMPLETED PROFESSIONAL SERVICES: 2018 CONSTRUCTION (if Applicable): 2018
<b>23. PROJECT OWNER'S INFORMATION</b>		
A. PROJECT OWNER Virgin Islands Port Authority	B. POINT OF CONTACT NAME Damian Cartwright, PE	C. POINT OF CONTACT TELEPHONE NUMBER 340-778-3757
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)		
<p>In order to better serve the Airport Authority and <b>provide timely response and service</b>, a new 11,609 SF Aircraft Rescue and Firefighting (ARFF) Facility was completed on the Henry E. Rohlsen International Airport campus to replace the existing station. A new location was selected that would enhance the ARFF's functionality by increasing visibility of the airfield, as well as provide direct access to the airfield and the passenger terminal without crossing active runways.</p> <p>The design took into consideration the regional and architectural vernacular prevalent on the island and was designed to <b>meet all current standards for a hardened building</b> against hurricane and seismic activity.</p> <p>The new \$6.4 million ARFF <b>houses 4 firefighting trucks</b> and includes: chemical and equipment storage rooms, <b>crew offices</b> for the Fire Chief and Deputy Fire Chiefs, conference and training room, <b>full kitchen, crew lounge and sleeping areas, fitness center and locker room</b>, laundry room and houses an emergency generator.</p>		



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
A. Schenkel & Shultz, Inc.	Orlando, FL	Architect
B.		
C.		

STANDARD FORM 330 (8/2016)

# 4. Team's Previous Experience/Proficiency in Similar Projects

<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> (Present as many projects as requested by the agency, or 10 projects, If not specified. Complete one Section F for each project.)		20. EXAMPLE PROJECT KEY NUMBER  <b>6</b>
21. TITLE AND LOCATION (City and State) <b>Public Safety Complex Planning</b> Sarasota, FL		22. YEAR COMPLETED PROFESSIONAL SERVICES: 2016 (Design) CONSTRUCTION (if Applicable): N/A
<b>23. PROJECT OWNER'S INFORMATION</b>		
A. PROJECT OWNER Sarasota County Government	B. POINT OF CONTACT NAME Kim Humphrey	C. POINT OF CONTACT TELEPHONE NUMBER 941-861-5800

In order to determine the County's needs and accommodate personnel growth through 2035, SchenkelShultz reviewed and updated the 2013 Needs Assessment report for the Sarasota County Public Safety Complex. The assessment began with **touring the existing facilities and meeting with all of the Sheriff's office departments in order to understand their needs.** The report included a thorough site analysis, cost estimate and **programming for the following new facilities:**

- 3-story **Sheriff's Office Administration Facility with offices** for Law Enforcement, Special Operations, Sheriff's

Administrative Division, evidence storage, file room, conference rooms, a community meeting room and support spaces totaling 192,000 SF

- 24,000 SF Forensics Lab
- 1-story, 39,000 SF training facility
- 5-story parking garage to accommodate 650-725 spaces
- 6,000 SF Central Energy Plant

The facilities will be **designed for LEED® Silver certification** and will be a **hurricane hardened facility to withstand winds of up to 160 mph.**



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
A. (1) FIRM NAME Schenkel & Shultz, Inc.	(2) FIRM LOCATION (City and State) Orlando, FL	(3) ROLE Architect / Planning
B. (1) FIRM NAME Schenkel & Shultz, Inc.	(2) FIRM LOCATION (City and State) Sarasota, FL	(3) ROLE Architect / Planning
C. (1) FIRM NAME ME3 Consulting Engineers, LLC	(2) FIRM LOCATION (City and State) Sarasota, FL	(3) ROLE MEP Engineer for Building F
D. (1) FIRM NAME Hees & Associates, Inc.	(2) FIRM LOCATION (City and State) Sarasota, FL	(3) ROLE Structural Engineer

STANDARD FORM 330 (8/2016)

# 4. Team's Previous Experience/Proficiency in Similar Projects

<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> (Present as many projects as requested by the agency, or 10 projects, If not specified. Complete one Section F for each project.)		20. EXAMPLE PROJECT KEY NUMBER  <b>7</b>
21. TITLE AND LOCATION (City and State) <b>Fire Training Facility</b> Sarasota, FL		22. YEAR COMPLETED PROFESSIONAL SERVICES: Pre-Planning- 2020 CONSTRUCTION (if Applicable): TBD
<b>23. PROJECT OWNER'S INFORMATION</b>		
A. PROJECT OWNER Sarasota County Government	B. POINT OF CONTACT NAME Kim Humphrey	C. POINT OF CONTACT TELEPHONE NUMBER 941-861-5800
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)		
<p>SchenkelShultz was hired to provide pre-planning services for an estimated \$12 million <b>Fire/EMS Regional Training Center</b> for Sarasota County Government. This 40-acre campus will serve as an emergency response training campus and provide real life training scenarios and props including:</p> <ul style="list-style-type: none"> <li>• Drafting pond</li> <li>• Fuel props</li> <li>• Class A burn building</li> <li>• Class B drill/training tower</li> <li>• Fire behavior lab</li> </ul> <ul style="list-style-type: none"> <li>• Confined space</li> <li>• Rubble pile</li> <li>• Emergency Vehicle Operator Course (EVOC) skills pad</li> <li>• Apparatus storage</li> <li>• Classrooms</li> <li>• Shelter Space</li> </ul>		



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT			
A.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
A.	Schenkel & Shultz, Inc.	Orlando, FL	Architect
B.			
C.			

# 4. Team's Previous Experience/Proficiency in Similar Projects

<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> (Present as many projects as requested by the agency, or 10 projects, If not specified. Complete one Section F for each project.)		20. EXAMPLE PROJECT KEY NUMBER  <b>8</b>
21. TITLE AND LOCATION (City and State) <b>Suncoast Technical College - North Port</b> North Port, FL		22. YEAR COMPLETED PROFESSIONAL SERVICES: 2017 CONSTRUCTION (if Applicable): 2017
<b>23. PROJECT OWNER'S INFORMATION</b>		
A. PROJECT OWNER Sarasota County Schools	B. POINT OF CONTACT NAME Paul Pitcher	C. POINT OF CONTACT TELEPHONE NUMBER 941-361-6680
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)		
<p><b>Located in the City of North Port</b>, the \$21.1 million campus involved <b>meeting with facility staff, stakeholders and a local Business Advisory Board to determine which programs specifically would serve this area of the community</b>. Through an interactive design charrette process, it was concluded that the new technical center would focus on industrial technologies, carpentry, culinary arts, <b>emergency medical</b>, nursing and business management.</p> <p>The 79,523 SF, 2-story building, housing 300 student stations, is equipped with classrooms, specialized CTE labs, conference space and a café / dining facility. The labs are equipped with significant technical tools, such as nursing</p>		
<p>beds, patient simulators, and an industrial machinery maintenance and repair area. The spaces were designed to be flexible in order to adapt to future changes in programs and technology. The design provides students with a hands-on, collaborative learning environment reflecting the sense of place felt in the workplace.</p> <p>Additionally, co-located with the technical center is a public library. The library and the technical college are connected by a high-tech computer lab, but have separate entrances for easy and controlled access by the community. This unique collaboration gives students access to resources and technology and engages with the local community.</p>		



<b>25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT</b>		
A.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)
	Schenkel & Shultz, Inc.	Sarasota, FL
	Schenkel & Shultz, Inc.	Orlando, FL
B.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)
	Schenkel & Shultz, Inc.	Orlando, FL
C.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)

STANDARD FORM 330 (8/2016)

# 4. Team's Previous Experience/Proficiency in Similar Projects

<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> (Present as many projects as requested by the agency, or 10 projects, If not specified. Complete one Section F for each project.)		20. EXAMPLE PROJECT KEY NUMBER  <b>9</b>
21. TITLE AND LOCATION (City and State) <b>Suncoast Technical College - Main Campus</b> <b>Sarasota County Schools</b>		22. YEAR COMPLETED PROFESSIONAL SERVICES: 2013 CONSTRUCTION (if Applicable): 2013
<b>23. PROJECT OWNER'S INFORMATION</b>		
A. PROJECT OWNER Sarasota County Schools	B. POINT OF CONTACT NAME Paul Pitcher	C. POINT OF CONTACT TELEPHONE NUMBER 941-361-6680
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)		
<p>Suncoast Technical College's (STC) 421,213 SF Main Campus serves high school students and adults who are looking to gain the skills needed to accelerate their careers. STC is a community focused facility with programs and services situated along the first floor creating a "street" of site-based businesses that are open to the community. These public services provide a way for students to remain employed while earning a degree/certification and creating value for the community. The facility provides highly specialized spaces for students in Health Sciences, including <b>paramedics</b>, surgical technology, practical nursing and phlebotomy.</p> <p>The \$113.5 million design was <b>centered on flexibility to accommodate future changes</b>. By creating flexible spaces, they can be easily modified to give users the most up-to-date, real world job training and instruction. Adjustable furniture systems allow the spaces to reconfigured to accommodate a variety of learning and teaching methods. All of the lab spaces were designed to <b>allow for future changes in programs with minimal impact to the overall building systems and exterior</b>.</p>		



### 25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
A.	Schenkel & Shultz, Inc.	Sarasota, FL	Architect / Construction Administrator
B.	Schenkel & Shultz, Inc.	Orlando, FL	Design
C.			

STANDARD FORM 330 (8/2016)





## 5. Project Understanding and Approach

It is our understanding that the RFQ is asking for design, engineering and construction administration services for the update and renovations to the City of North Port's Fire Station No. 81. SchenkelShultz has assembled a team with extensive public safety and fire rescue station design experience to work with you to design and oversee the project through construction. Below is our proposed approach and process, with proven success on recent projects within the last 10 years such as the St. Croix ARFF, Naples ARFF, Volusia County Fire Station No. 17 and the Sarasota County Fire Rescue Station No. 9. **The most crucial part of your project will be helping you develop an appropriate phasing plan that will minimize the impact to your existing operations.**

SchenkelShultz was founded on the principle of "do the right thing" 62 years ago. Today, we remain committed to this philosophy. Our design team begins each of our public safety projects with a **Consensus Building Design Process to ensure that we understand and address the vision of our clients, while seeking input from the user groups and stakeholders** who will be responsible for operating and maintaining the facility during its lifetime. Throughout our 37 years of experience in Florida, we have developed strong relationships with construction firms throughout the State. We understand how to successfully collaborate with your selected contractor to ensure that the completed fire station and evidence facility will reflect your goals and objectives that were established at the start of the project. As previously demonstrated throughout this proposal, SchenkelShultz has extensive experience responding to and executing similar projects. Effective management of a multidisciplinary project team requires effective upfront planning and scheduling. Priorities and assignments will be set by our project manager, Johnnie Lohrum, in coordination with the City's project manager. He will also develop a detailed work plan that identifies assigned resources for each task, and preliminary schedules will be created in appropriate software as described in our communication plan below.

**Kenneth Dean, Partner-in-Charge / Construction Administration**, is located in our Sarasota office. SchenkelShultz and our consultants maintain local offices allowing for easy, quick and consistent availability to the project site and will make site visits to the project as needed to keep in alignment with the schedule. This frequency can range from daily to bi-weekly visits to the jobsite. In addition, members of the design team will provide periodic on-site observation both during construction and at completion to check that all systems are operating as designed. The design team will coordinate with the Building Inspectors, end users and selected contractor to answer their questions and assist in

responding to their issues. Regular project meetings and project milestones are established with the City at the beginning of the project. Our design team is strengthened by being supported in multiple locations. **Rob Russell, Project Architect** is located in our Sarasota office. **Kelli Addison, Project Designer and Kelli Griffith, Interior Designer** are located in Orlando with our Project Manager.

### KICKOFF MEETING

The process for the North Port Fire Station Expansion and Remodel **will begin with a kick-off meeting to discuss the City's goals and objectives for this project.** This meeting will **involve a core group of decision makers, including representatives of your facilities team, IT staff, and fire department who will remain engaged throughout the entire process.** In addition, during this initial meeting we will discuss schedules, roles, budget, primary means of communication, and we will work to generate the level of passion and commitment that this project deserves. At this partnering session, design and construction processes will be formed along with a collaborative team to ensure a comprehensive project delivery with constant involvement in all phases by the City's design criteria representatives and end users. The design and construction on this project requires partnership between SchenkelShultz, the selected contractor and the City of North Port.

### COMMUNICATION PLAN

**Johnnie D. Lohrum, RA, LEED® AP, Project Manager, will be responsible for the direct day-to-day communication for the SchenkelShultz team.** He has served in this role on more than 3 million SF of projects, including the new Sarasota County Fire Rescue Station No. 9 and is intimately familiar with the firm's methods of reporting and communication described in this section. He is currently working on the design for the City of Deland's new fire station 81 and a new fire stations for Flagler County. SchenkelShultz's approach to managing the communication among all team members for this project focuses first on **establishing regularly scheduled meetings with key stakeholders from the start.** Project meetings will occur bi-weekly and each of these meetings will have a specific **agenda** with clear and focused goals and objectives. The SchenkelShultz team recommends face-to-face workshops for primary meetings, with teleconferences to supplement further communication among the team. Prior to all meetings, both physical and virtual, Johnnie will issue an agenda to ensure that all members are well prepared and the meetings are productive by remaining on-task.

As part of our Information Management process, SchenkelShultz is also committed to producing design documents using Building Information Modeling

## 5. Project Understanding and Approach

(BIM) software to design in 3D. This allows our team to easily refine the coordination of architectural, structural, MEP systems and to produce the schematic pricing drawings, visualize design options in 3D, identify spatial coordination issues, track net and gross floor area, and generate data about the design for pricing exercises, energy modeling, and sustainability initiatives. At each phase of design, a **design items task list** will be maintained by Johnnie to keep a record of the outstanding action items required in order to create a cohesive set of coordinated construction documents for architecture and all engineering disciplines. This list is specific to the design documentation and is broken down by discipline. It is a more detailed list than the overall **Action Items List**. The communication and record keeping continues as the project moves into construction. SchenkelShultz's experienced Construction Administrators record and maintain tracking sheets for **Request for Information (RFI's) and Shop Drawing Submittals**.

Additionally, during construction, **Field Reports** are created and distributed to the contractor and owner ensuring that the decisions made during design are being executed by the Contractor in the field. This ensures continuity between the design and construction phases. Lastly, as the project nears completion, SchenkelShultz will utilize Plan Grid software to put together a **Punch List Report** complete with details, photos, description and status of outstanding construction items. This is maintained and updated until all remaining items have been addressed.

### TECHNOLOGY

Technology tools enable our team to engage in real-time working collaboration sessions with stakeholder groups, share documents and information remotely, and communicate anywhere, at any time. Our team's ability and experience using these tools extends from the beginning of the project all the way through construction and project closeout. These tools include: Web based communication platforms such as WebEx, Adobe Connect and GoTo-Meeting, Mobile Technology (iPhones and iPads), Secure virtual private networks, Virtual reality and 3D design.

### PROGRAMMING / NEEDS ASSESSMENT

The programming / needs assessment stage is critical to ensure a successful design for the new Fire Station. **While the City has already performed a needs assessment for the project spatial requirements, it is still important to gain an understanding of your full needs to evaluate all expansion and phasing options.**

### FIRE STATION DESIGN

Successful fire station design can best be achieved

when the measures of success are well understood by the entire design and planning team. Your project has its own measures that respond to the unique features of your site and the unique approach to service delivery provided by the City of North Port leadership and personnel. Still, there are some common ways that success may be measured. Operational effectiveness of the new facility often comes from a fundamental understanding, by the design team of the daily duties of Firefighter and EMS staff. We will engage users and your staff to ensure the quality of the final design.

The North Port Fire Rescue Station Expansion and Remodel will be like no other public building. It is a place for work, on-going training, emergency response and a home. When asking firefighters what is important in the design process they consistently tell us their architects need to understand that "this is our house". They take pride in the facility excellence and have a lot of experience and knowledge about what makes a facility design successful. Today's firefighters and EMS personnel are well-trained professionals. The consistent emphasis on preparation for emergency response and building skillsets to be prepared for a diverse variety of safety, rescue, hazmat and other skills is vitally important to coming home safe. A facility and site design that integrates "built-in" training features can best be achieved through experience with fire station design and by engaging highly with folks who will use the facility to understand and provide for their diverse training needs.

Our team will work to understand your specific emergency response apparatus and on-going maintenance needs. We will listen and understand the concerns of the City of North Port. We will seek to creatively address each technical design challenge that will make the new Fire Rescue Station building easy to use and durable for the long term. We take pride in using our creativity to respond to the correct Measures of Success for your project and will do these things in the context of understanding that prudent use of budget dollars is always a central concern.

### EVALUATION OF EXISTING SYSTEMS

Our project approach is initiated with a thorough evaluation of existing systems and facility condition assessment to establish a reliable baseline understanding of current design considerations. Our experience has demonstrated that early identification of potential issues with existing conditions is critical in developing and integrating effective design alternatives. Our team reviews any available existing design documents, interviews building users and maintenance staff, and performs a thorough field evaluation to assess existing conditions. It is imperative that a detailed and intensive "hands on"

## 5. Project Understanding and Approach

field investigation be conducted to accurately assess the baseline facility condition. This process will include detailed recommendations for destructive or specialty testing to identify any potential condition “surprises” early in the project development. This process will also focus on identifying critical facility defects that require immediate stabilization to avoid continued uncontrolled degradation and escalating expense. Our team also uses 3D scanning where appropriate to document existing construction features when considered cost effective.

### SCHEMATIC DESIGN

With the foundation established in the programming phase, we have a clear picture of your functional and square footage requirements. In this phase, we want to understand what the building looks like, and how it will fulfill your expectations and goals. The team will develop sketches, drawings, mass models and computer generated 3-D images as visual representation of the design throughout this process. Workshops allow the team an opportunity to interact in an open and creative manner. This **comprehensive team approach** facilitates the expert input of all involved and **results in solutions tailored to meet your unique goals and budget.** We will continue to collaborate with you to refine the designs to determine the best layout, systems and materials to achieve your goals.

### DESIGN DEVELOPMENT

Once the design concept is agreed upon and schematic drawings are produced, the details will start to be refined. The process usually begins with an analysis of the site plan, floor plans, elevations and building volumes. The goal is to develop a more detailed set of drawings and information from which the building and site systems can be accurately designed. Then, as we examine designs for each of the building and site systems, we will integrate civil, electrical, mechanical, fire protection, and structural engineering with architectural volumes and interior spaces. In addition to drawings and other documents, we develop an outline specification that describes the methods and materials utilized in the project. We will also work closely with the selected contractor to help them compile a detailed cost estimate based on the refined floor plans, initial engineering and outline specification.

### INTERIORS

A fire station is operated on a 24-7 basis and houses first responders who can spend multiple shifts at a time in the facility. It is important for the design team to provide an atmosphere that is comfortable, ergonomic, durable and maintenance friendly. During this phase, Kelli Griffith will work close with the City to create an interior environment that meets all of your unique needs.

### LEED®

SchenkelShultz has proactively sought to incorporate sustainable, high-performing, environmentally sound buildings into our portfolio for a number of years. Sixteen of our employees are LEED® Accredited Professionals by United States Green Building Council, including one LEED® Fellow, further demonstrating our commitment to the principles of “green” design. SchenkelShultz recognizes that the impact of sustainable design goes beyond long term maintenance cost savings. We will collaborate with City staff, the Construction Manager, and our design consultants at every level of design to incorporate sustainable building standards that will meet the City’s sustainable goals.

### COST ESTIMATING

SchenkelShultz takes fiscal responsibility seriously. Our design process integrates with regular cost estimates to verify our status of staying within the budget. Early square footage **cost estimates will be drawn from our computer database, which contains more than 53.2 million SF of projects we have designed, including more than 90 Public Safety projects.** The system is organized by square foot cost by division, by percentage cost per system and whether delivery was by construction manager, general bid or negotiated. In sharing all this information with our consultant estimators SchenkelShultz is able to bring to you current budget data that will facilitate the best return on the investment through historical perspective of similar project types. **In the final analysis, the project must be constructed within the established budget. It is the responsibility of the design team to see that this is accomplished, while adhering to the vision and goals of the City.**

### QUALITY ASSURANCE PLAN

**Ken Dean, who brings more than 40 years of experience in the design and construction industry, will lead our Quality Assurance Program** during design and construction. He will ensure that all work on the project is in compliance with the construction documents and the requirements of the City of North Port. As the project transitions into the construction phase, Ken will regularly review the work in the field, providing continuity between the design and construction phases. SchenkelShultz has developed a comprehensive Quality Assurance Document that serves as a detailed checklist for each phase of design. This methodical approach forces coordination on a point by point basis, eliminating the haphazard method of glossing over sheet after sheet without focus. **Our high degree of organizational skills, coupled with experience designing public safety facilities, has fine-tuned our ability to produce a high quality set of fully coordinated documents.**

## 5. Project Understanding and Approach

### CONSTRUCTION DOCUMENTS / BIDDING

Based on a firm design foundation, cost analysis and detailed schedule, the development of Construction Documents is implemented in the shortest possible time. The final stage of construction document preparation includes another independent, in-house value analysis in the context of the program to ensure that the most cost-effective judgments have been made by the entire planning/design group. The analysis is conducted concurrently with the preparation of detailed cost estimates. These activities are summarized with priority recommendations before being released for construction bidding. If final adjustments are required, they are made at this time in order to obtain Owner/User/Agency approval. Simultaneously, assistance is provided in the development and evaluation of bidding lists, advertising, clarification (addenda) and pre-bid conferences. **SchenkelShultz will actively participate throughout the bid process, to ensure the final acceptable bid are consistent with the approved construction budget.**

### CONSTRUCTION ADMINISTRATION

**During the construction administration phase Kenneth Dean, a 30 year industry veteran, will be your main point of contact for the design team.**

We also find it crucial that Johnnie Lohrum (Project Manager) stays involved throughout this time to make sure your vision is not lost and help establish a continuity from design into construction. Ken and Johnnie will also utilize the rest of the team and other office resources as needed to complete the project. Our office is local so he can be on site on an as needed basis to address any issues and make sure the project is moving forward as it should. His responsibilities are:

- Clarify issues from the contractors during bidding
- Respond to requests for additional information and prepare supplemental drawings and/or written information to clarify any construction issues
- Review shop drawings, product data and sample submittals to verify that they conform to specifications
- Attend construction progress meetings
- Visit the project site on a weekly basis to observe construction progress and address any design or quality concerns
- Review payment applications prior to certification and submission to the City for payment

- Work closely with the City to review change requests, reducing the impact of change orders by reviewing proposed changes and comparing our knowledge of construction costs to those of the industry
- Monitor closeout activities to provide a smooth transition from construction to occupancy

### WORKLOAD

A list of SchenkelShultz's current project workload for our Public Safety team is below. We have ample availability to begin working on the Fire Rescue Station 81 Expansion and Remodel immediately.

### SCHEDULE

In order to successfully implement the project schedule in a timely manner, we will rely on the following:

- **Development of a comprehensive work plan** based on pull schedule, co-authored by the full design, Contractor and Owner team, and proactively managed with clear communication on expectations for what will be included in each deliverable.
- **Clarity in outlining Owner decisions** needed to meet the milestones identified in the work plan. Our team excels at understanding the interaction between variables – whether they be functional/operational, design-driven or engineering/technically-driven – and how they influence the building as a whole.
- **Leveraging durations identified for reviews** to continue to advance the drawings. This requires ongoing communication among the full design, CM, and Owner team to ensure that the work being done is low risk and will not be impacted by reviewer comments.
- **Close coordination between the design team and Contractor** to develop target costs by system and then designed to and monitored throughout the process – tracked in the context of the total project budget – to minimize / eliminate time required for revisions based on value engineering.

Our team is excited about this project and looks forward to the opportunity to utilize our Consensus Building Design Process to achieve your vision for the expansion and remodel of Fire Rescue Station 81.

### PROJECT NAME

### CURRENT PHASE

VOLUSIA COUNTY MEDICAL EXAMINER FACILITY

Pre-Planning

UNIVERSITY OF FLORIDA PUBLIC SAFETY BUILDING

Programming

DELAND FIRE STATION #81

Permitting/Bidding

SARASOTA FIRE STATION #9

Permitting/Bidding



## 6. References

Below we have included the requested references for SchenkelShultz and our subconsultants.

SchenkelShultz and our subconsultant team of ME3 Consulting Engineers, Hees & Associates and AM Engineering is the **exact same team that designed the Sarasota County Government Fire Station #9 and Fueling Station**. We have included a reference for this project below that can speak to the work of our team.

CONTACT INFORMATION	DESCRIPTION OF WORK	COMPLETION	ENGINEER'S OPINION OF PROBABLE CONSTRUCTION COST / TOTAL COST
<b>SchenkelShultz</b>			
<b>SARASOTA FIRE STATION #9 &amp; FUELING FACILITY - SAME EXACT TEAM</b>			
<b>Sarasota County Government</b> Kim Humphrey / Project Manager 1001 Sarasota Center Sarasota, FL 34236 P 941-861-5800 / F: 941- 861-4062 E: khumphre@scgov.net	Architectural Design, Interior Design, Construction Administration	est. 2022	est. \$4,300,000
<b>DELAND FIRE STATION NO. 81 &amp; POLICE EVIDENCE FACILITY</b>			
<b>City of DeLand</b> Ray Bahrami / City Engineer 1102 South Garfield Avenue DeLand, FL 32724 P 386-626-7189 / F: N/A E: bahramir@deland.org	Architectural Design, Interior Design, Construction Administration	est. 2020	est. \$6,100,000
<b>VOLUSIA COUNTY FIRE STATION #17 AT DBIA</b>			
<b>County of Volusia</b> Shaira Resto/Procurement- Contracts Manager 123 West Indiana Avenue, RM 302, DeLand, Florida 32720 P 386-822-5771 / F: N/A E: sresto@volusia.org	Architectural Design, Interior Design, Construction Administration	2017	est. \$7,335,220 \$6,190,053
<b>BREVARD COUNTY DISPATCH AND EMERGENCY OPERATIONS CENTER</b>			
<b>Brevard County Government</b> Kim Prosser / Emergency Management Director 2725 Judge Fran Jamieson Way, Bldg A. Room 207, Viera, FL 32940 P: 321-637-6670 / F: N/A E: kimberly.prosser@brevardfl.gov	Architectural Design, Interior Design	Design - 2018 Construction - TBD	est. \$17,369,183
<b>VOLUSIA COUNTY FIRE STATION #17 AT DBIA</b>			
<b>County of Volusia</b> Howard Bailey / Fire Chief 123 West Indiana Avenue, RM 302, DeLand, Florida 32720 P: 386-822-5771 / F: 386-822-5025 E: hbailey@volusia.org	Architectural Design, Interior Design, Construction Administration	2017	est. \$7,335,220 \$6,190,053

## 6. References

CONTACT INFORMATION	DESCRIPTION OF WORK	COMPLETION	ENGINEER'S OPINION OF PROBABLE CONSTRUCTION COST / TOTAL COST
<b>ME3 Engineers</b>			
<b>SARASOTA FIRE STATION #9 &amp; FUELING FACILITY - SAME EXACT TEAM</b>			
<b>Sarasota County Government</b> Kim Humphrey / Project Manager 1001 Sarasota Center Sarasota, FL 34236 P 941-861-5800 / F: 941- 861-4062 E: khumphre@scgov.net	MEP Engineering	est. 2022	est. \$4,300,000
<b>Hees &amp; Associates</b>			
<b>SARASOTA FIRE STATION #9 &amp; FUELING FACILITY - SAME EXACT TEAM</b>			
<b>Sarasota County Government</b> Kim Humphrey / Project Manager 1001 Sarasota Center Sarasota, FL 34236 P 941-861-5800 / F: 941- 861-4062 E: khumphre@scgov.net	Structural Engineering	est. 2022	est. \$4,300,000
<b>MID COUNTY TAX COLLECTOR SERVICE CENTER, SARASOTA, FL</b>			
<b>Sarasota County Government</b> Daniel Lee Cruz / Project Manager 1001 Sarasota Center Sarasota, FL 34236 P 941-861-5000 F: 941- 861-4062 E: dcruz@scgov.net	Structural Engineering	2018	\$3,900,545
<b>ANN DEVER REGIONAL PARK COMMUNITY CENTER, ENGLEWOOD, FL</b>			
<b>Charlotte County Government</b> <b>Facilities Construction</b> <b>Maintenance</b> David Milligan / Director 18500 Murdoc Circle Port Charlotte, FL 33948 P 941-743-1394 / F: N/A E: David.Milligan@charlottecountyfl.gov	Structural Engineering	2019	\$5,541,504.78
<b>AM Engineering</b>			
<b>SARASOTA FIRE STATION #9 &amp; FUELING FACILITY - SAME EXACT TEAM</b>			
<b>Sarasota County Government</b> Kim Humphrey / Project Manager 1001 Sarasota Center Sarasota, FL 34236 P 941-861-5800 / F: 941- 861-4062 E: khumphre@scgov.net	Civil Engineering and Surveying	est. 2022	est. \$4,300,000
<b>SARASOTA FIRE STATION #12</b>			
<b>Sarasota County Government</b> Kim Humphrey / Project Manager 1001 Sarasota Center Sarasota, FL 34236 P 941-861-5800 / F: 941- 861-4062 E: khumphre@scgov.net	Civil Engineering and Surveying	2016	\$3,700,000

## 6. References

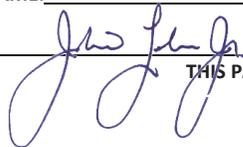
CITY OF NORTH PORT  
REQUEST FOR PROPOSAL NO. 2020-11  
PROFESSIONAL ENGINEERING AND ARCHITECTURAL SERVICES FOR DESIGN OF FIRE RESCUE STATION 81 EXPANSION AND REMODEL

### REFERENCES/CLIENT LISTING

(The firm shall provide a minimum of five (5) business related references for which they are currently providing or have provided within the last ten (10) years, services similar to the scope of services required by this RFP). Attach additional sheets if necessary.

1. Business/Customer Name: Sarasota County Government  
Name of Contact Person/Title: Kim Humphrey / Project Manager  
Telephone# 941-861-5800 Fax 941-861-4062 E-mail khumphre@scgov.net  
Address 1001 Sarasota Center Blvd., Sarasota, FL 34240  
Phone Number 941-861-5800  
Duration of Contract or business relationship 2019 - est. 2022  
Type of Services Provided Architecture Design for the Sarasota Fire Station #9 & Fueling Facility
2. Business/Customer Name: City of DeLand  
Name of Contact Person/Title: Ray Bahrami / City Engineer  
Telephone# 386-686-7189 Fax N/A E-mail bahramir@deland.org  
Address P.O. Drawer 449, DeLand, FL 32721  
Phone Number 386-686-7189  
Duration of Contract or business relationship 2018 - est. 2020  
Type of Services Provided Architecture Design for the DeLand Fire Station No. 81 & Police Evidence Facility
3. Business/Customer Name: County of Volusia  
Name of Contact Person/Title: Shaira Resto/Procurement-Contracts Manager  
Telephone# 386-822-5771 Fax N/A E-mail sresto@volusia.org  
Address 123 West Indiana Avenue, RM 302, DeLand, Florida 32720  
Phone Number 386-822-5771  
Duration of Contract or business relationship 2013 - 2017  
Type of Services Provided Architecture Design for the Fire Station #17 at DBIA

COMPANY NAME: Schenkel & Shultz, Inc.

SIGNATURE: 

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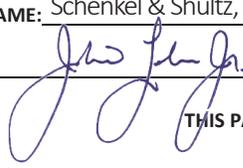
Page 36 of 59

## 6. References

CITY OF NORTH PORT  
REQUEST FOR PROPOSAL NO. 2020-11  
PROFESSIONAL ENGINEERING AND ARCHITECTURAL SERVICES FOR DESIGN OF FIRE RESCUE STATION 81 EXPANSION AND REMODEL

4. Business/Customer Name: Brevard County Government
- Name of Contact Person/Title: Kim Prosser / Emergency Management Director
- Telephone# 321-637-6670 Fax N/A E-mail kimberly.prosser@brevardfl.gov
- Address 2725 Judge Fran Jamieson Way, Bldg A. Room 207, Viera, FL 32940
- Phone Number 321-637-6670
- Duration of Contract or business relationship 2017- 2018 (Design Only)
- Type of Services Provided Architecture Design for the Brevard County Dispatch and Emergency Operations Center
5. Business/Customer Name: County of Volusia
- Name of Contact Person/Title: Howard Bailey / Fire Chief
- Telephone# 386-822-5771 Fax 386-822-5025 E-mail hbailey@volusia.org
- Address 123 West Indiana Avenue, RM 302, DeLand, Florida 32720
- Phone Number 386-822-5771
- Duration of Contract or business relationship 2013- 2017
- Type of Services Provided Architecture Design for the Fire Station #17 at DBIA

COMPANY NAME: Schenkel & Shultz, Inc.

SIGNATURE:  \_\_\_\_\_

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## 7. Litigation / Insurance

*Have you been involved in litigation in the last five (5) years? If so, describe circumstances and outcome. The Respondent should advise the amount of liability insurance they carry. (maximum 2 pages plus the City required Litigation Statement Form)*

### LITIGATION

Over the course of our 62 year history, SchenkelShultz has made every effort to resolve potential legal disputes in a non-adversarial manner and to avoid litigation at all cost. Our approach and philosophy toward resolution of legal and technical issues has always been to work diligently with the owner and construction team to expeditiously resolve any issues in a fair, cost effective, and non-adversarial manner. With a reputation for significant repeat client work, SchenkelShultz embraces “accountability” by all team members and actively promotes the identification and resolution of disputes or technical issues before they rise to the level of litigation. In addition, we have participated financially in the resolution of issues when directly responsible for the error.

Below you will find information on SchenkelShultz’s litigation and disputes during the last 5 years. Additional information can be provided by contacting Matt Gough of Ames & Gough (mgough@amesgough.com). Matt works as Claims Counsel for SchenkelShultz and can answer any questions regarding the firm’s litigation, arbitration, and mediation history.

### Orion Jet Center LLC

Date of Claim: March 27, 2017  
Claimant: Orion Jet Center LLC  
Description: Orion Jet Center independently commissioned power-washing company to clean exterior of aircraft who incidentally performed service within hangar proper and may have tripped a device installed by Contractor triggering foam release.  
Current Status: Matter resolved through mediation. Case dismissed.  
Defendants: Moss & Associates, LLC, Travelers Casualty and Surety Company of America, Schenkel & Shultz, Inc., OCI Associates, Inc., Thunder Electrical Contractors, Advanced Systems, Inc.  
Construction Cost: \$23,894,766  
Contract Date: October 27, 2011

### Harrison Square Parking Deck

Date of Claim: January 2016  
Claimant: Brian Rawding of Fort Wayne, Indiana  
Description: Personal injury case. Plaintiff allegedly slipped and fell within a stairwell on January 8, 2014.  
Current Status: Matter resolved through mediation. Case dismissed.  
Defendants: Brian Rawding filed suit with City of Fort Wayne, City of Fort Wayne Redevelopment Commission, Light & Breuning, Inc., Logue enterprises, LLC, Schenkel & Shultz, Inc., and W.A. Sheets & Sons, Inc.  
Construction Cost: \$5,695,000  
Contract Date: January 10, 2008

# 7. Litigation / Insurance

## LITIGATION STATEMENT

CITY OF NORTH PORT  
REQUEST FOR PROPOSAL NO. 2020-11  
PROFESSIONAL ENGINEERING AND ARCHITECTURAL SERVICES FOR DESIGN OF FIRE RESCUE STATION 81 EXPANSION AND REMODEL

### LITIGATION STATEMENT

Select one (1) of the options below as applicable:

- The undersigned firm has had no litigation on any project in the last five (5) years.
- The undersigned firm, by attachment to this form, submits a summary and disposition of individual cases of litigation during the past five (5) years.

COMPANY NAME Schenkel & Shultz, Inc.

AUTHORIZED SIGNATURE 

NAME (PRINT OR TYPE) Johnnie D. Lohrum, Jr., RA, LEED® AP

TITLE Principal

Date: February 13, 2020

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END OF PART IV

# 7. Litigation / Insurance

## CERTIFICATE OF PROFESSIONAL LIABILITY INSURANCE



SCHE&SH-01

KGODWIN

DATE (MM/DD/YYYY)  
2/4/2020

### CERTIFICATE OF LIABILITY INSURANCE

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

**IMPORTANT:** If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

<b>PRODUCER</b> Ames & Gough 8300 Greensboro Drive Suite 980 McLean, VA 22102	<b>CONTACT NAME:</b> PHONE (A/C, No, Ext): (703) 827-2277 FAX (A/C, No): (703) 827-2279 E-MAIL ADDRESS: admin@amesgough.com
	INSURER(S) AFFORDING COVERAGE INSURER A : <b>RLI Insurance Company A+, XII</b> NAIC # <b>13056</b> INSURER B : <b>Continental Casualty Company (CNA) A, XV</b> <b>20443</b> INSURER C : <b>Mt. Hawley Insurance Company A, XI</b> <b>37974</b> INSURER D : INSURER E : INSURER F :
<b>INSURED</b> Schenkel & Shultz, Inc. 677 N. Washington Boulevard Sarasota, FL 34236	

**COVERAGES**      **CERTIFICATE NUMBER:**      **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:	X	X	PSB0005769	3/22/2019	3/22/2020	EACH OCCURRENCE \$ <b>1,000,000</b> DAMAGE TO RENTED PREMISES (Ea occurrence) \$ <b>1,000,000</b> MED EXP (Any one person) \$ <b>10,000</b> PERSONAL & ADV INJURY \$ <b>Included</b> GENERAL AGGREGATE \$ <b>2,000,000</b> PRODUCTS - COMP/OP AGG \$ <b>2,000,000</b>
A	AUTOMOBILE LIABILITY <input type="checkbox"/> ANY AUTO OWNED AUTOS ONLY <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY	X	X	PSA0002104	3/22/2019	3/22/2020	COMBINED SINGLE LIMIT (Ea accident) \$ <b>1,000,000</b> BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$
A	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input checked="" type="checkbox"/> RETENTION \$ <b>0</b>	X	X	PSE0002532	3/22/2019	3/22/2020	EACH OCCURRENCE \$ <b>5,000,000</b> AGGREGATE \$ <b>5,000,000</b>
A	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) Y/N <input checked="" type="checkbox"/> N If yes, describe under DESCRIPTION OF OPERATIONS below	N/A	X	PSW0003317	3/22/2019	3/22/2020	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$ <b>1,000,000</b> E.L. DISEASE - EA EMPLOYEE \$ <b>1,000,000</b> E.L. DISEASE - POLICY LIMIT \$ <b>1,000,000</b>
B	Professional Liab.			AEH288393689	3/22/2019	3/22/2020	Per Claim/Aggregate \$ <b>3,000,000</b>
C	Commercial Umbrella			PSE0003174	3/22/2019	3/22/2020	Each Occur/Aggregate \$ <b>3,000,000</b>

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)  
**RE: RFP #2020-11 - PROFESSIONAL ENGINEERING AND ARCHITECTURAL SERVICES FOR DESIGN OF FIRE RESCUE STATION 81 EXPANSION AND REMODEL**

Certificate Holder is included as additional insured with respect to General Liability, Automobile Liability and Umbrella Liability when required by written contract. Umbrella Liability is primary and non-contributory over any existing insurance and limited to liability arising out of the operations of the named insured and when required by written contract. General Liability, Automobile Liability, Umbrella Liability and Workers Compensation policies include a waiver of subrogation in favor of the additional insureds where permissible by state law and when required by written contract. 30-day Notice of Cancellation will be SEE ATTACHED ACORD 101

<b>CERTIFICATE HOLDER</b> City of North Port 4970 City Hall Blvd, Suite 337 North Port, FL 34286	<b>CANCELLATION</b> SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE 
-----------------------------------------------------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------

ACORD 25 (2016/03)      © 1988-2015 ACORD CORPORATION. All rights reserved.  
 The ACORD name and logo are registered marks of ACORD



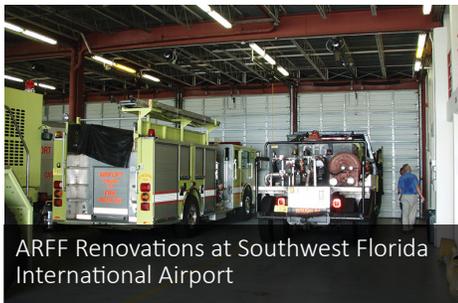
# 8. Additional Information

## H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

In addition to the recent projects in Tab 4, SchenkelShultz brings the following fire station experience:

- **ARFF Renovations at Southwest Florida International Airport** - The project included design and construction documents for renovation and modifications for 12,500 SF existing Airport Rescue and Fire Fighting facility at Page Field Regional Airport. Complete renovation of spaces throughout the facility including dormitory area, locker room, food prep area, day room and throughout the facility. The scope also included mechanical HVAC equipment replacement and upgrades.
- **ARFF Renovations at Orlando International Airport** - The project included design and construction documents for renovation and modifications for 12,500 SF existing Airport Rescue and Fire Fighting facility at Orlando International Airport central field location.
- **Citrus County Fire Station #91 Interior Renovation**- The project included 2,200 SF of interior renovation to the existing fire station bunk room, kitchen and dayroom. The design of the project was completed in 2005.
- **Hillsborough County Fire Station Studies**- Awarded under a continuing contract, this project consisted of performing studies on 27 fire stations in Hillsborough County to evaluate the buildings roof structure to determine if it can withstand a 140 mile per hour hurricane and if not, which elements require supplementing. The study was completed in 2011.
- **Naples Fire Station #2**- Addition/renovation included the relocation of interior non-bearing walls, replacement of the HVAC equipment, relocation of lighting and electrical equipment and an expansion of the existing plumbing amenities to add shower rooms. New construction included a bunk area, new dining area and new day room. Exterior work included a new roof profile to unify the appearance of the facility and a new EMS apparatus bay also is included in the design.
- **Reedy Creek Fire Station**- This 1-story, 27,000 SF Fire Station houses Safety, Fire Prevention, Code Compliance, and 911 Facilities for Reedy Creek, a division of Walt Disney World.



ARFF Renovations at Southwest Florida International Airport



ARFF Renovations at Southwest Florida International Airport



Reedy Creek Fire Station

### I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

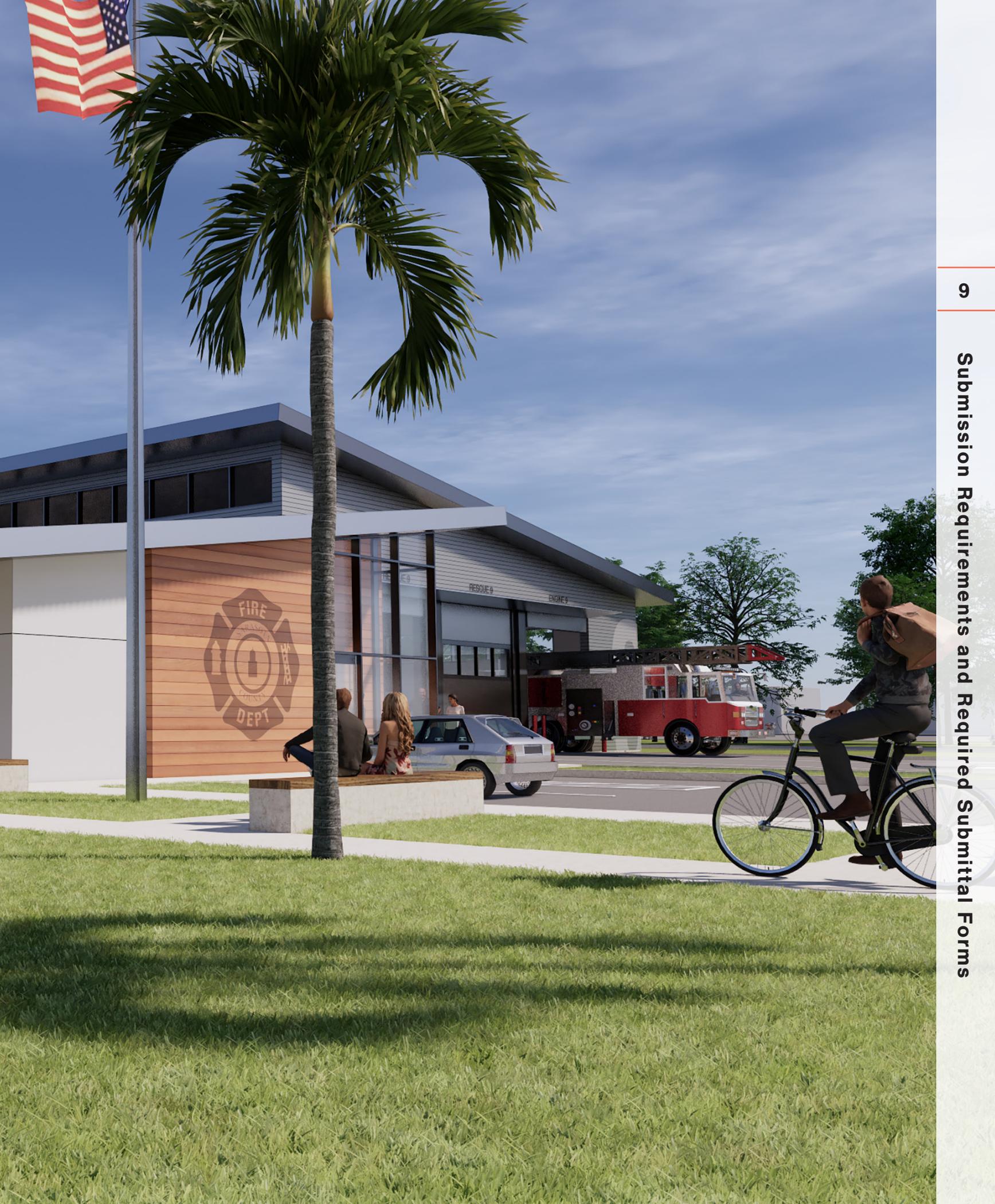
31. SIGNATURE

33. NAME AND TITLE

Johnnie D. Lohrum Jr., RA, LEED® AP, Principal

32. DATE

February 13, 2020



## 9. Submission Requirements and Required Submittal Forms

### REQUIRED SUBMITTAL FORMS: INCLUDE THIS CHECKLIST

CITY OF NORTH PORT  
REQUEST FOR PROPOSAL NO. 2020-11  
PROFESSIONAL ENGINEERING AND ARCHITECTURAL SERVICES FOR DESIGN OF FIRE RESCUE STATION 81 EXPANSION AND REMODEL

---

**REQUIRED SUBMITTAL FORMS: INCLUDE THIS CHECKLIST**

Proposal Submittal Signature Form

Statement of Organization Form  
State Registration Requirements (<http://www.sunbiz.org/search.html>). Respondent shall be registered with the State of Florida to perform the professional services required for this proposal. A copy of Registration should be included with submission.

Copy of Registration, Attached

State required license for Prime Firm Only (Not sub-consultants)

References – Consultant is to contact the references and advise his/her references that the City will be sending an e-mail and reference form which needs to be completed and e-mailed back to the City in a timely fashion.

Drug-Free Workplace (If Applicable)

Public Entity Crime Information

Non-Collusive Affidavit

Lobbying Certification

Conflict of Interest Form

Disclosure Form (Consultant/Engineer/Architect)

Scrutinized Companies

Litigation Statement Form

**SAMPLE INSURANCE CERTIFICATE:** Demonstrate your firm’s ability to comply with insurance requirements. Provide a previous certificate or other evidence listing the Insurance Companies names for both Professional Liability and General Liability and the dollar amounts of the coverage.

YES  NO Sample Insurance Certificate is included with the submittal

**MBE/WBE/VBE:** If claiming either Minority Business Enterprise/Women Business Enterprises/Veteran Business Enterprise, the Prime Firm (not sub-consultant) **shall be** certified as a Minority Business Enterprise by the State of Florida, Department of Management Services, Office of Supplier Diversity pursuant to Section 287.0943, Florida Statutes.

YES, CLAIMING STATUS AS PRIME ONLY

YES, I’VE ATTACHED THE CERTIFICATE OF MBE/WBE STATUS FROM THE STATE OF FLORIDA AS OUTLINED SECTION 1.

NOT CLAIMING MBE/WBE /VBE

**THIS PAGE MUST BE COMPLETED AND SUBMITTED WITH YOUR PROPOSAL.**

Page 32 of 59

# 9. Submission Requirements and Required Submittal Forms

## PROPOSAL SUBMITTAL SIGNATURE FORM

CITY OF NORTH PORT  
REQUEST FOR PROPOSAL NO. 2020-11  
PROFESSIONAL ENGINEERING AND ARCHITECTURAL SERVICES FOR DESIGN OF FIRE RESCUE STATION 81 EXPANSION AND REMODEL

### PROPOSAL SUBMITTAL SIGNATURE FORM

The undersigned attests to his/her authority to submit this proposal and to bind the firm herein named to perform per the Contract, if the firm is awarded the Contract by the City.

The undersigned further certifies that he/she has read the Request for Proposal, Terms and Conditions, Insurance Requirements and any other documentation relating to this request and this proposal is submitted with full knowledge and understanding of the requirements and time constraints noted herein.

As addenda are considered binding as if contained in the original specifications, it is critical that the firm acknowledge receipt of same. The submittal may be considered void if receipt of an addendum is not acknowledged.

Addendum No. 1 Dated 1/16 Addendum No. 4 Dated 1/31  
Addendum No. 2 Dated 1/22 Addendum No. 5 Dated 2/10  
Addendum No. 3 Dated 1/24 Addendum No. \_\_\_\_\_ Dated \_\_\_\_\_

Company Name Schenkel & Shultz, Inc.

407-872-3322 jlohrum@schengelshultz.com 407-872-3303  
Telephone # E-Mail Fax #

200 E. Robinson Street, Suite 300  
Main Office Address

Orlando Florida 32801  
City State Zip Code

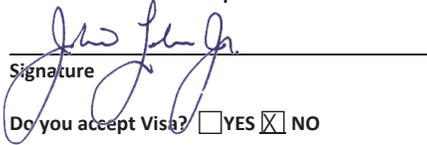
Address of Office Servicing City of North Port, if different than above:  SAME AS ABOVE

677 N. Washington Blvd.  
Office Address

Sarasota Florida 34236  
City State Zip Code

941-952-5875 kdean@schengelshultz.com 941-957-3630  
Telephone # E-mail Fax #

Johnnie D. Lohrum, Jr., RA, LEED\* AP, Principal  
Name & Title of Firm Representative

 February 13, 2020  
Signature Date

Do you accept Visa?  YES  NO

THIS PAGE MUST BE SUBMITTED WITH PROPOSAL

# 9. Submission Requirements and Required Submittal Forms

## STATEMENT OF ORGANIZATION

CITY OF NORTH PORT  
REQUEST FOR PROPOSAL NO. 2020-11  
PROFESSIONAL ENGINEERING AND ARCHITECTURAL SERVICES FOR DESIGN OF FIRE RESCUE STATION 81 EXPANSION AND REMODEL

### STATEMENT OF ORGANIZATION (Information Sheet for Transactions and Conveyances Corporation Identification)

The following information will be provided to the City of North Port for incorporation in legal documents. It is, therefore, vital all information is accurate and complete. Please be certain all spelling, and capitalization is exactly as registered with the state or federal government.

Name of Respondent: Schenkel & Shultz, Inc.

DBA (if any): \_\_\_\_\_

Type of Entity (Sole Proprietor, Corporation, LLC, LLP, Partnership, etc): Corporation

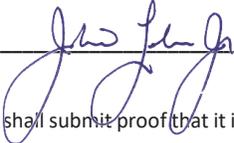
Business Address: 677 N. Washington Blvd  
Sarasota Florida 34236

Phone: 941-952-5875 Fax: 941-957-3630

E-Mail jlohrum@schenkelshultz.com

Print Name and Title of person authorized to bind: Johnnie D. Lohrum, Jr., RA, LEED\* AP, Principal

Federal Identification Number: #35-1382527

Signature: 

Respondent shall submit proof that it is authorized to do business in the State of Florida unless registration is not required by law.

(Please Check One)

Is this a Florida Corporation:  Yes or  No

If not a Florida Corporation,  
In what state was it created: \_\_\_\_\_  
Name as spelled in that State: \_\_\_\_\_

What kind of corporation is it:  "For Profit" or  "Not for Profit"

Is it in good standing:  Yes or  No

Authorized to transact business  
in Florida:  Yes or  No

State of Florida Department of State Certificate of Authority Document No.: P17000043560

Does it use a registered fictitious name:  Yes or  No

THIS PAGE MUST BE SUBMITTED WITH PROPOSAL

# 9. Submission Requirements and Required Submittal Forms

## STATEMENT OF ORGANIZATION (CONT.)

CITY OF NORTH PORT  
REQUEST FOR PROPOSAL NO. 2020-11  
PROFESSIONAL ENGINEERING AND ARCHITECTURAL SERVICES FOR DESIGN OF FIRE RESCUE STATION 81 EXPANSION AND REMODEL

---

**Names of Officers:**  
President: J. Thomas Chandler Secretary: Michelle C. Palmano  
Vice President: J. David Torbert / Daniel C. Laggan Treasurer: \_\_\_\_\_  
Director: \_\_\_\_\_ Director: \_\_\_\_\_  
Other: \_\_\_\_\_ Other: \_\_\_\_\_

**Name of Corporation (As used in Florida):**  
Schenkel & Shultz, Inc.  
(Spelled exactly as it is registered with the state or federal government)

**Corporate Address:**  
Post Office Box: \_\_\_\_\_  
City, State Zip: \_\_\_\_\_  
Street Address: 200 E. Robinson Street, Suite 30  
City, State, Zip: Orlando, Florida 32801

STATE OF Florida  
COUNTY OF Orange

Sworn to and subscribed before me this 13<sup>th</sup> day of February, 2020, by Johnnie D. Lohrum who  is personally known to me or  has produced his/her driver's license as identification.

Samantha J. Lopez  
Notary Public, State of Florida  
Print Name: Samantha J. Lopez  
Commission No: GG 149663

 Samantha J. Lopez  
NOTARY PUBLIC  
STATE OF FLORIDA  
Comm# GG149663  
Expires 10/9/2021

THIS PAGE MUST BE SUBMITTED WITH PROPOSAL

Page 35 of 59

## 9. Submission Requirements and Required Submittal Forms

### CERTIFICATE OF GOOD STANDING

# *State of Florida Department of State*

I certify from the records of this office that SCHENKEL & SHULTZ, INC. is a corporation organized under the laws of the State of Florida, filed on May 16, 2017, effective September 22, 1976.

The document number of this corporation is P17000043560.

I further certify that said corporation has paid all fees due this office through December 31, 2020, that its most recent annual report/uniform business report was filed on January 10, 2020, and that its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

*Given under my hand and the  
Great Seal of the State of Florida  
at Tallahassee, the Capital, this  
the Tenth day of January, 2020*



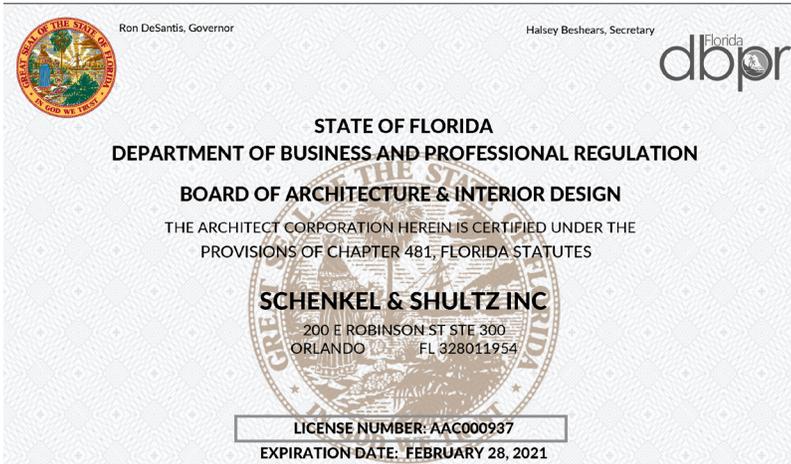
*Ronald R. Lee*  
**Secretary of State**

Tracking Number: 5289074940CC

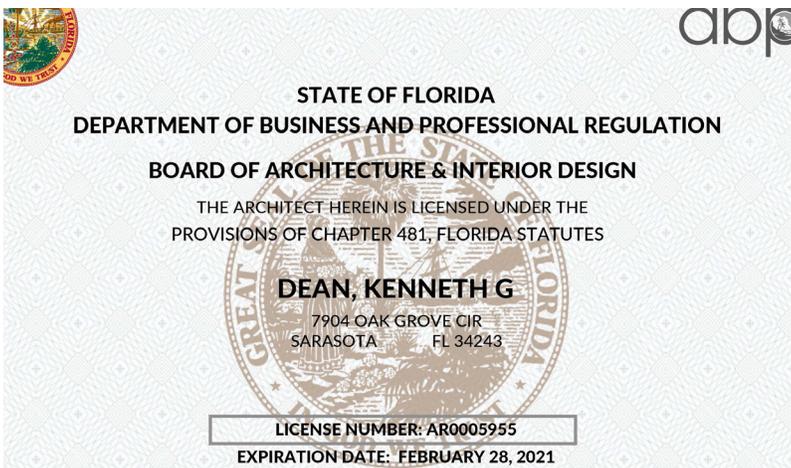
To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>

# 9. Submission Requirements and Required Submittal Forms



**SCHENKEL & SHULTZ, INC.**  
Architect- Firm License

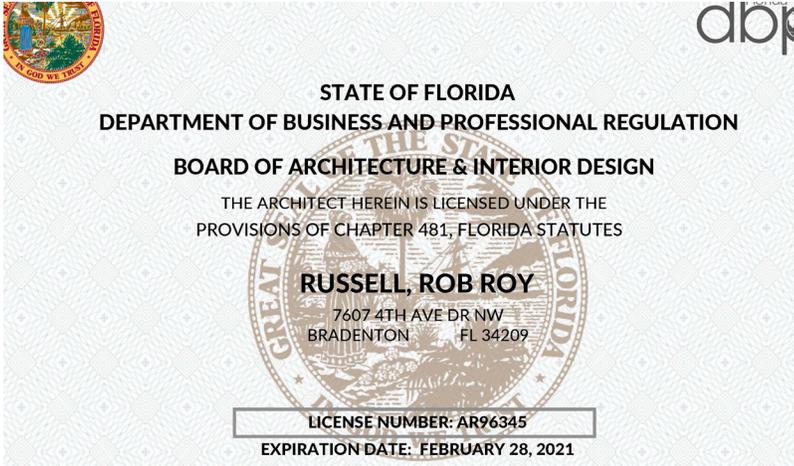


**KENNETH G. DEAN, AIA, LEED® AP**  
Partner-in-Charge / Construction  
Administrator - SchenkelShultz



**JOHNNIE D. LOHRUM JR., RA, LEED® AP**  
Project Manager - SchenkelShultz

# 9. Submission Requirements and Required Submittal Forms



**ROB. R RUSSELL, RA, LEED® AP**  
Project Architect- SchenkelShultz



**KELLI A. GRIFFITH, NCIDQ**  
Interior Designer- SchenkelShultz

# 9. Submission Requirements and Required Submittal Forms

## REFERENCES/CLIENT LISTING

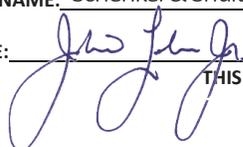
CITY OF NORTH PORT  
REQUEST FOR PROPOSAL NO. 2020-11  
PROFESSIONAL ENGINEERING AND ARCHITECTURAL SERVICES FOR DESIGN OF FIRE RESCUE STATION 81 EXPANSION AND REMODEL

### REFERENCES/CLIENT LISTING

(The firm shall provide a minimum of five (5) business related references for which they are currently providing or have provided within the last ten (10) years, services similar to the scope of services required by this RFP). Attach additional sheets if necessary.

1. Business/Customer Name: Sarasota County Government  
Name of Contact Person/Title: Kim Humphrey / Project Manager  
Telephone# 941-861-5800 Fax 941-861-4062 E-mail khumphre@scgov.net  
Address 1001 Sarasota Center Blvd., Sarasota, FL 34240  
Phone Number 941-861-5800  
Duration of Contract or business relationship 2019 - est. 2022  
Type of Services Provided Architecture Design for the Sarasota Fire Station #9 & Fueling Facility
2. Business/Customer Name: City of DeLand  
Name of Contact Person/Title: Ray Bahrami / City Engineer  
Telephone# 386-686-7189 Fax N/A E-mail bahramir@deland.org  
Address P.O. Drawer 449, DeLand, FL 32721  
Phone Number 386-686-7189  
Duration of Contract or business relationship 2018 - est. 2020  
Type of Services Provided Architecture Design for the DeLand Fire Station No. 81 & Police Evidence Facility
3. Business/Customer Name: County of Volusia  
Name of Contact Person/Title: Shaira Resto/Procurement-Contracts Manager  
Telephone# 386-822-5771 Fax N/A E-mail sresto@volusia.org  
Address 123 West Indiana Avenue, RM 302, DeLand, Florida 32720  
Phone Number 386-822-5771  
Duration of Contract or business relationship 2013 - 2017  
Type of Services Provided Architecture Design for the Fire Station #17 at DBIA

COMPANY NAME: Schenkel & Shultz, Inc.

SIGNATURE: 

THIS PAGE MUST BE SUBMITTED WITH PROPOSAL

Page 36 of 59

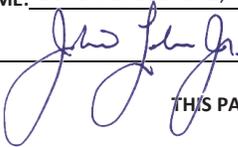
# 9. Submission Requirements and Required Submittal Forms

## REFERENCE/CLIENT LISTING (CONT.)

CITY OF NORTH PORT  
REQUEST FOR PROPOSAL NO. 2020-11  
PROFESSIONAL ENGINEERING AND ARCHITECTURAL SERVICES FOR DESIGN OF FIRE RESCUE STATION 81 EXPANSION AND REMODEL

4. Business/Customer Name: Brevard County Government
- Name of Contact Person/Title: Kim Prosser / Emergency Management Director
- Telephone# 321-637-6670 Fax N/A E-mail kimberly.prosser@brevardfl.gov
- Address 2725 Judge Fran Jamieson Way, Bldg A. Room 207, Viera, FL 32940
- Phone Number 321-637-6670
- Duration of Contract or business relationship 2017- 2018 (Design Only)
- Type of Services Provided Architecture Design for the Brevard County Dispatch and Emergency Operations Center
5. Business/Customer Name: County of Volusia
- Name of Contact Person/Title: Howard Bailey / Fire Chief
- Telephone# 386-822-5771 Fax 386-822-5025 E-mail hbailey@volusia.org
- Address 123 West Indiana Avenue, RM 302, DeLand, Florida 32720
- Phone Number 386-822-5771
- Duration of Contract or business relationship 2013- 2017
- Type of Services Provided Architecture Design for the Fire Station #17 at DBIA

COMPANY NAME: Schenkel & Shultz, Inc.

SIGNATURE:  \_\_\_\_\_

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# 9. Submission Requirements and Required Submittal Forms

## DRUG FREE WORKPLACE FORM

CITY OF NORTH PORT  
REQUEST FOR PROPOSAL NO. 2020-11  
PROFESSIONAL ENGINEERING AND ARCHITECTURAL SERVICES FOR DESIGN OF FIRE RESCUE STATION 81 EXPANSION AND REMODEL

### DRUG FREE WORKPLACE FORM

The undersigned Consultant in accordance with Florida Statute 287.087 hereby certifies that  
Schenkel & Shultz, Inc. does:  
(Company Name)

1. Publish a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violations of such prohibition.
2. Inform employees about the dangers of drug abuse in the workplace, the business's policy of maintaining a drug free workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations.
3. Give each employee engaged in providing the commodities or contractual services that are under bid a copy of the statement specified in subsection (1).
4. In the statement specified in subsection (1), notify the employees that, as a condition of working on the commodities or contractual services that are under bid, the employee will abide by the terms of the statement and will notify the employer of any conviction of, or plea of guilty or nolo contendere to, any violation of Chapter 893 or of any controlled substance law of the United States or any state, for a violation occurring in the workplace no later than five (5) days after such conviction.
5. Impose a sanction on, or require the satisfactory participation in a drug abuse assistance or rehabilitation program if such is available in the employee's community, by any employee who is so convicted.
6. Make a good faith effort to continue to maintain a drug free workplace through implementation of this section.

**Check one:**

- As the person authorized to sign this statement, I certify that this firm complies fully with above requirements.
- As the person authorized to sign this statement, this firm **does not** comply fully with the above requirements.

  
\_\_\_\_\_  
Offeror's Signature  
February 13, 2020  
\_\_\_\_\_  
Date

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# 9. Submission Requirements and Required Submittal Forms

## PUBLIC ENTITY CRIME INFORMATION

CITY OF NORTH PORT  
REQUEST FOR PROPOSAL NO. 2020-11  
PROFESSIONAL ENGINEERING AND ARCHITECTURAL SERVICES FOR DESIGN OF FIRE RESCUE STATION 81 EXPANSION AND REMODEL

### PUBLIC ENTITIY CRIME INFORMATION

As provided by F.S. §287.133, a person or affiliate who has been placed on the convicted vendor list following a conviction for a public entity crime may not submit a bid on a contract to provide any goods or services to a public entity, may not submit a bid on a contract with a public entity for the construction or repair of a public building or public work, may not submit bids on leases of real property to a public entity, may not be awarded or perform work as a Contractor, Supplier, Subcontractor, or Consultant under a contract with any public entity, and may not transact business with any public entity in excess of the threshold amount provided in Section 287, for CATEGORY TWO for a period of 36 months from the date of being placed on the convicted vendor list.

I, Johnnie D. Lohrum, Jr., RA, LEED® AP, being an authorized representative of the Respondent, Schenkel & Shultz, Inc., located at 677 N Washington Blvd.

City: Sarasota State: Florida Zip Code: 34236, have read and understand the contents above. I further certify that Respondent is not disqualified from replying to this solicitation because of F.S. §287.133.

Signature: [Handwritten Signature] Date: \_\_\_\_\_  
Telephone #: 941-952-5875 Fax #: 941-957-3630  
Federal ID #: 35-1382827

STATE OF Florida  
COUNTY OF Orange

Sworn to and subscribed before me this 13<sup>th</sup> day of February, 2020, by Johnnie D. Lohrum who  is personally known to me or  has produced his/her driver's license as identification.



[Handwritten Signature]  
Samantha J. Lopez Notary Public - State of Florida  
NOTARY PUBLIC  
STATE OF FLORIDA Print Name: Samantha J. Lopez  
Comm# GG149663  
Expires 10/9/2021 Commission No: GG 149663

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# 9. Submission Requirements and Required Submittal Forms

## NON-COLLUSIVE AFFIDAVIT

CITY OF NORTH PORT  
REQUEST FOR PROPOSAL NO. 2020-11  
PROFESSIONAL ENGINEERING AND ARCHITECTURAL SERVICES FOR DESIGN OF FIRE RESCUE STATION 81 EXPANSION AND REMODEL

### NON-COLLUSIVE AFFIDAVIT

State of Florida }  
County of Orange } SS.

Before me, the undersigned authority, personally appeared:  
Johnnie D. Lohrum, Jr., RA, LEED® AP who, being first duly sworn, deposes and says that:

1. He/She is the Principal (Owner, Partner, Officer, Representative or Agent) of Schenkel & Shultz, Inc., the Respondent that has submitted the attached reply;
2. He/She is fully informed respecting the preparation and contents of the attached reply and of all pertinent circumstances respecting such reply;
3. Such reply is genuine and is not a collusive or sham reply;
4. Neither the said Respondent nor any of its officers, partners, owners, agents, representatives, employees or parties in interest, including this affiant, have in any way colluded, conspired, connived or agreed, directly or indirectly, with any other respondent, firm, or person to submit a collusive or sham reply in connection with the work for which the attached reply has been submitted; or have in any manner, directly or indirectly sought by agreement or collusion, or communication or conference with any respondent, firm, or person to fix the price or prices in the attached reply or of any other respondent, or to fix any overhead, profit, or cost elements of the reply price or the reply price of any other respondent, or to secure through any collusion, conspiracy, connivance, or unlawful agreement any advantage against (Recipient), or any person interested in the reply work.

Signed, sealed and delivered this 13<sup>th</sup> day of February, 2020.

By: [Signature]  
Johnnie D. Lohrum  
(Printed Name)  
Principal  
(Title)

STATE OF Florida  
COUNTY OF Orange

Sworn to and subscribed before me this 13<sup>th</sup> day of February, 2020, by Johnnie D. Lohrum who  is personally known to me or  has produced his/her driver's license as identification.



Samantha J. Lopez  
NOTARY PUBLIC  
STATE OF FLORIDA  
Comm# GG149663  
Expires 10/9/2021

[Signature]  
Notary Public - State of Florida  
Print Name: Samantha Lopez  
Commission No: GG149663

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# 9. Submission Requirements and Required Submittal Forms

## LOBBYING CERTIFICATION

CITY OF NORTH PORT  
REQUEST FOR PROPOSAL NO. 2020-11  
PROFESSIONAL ENGINEERING AND ARCHITECTURAL SERVICES FOR DESIGN OF FIRE RESCUE STATION 81 EXPANSION AND REMODEL  
**LOBBYING CERTIFICATION**

"The undersigned hereby certifies, to the best of his or her knowledge and belief, that":

STATE OF Florida

COUNTY OF Orange

This 13<sup>th</sup> day February of 2020

Johnnie D. Lohrum, Jr., RA, LEED® AP, being first duly sworn, deposes and says that he or she is the authorized representative of Schenkel & Shultz, Inc. (Name of the contractor, firm or individual), and that the vendor and any of its agents agree to have no contact or communication with, or discuss any matter related in any way to any active City of North Port solicitation, with any City of North Port elected officials, officers, their appointees or their agents or any other staff or outside individuals working with the city in respect to this request other than the designated Procurement Official Contact and to abide by the restrictions outlined in the General Terms and Conditions of the Solicitation. Technical questions directed to the project manager, is prohibited. These persons shall not be lobbied, either individually or collectively, regarding any questions for bid, proposal, qualification and/or any other solicitations released by the city. To do so is grounds for immediate disqualification from the selection process. The selection process is not considered final until such a time as the Commission has made a final and conclusive determination.

(a) No City appropriated funds have been paid or will be paid, by or on behalf of the undersigned, to any person for influencing or attempting to influence either directly or indirectly an officer or employee of the City, City Commission in connection with the awarding of any City Contract.

(b) If any funds other than City appropriated funds have been paid or will be paid to any person for influencing or attempting to influence a member of City Commission or an officer or employee of the City in connection with this Contract, the undersigned shall complete and submit Standard Form-L "Disclosure Form to Report Lobbying", in accordance with its instructions.

Signed, sealed and delivered this 13<sup>th</sup> day of February, 2020.

By: \_\_\_\_\_

Johnnie D. Lohrum  
(Printed Name)  
Principal  
(Title)

STATE OF Florida  
COUNTY OF Orange

Sworn to and subscribed before me this 13<sup>th</sup> day of February, 2020 by Johnnie D Lohrum who  is personally known to me or  has produced his/her driver's license as identification.



Samantha J. Lopez  
NOTARY PUBLIC  
STATE OF FLORIDA  
Comm# GG149663  
Expires 10/9/2021

Notary Public - State of Florida  
Print Name: Samantha J. Lopez  
Commission No: GG149663

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# 9. Submission Requirements and Required Submittal Forms

## CONFLICT OF INTEREST FORM

CITY OF NORTH PORT  
REQUEST FOR PROPOSAL NO. 2020-11  
PROFESSIONAL ENGINEERING AND ARCHITECTURAL SERVICES FOR DESIGN OF FIRE RESCUE STATION 81 EXPANSION AND REMODEL

### CONFLICT OF INTEREST FORM

F.S. §112.313 places limitations on public officers (including advisory board members) and employees' ability to contract with the City either directly or indirectly. Therefore, please indicate if the following applies:

#### PART I.

- I am an employee, public officer or advisory board member of the City  
\_\_\_\_\_ (List Position Or Board)
- I am the spouse or child of an employee, public officer or advisory board member of the City  
Name: \_\_\_\_\_
- An employee, public officer or advisory board member of the City, or their spouse or child, is an officer, partner, director, or proprietor of Respondent or has a material interest in Respondent. "Material interest" means direct or indirect ownership of more than 5 percent of the total assets or capital stock of any business entity. For the purposes of [§112.313], indirect ownership does not include ownership by a spouse or minor child.  
Name: \_\_\_\_\_
- Respondent employs or contracts with an employee, public officer or advisory board member of the City  
Name: \_\_\_\_\_
- None Of The Above

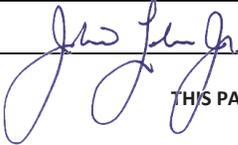
#### PART II:

Are you going to request an advisory board member waiver?

- I will request an advisory board member waiver under §112.313(12)
- I will NOT request an advisory board member waiver under §112.313(12)
- N/A

The City shall review any relationships which may be prohibited under the Florida Ethics Code and will disqualify any vendors whose conflicts are not waived or exempt.

COMPANY: Schenkel & Shultz, Inc.

SIGNATURE: 

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# 9. Submission Requirements and Required Submittal Forms

## DISCLOSURE FORM FOR CONSULTANT/ENGINEER/ARCHITECT

CITY OF NORTH PORT  
REQUEST FOR PROPOSAL NO. 2020-11  
PROFESSIONAL ENGINEERING AND ARCHITECTURAL SERVICES FOR DESIGN OF FIRE RESCUE STATION 81 EXPANSION AND REMODEL

### DISCLOSURE FORM FOR CONSULTANT/ENGINEER/ARCHITECT

Please select (only) one of the following three options:

Our firm has no actual, potential, or reasonably perceived, **financial\*** or **other interest\*\*** in the outcome of the project.

Our firm has a potential or reasonably perceived **financial\*** or **other interest\*\*** in the outcome of the project as described here: \_\_\_\_\_.

Our firm proposes to mitigate the potential or perceived conflict according to the following plan: \_\_\_\_\_.

Our firm has an actual **financial\*** or **other interest\*\*** in the outcome of the project as described here: \_\_\_\_\_.

**\*What does "financial interest" mean?**

If your firm, or employee of your firm working on the project (or a member of the employee's household), will/may be perceived to receive or lose private income depending on the government business choices based on your firm's findings and recommendations, this must be listed as a financial interest. An example would be ownership in physical assets affected by the government business choices related to this project. The possibility of contracting for further consulting services is not included in this definition and is not prohibited.

**\*\*What does "other interest" mean?**

If your firm, or employee of your firm working on the project (or a member of the employee's household), will/may be perceived to have political, legal or any other interests that will affect what goes into your firm's findings and recommendations, or will be/may be perceived to be affected by the government business choices related to this project, this must be listed as another interest.

BUSINESS NAME: Schenkel & Shultz, Inc.

NAME (PERSON AUTHORIZED TO BIND THE COMPANY): Kenneth G. Dean, AIA, LEED® AP

SIGNATURE:  DATE: February 13, 2020

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# 9. Submission Requirements and Required Submittal Forms

## SCRUTINIZED COMPANY CERTIFICATION FORM

CITY OF NORTH PORT  
REQUEST FOR PROPOSAL NO. 2020-11  
PROFESSIONAL ENGINEERING AND ARCHITECTURAL SERVICES FOR DESIGN OF FIRE RESCUE STATION 81 EXPANSION AND REMODEL

### Scrutinized Company Certification Form

Company Name:	Schenkel & Shultz, Inc.		
Authorized Representative Name and Title:	Johnnie D. Lohrum, Jr., RA, LEED® AP- Principal		
Address:	677 N Washington Blvd.	City:	Sarasota
		State:	Florida
		ZIP:	34236
Phone Number:	941-952-5875	Email Address:	jlohrum@schenkelshultz.com

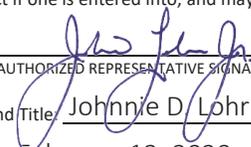
A company is ineligible to, and may not, bid on, submit a proposal for, or enter into or renew a contract with the City of North Port for goods or services of any amount if, at the time of bidding on, submitting a proposal for, or entering into or renewing such contract, the company is on the Scrutinized Companies that Boycott Israel List, created pursuant to Florida Statutes, section 215.4725, or is engaged in a boycott of Israel.

A company is ineligible to, and may not, bid on, submit a proposal for, or enter into or renew a contract with the City of North Port for goods or services of \$1 million or more if, at the time of bidding on, submitting a proposal for, or entering into or renewing such contract, the company is on the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, created pursuant to Florida Statutes, section 215.473, or with companies engaged in business operations in Cuba or Syria.

#### CHOOSE ONE OF THE FOLLOWING

- This bid, proposal, contract or contract renewal is for goods or services of less than \$1 million. As the person authorized to sign on behalf of the above-named company, and as required by Florida Statutes, section 287.135(5), I hereby certify that the above-named company is not participating in a boycott of Israel.
- This bid, proposal, contract or contract renewal is for goods or services of \$1 million or more. As the person authorized to sign on behalf of the above-named company, and as required by Florida Statutes, section 287.135(5), I hereby certify that the above-named company is not participating in a boycott of Israel, is not on the Scrutinized Companies with Activities in Sudan List or the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, and it does not have business operations in Cuba or Syria.

I understand that pursuant to Florida Statutes, section 287.135, the submission of a false certification may result in the termination of the contract if one is entered into, and may subject the above-named company to civil penalties, attorney's fees and costs.

Certified By:   
AUTHORIZED REPRESENTATIVE SIGNATURE

Print Name and Title: Johnnie D. Lohrum, Jr., RA, LEED® AP, Principal

Date Certified: February 13, 2020

Solicitation/Contract/PO Number (Completed by Purchasing): RFP 2020-11

# 9. Submission Requirements and Required Submittal Forms

## LITIGATION STATEMENT

CITY OF NORTH PORT  
REQUEST FOR PROPOSAL NO. 2020-11  
PROFESSIONAL ENGINEERING AND ARCHITECTURAL SERVICES FOR DESIGN OF FIRE RESCUE STATION 81 EXPANSION AND REMODEL

### LITIGATION STATEMENT

Select one (1) of the options below as applicable:

- The undersigned firm has had no litigation on any project in the last five (5) years.
- The undersigned firm, by attachment to this form, submits a summary and disposition of individual cases of litigation during the past five (5) years.

COMPANY NAME Schenkel & Shultz, Inc.

AUTHORIZED SIGNATURE 

NAME (PRINT OR TYPE) Johnnie D. Lohrum, Jr., RA, LEED® AP

TITLE Principal

Date: February 13, 2020

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END OF PART IV

## 9. Submission Requirements and Required Submittal Forms

*Have you been involved in litigation in the last five (5) years? If so, describe circumstances and outcome. The Respondent should advise the amount of liability insurance they carry. (maximum 2 pages plus the City required Litigation Statement Form)*

### LITIGATION

Over the course of our 62 year history, SchenkelShultz has made every effort to resolve potential legal disputes in a non-adversarial manner and to avoid litigation at all cost. Our approach and philosophy toward resolution of legal and technical issues has always been to work diligently with the owner and construction team to expeditiously resolve any issues in a fair, cost effective, and non-adversarial manner. With a reputation for significant repeat client work, SchenkelShultz embraces “accountability” by all team members and actively promotes the identification and resolution of disputes or technical issues before they rise to the level of litigation. In addition, we have participated financially in the resolution of issues when directly responsible for the error.

Below you will find information on SchenkelShultz’s litigation and disputes during the last 5 years. Additional information can be provided by contacting Matt Gough of Ames & Gough (mgough@amesgough.com). Matt works as Claims Counsel for SchenkelShultz and can answer any questions regarding the firm’s litigation, arbitration, and mediation history.

### Orion Jet Center LLC

Date of Claim: March 27, 2017  
Claimant: Orion Jet Center LLC  
Description: Orion Jet Center independently commissioned power-washing company to clean exterior of aircraft who incidentally performed service within hangar proper and may have tripped a device installed by Contractor triggering foam release.  
Current Status: Matter resolved through mediation. Case dismissed.  
Defendants: Moss & Associates, LLC, Travelers Casualty and Surety Company of America, Schenkel & Shultz, Inc., OCI Associates, Inc., Thunder Electrical Contractors, Advanced Systems, Inc.  
Construction Cost: \$23,894,766  
Contract Date: October 27, 2011

### Harrison Square Parking Deck

Date of Claim: January 2016  
Claimant: Brian Rawding of Fort Wayne, Indiana  
Description: Personal injury case. Plaintiff allegedly slipped and fell within a stairwell on January 8, 2014.  
Current Status: Matter resolved through mediation. Case dismissed.  
Defendants: Brian Rawding filed suit with City of Fort Wayne, City of Fort Wayne Redevelopment Commission, Light & Breuning, Inc., Logue enterprises, LLC, Schenkel & Shultz, Inc., and W.A. Sheets & Sons, Inc.  
Construction Cost: \$5,695,000  
Contract Date: January 10, 2008



**SCHENKELSHULTZ**  
□□□ ARCHITECTURE □□□



677 N. Washington Blvd.  
Sarasota, FL 34236  
941-952-5875  
[www.schenkelshultz.com](http://www.schenkelshultz.com)

Florida Architecture License No. AA-C000937